



Capt. Umur UGURLU LAM GROUP

LYONEL A. MAKZUME GROUP OF COMPANIES



- RORO SHIPPING / BLACK SEA
- FERRY CONNECTIONS from / to TURKEY
- CHERNOMORSK as ONE of the BEST LOCATION TO REACH EAST EUROPE
- About LAM GROUP
- LAM GROUP of COMPANIES / JV and PARTNERSHIPS

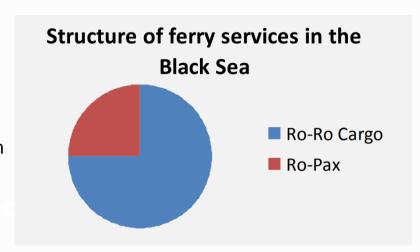
RORO SHIPPING / B.SEA

Sea Lines

RO-RO SHIPPING IN THE BLACK SEA REGION

The hinterland connections is matter as these ensure for sustainable and reliable hinterland transport in BLACK SEA Region.

Higher density of ro-ro shipping networks ensures for minimum transshipments and higher capacity utilization. The service quality is backed up by increased number of sailings, higher turnaround time at ports and higher reliability of services.



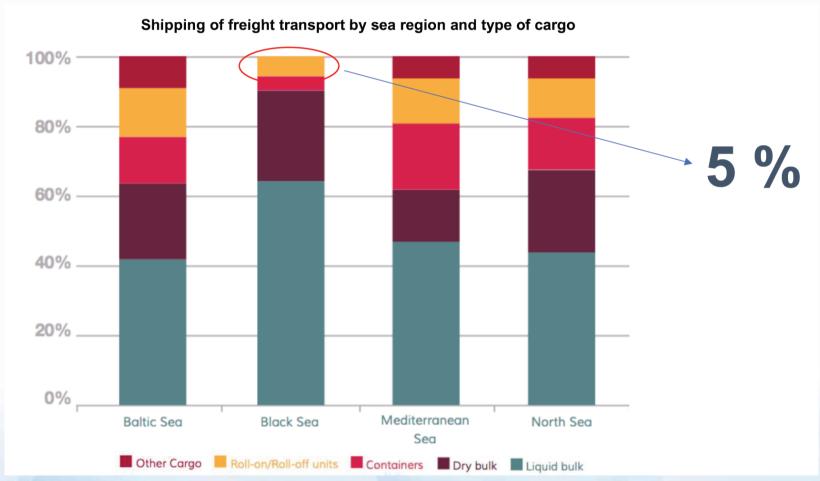
All the attempts in the past to develop Cruise Ferry Concept in the Black Sea failed. The variety of Black Sea ferry services is the domination of medium range and particularly long range routes due to geographic varieties of the region.



RORO SHIPPING / B.SEA

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FERRY ACTIVITY AT THE BALTIC SEA, NORTH SEA AND MEDITERRANEAN SEA





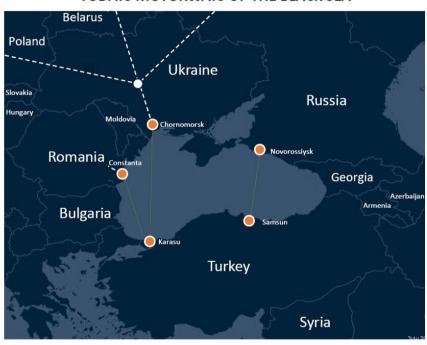
Source : Short Sea Shipping in EU

Ferry Connections / TURKEY

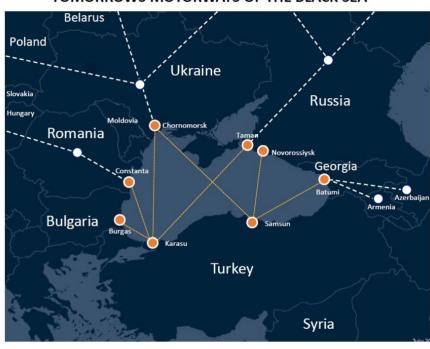
Sea Lines

IMPORTANCE of FERRY CONNECTIONS TO / FROM TURKEY

TODAYS MOTORWAYS OF THE BLACK SEA



TOMORROWS MOTORWAYS OF THE BLACK SEA



Existing Routes





Mainly truck and trailer (TIR) are transported to and from the countries on board a mix of Ro-Pax, Ro-Ro/Train and Ro-Pax/Train where drivers rest on-board, eliminating the thousands of kilometers for driving and time-consuming border crossings.

Use of services mainly circumvents driving hour restrictions and transit time, meaning that goods can be transported on a Saturday or Sunday – the time when the demand for transport of goods is highest due to factory production schedules and heavily worsen the already congested borders.

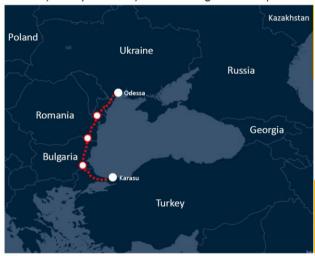
Ferry Connections / TURKEY

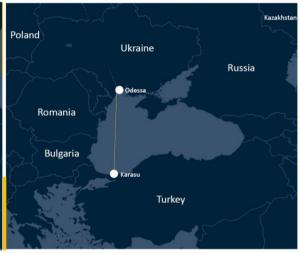
Sea Lines

NUMBER of TRUCKS FROM TURKEY TO UKRAINE

Istanbul, Turkey – Odessa, Ukraine using road transport

Istanbul, Turkey - Odessa, Ukraine using Sea Lines Service



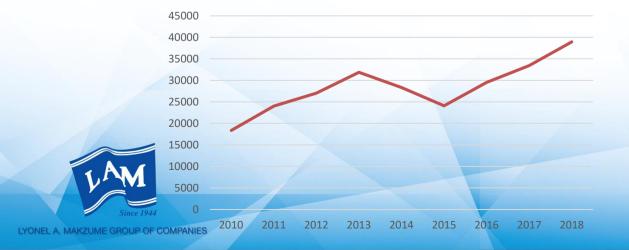


of border crossings between Istanbul - Odessa 1250 km

Istanbul - Odessa 600 km

Difference Between Two Pictures!

- 3 more borders in road transport. It is meaning of extra waitings during congestion!
- 31% less CO2 emission per trailer means 824kg CO2 exhaust emission more!
- Transportation of passangers on the SEA at the same time!





Chernomorsk



CHERNOMORSK as ONE of the BEST LOCATION TO REACH EAST EUROPE

The port of Chernomorsk has the highest link quality which is due to the high frequency of ro-ro services.

The port is capable of providing two rail ferry and two road ferry vessels at a time. It has separate accesses for railcars and motor vehicles. Its capacities enable to annually transship 4.5M t of cargoes in railcars, around 40,000 heavy trucks, and 250,000 units of automotive and agricultural machinery.





About The Group



LYONEL A. MAKZUME GROUP OF COMPANIES

- Founded in Iskenderun,
 Turkey in 1944, LAM has grown from a single local shipping agency into a group of shipping,
 logistics and service companies.
- LAM has the know-how and integrity to develop strategic partnerships with companies and groups sharing the same professional and social values.
- This has led LAM to become not only a national leader in its field, but also a regional player establishing its own offices in countries neighbouring Turkey.

About The Group



WHO WE ARE

- Providing global transport solutions
- Family-run and global corporation

- Headquarter based in Istanbul
- Spread over 4 continents

- 30 offices around the world
- +400 multinational professionals



LAM Group Companies

LAM has evolved into a "group of transport companies" and offers a complete range of shipping, marine, transportation and logistic services.

































JV & Partnerships

LAM offers a complete range of shipping, marine, transportation and logistic services.



GAC TURKEY





SINOTRANS MAKZUME LTD.



SARENS MAKZUME



CMA CGM GEORGIA



THANK YOU

