



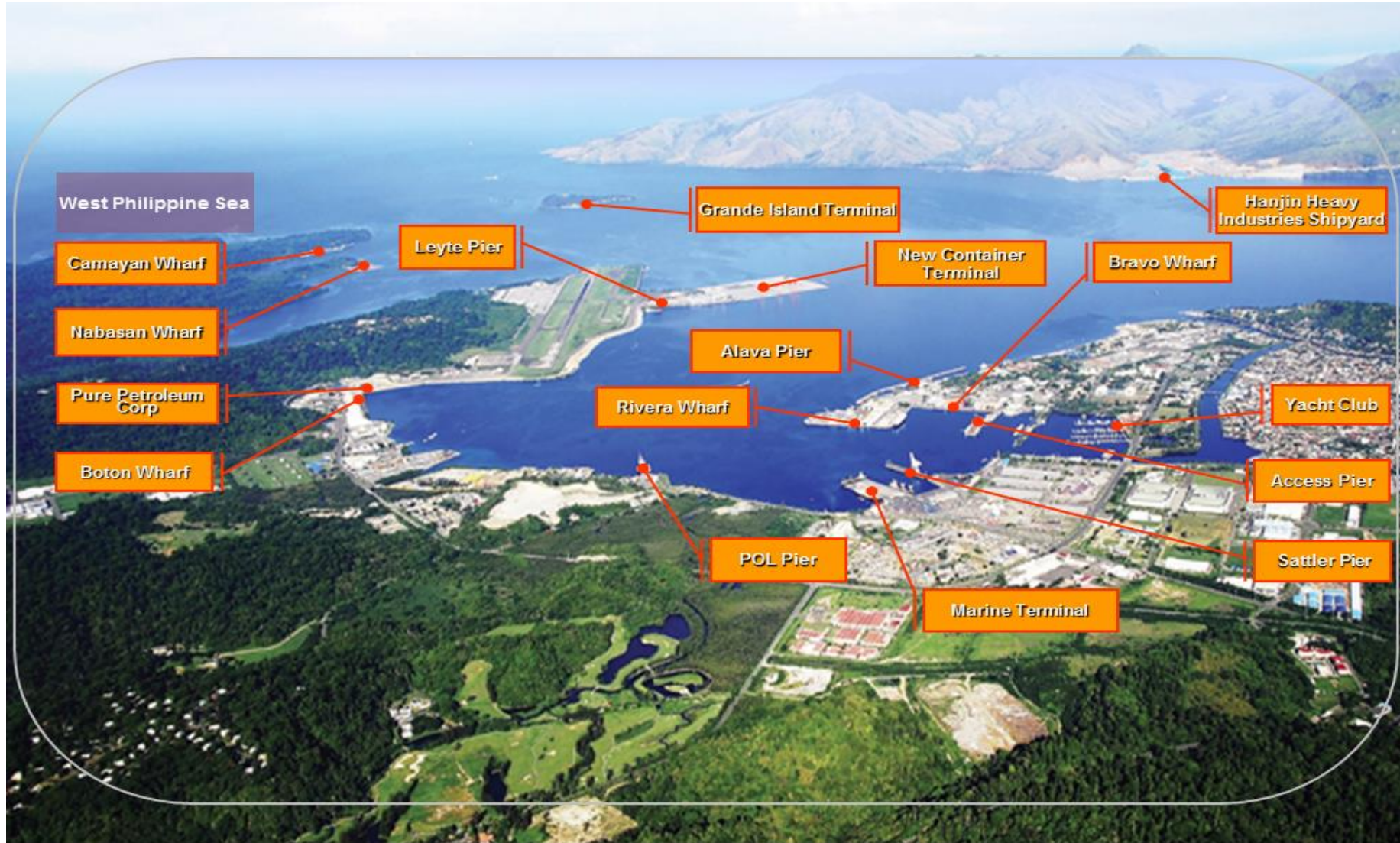
Challenges and Future Opportunities for Ports and Shipping in the Philippines

“The Port of Subic Bay Experience”

Presented by:

Engr. Marcelino S. Sanqui
Senior Deputy Administrator for Operations

Overview of the Port of Subic Bay



Multi-Purpose Port capable of handling diversified Cargoes both Containerized and Non Containerized.

Located inside the Subic Bay Freeport zone.

Complemented by the Subic Bay International Airport, Subic-Clark-Tarlac Expressway and soon by the Subic-Clark Cargo Railway.



Impacts and Challenges of COVID-19 Pandemic on Port Performance

Financial	2019 (Jan-Sept.)	2020 (Jan-Sept.)	% (+/-)
Port Revenue (Php)	1,108,677,029.00	860,951,204.00	-22% ↓

Cargo Operations	2019 (Jan-Sept.)	2020 (Jan-Sept.)	% (+/-)
Containerized Cargoes (T.E.U)	231,038	170,154	-26% ↓
Non-Containerized (M.T)	6,716,721	5,391,379	-20% ↓
Cargo Trucks (No. of Trips)	47,628	30,932	-35% ↓

T	2019 (Jan-Sept.)	2020 (Jan-Sept.)	% (+/-)
Gross Tonnage	25,414,505	18,303,785	-28% ↓
Ship Calls	2,336	1,469	-37% ↓
Cruise Ships	14	3	-79% ↓



Mitigation Measures

Early Enforcement of Border Control and Restrictions
Establishment of Isolation and Quarantine Facilities
Support to Locators and Residents
Partnering with Phil. Red Cross for COVID-19 Testing
Acceleration of Automation Programs/Processes
Application of Lessons- learned From the Current Crisis



Future Plans and Opportunities

Leveraging on Technology

- Automation of Port Procedures and Systems
- New Vessel Traffic Management System with Port Management System

Improvement of Port Infrastructures

- Expansion/Improvement of Storage Areas
- Roads, Piers and Wharves Rehabilitation Projects
- Subic-Clark Cargo Railway Project

Opportunities in Crisis

- Crew Change
- Vessel Layup



Thank you !

