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Port and Industrial Estate

DEVELOPING CONNECTIVITY FOR SOCIO-ECONOMIC GROWTH IN EAST ASIA

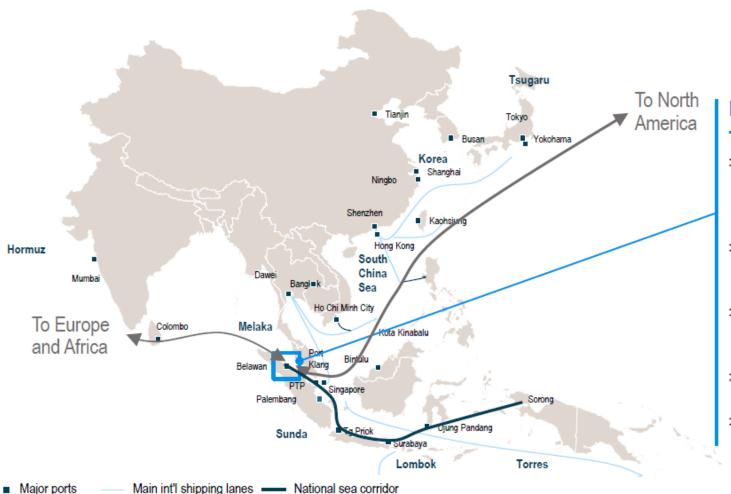
Medan, 27th January 2021

Major ports



Given Kuala Tanjung's strategic location in the center of the Strait of Malacca, the area is well positioned to become a major trading hub

Key ports, shipping lanes and corridors near Kuala Tanjung



Kuala Tanjung

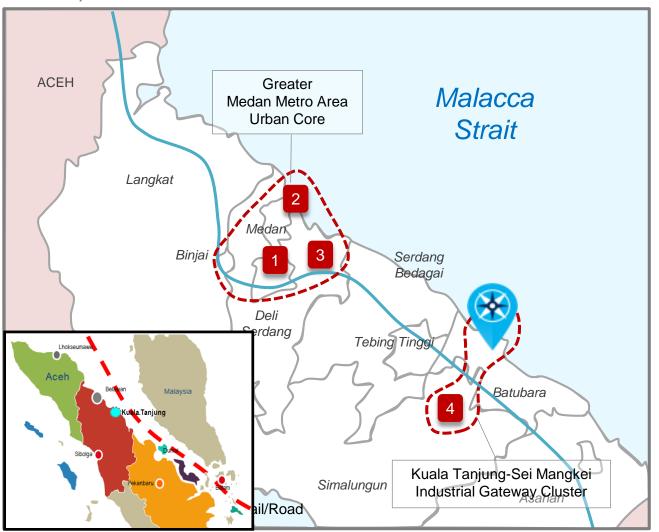
- Pre-eminent trade hub
- > Situated along main East-West trade route - 30% of world trade passes through the Strait of Melaka
- > Natural mid-point between 2 key growth markets - India & China
- > Strong inter and intraregional trade flows in **ASFAN**
- > Crossroads for Middle East America west coast
- > On the Indonesian shipping corridor

OVERVIEW OF KUALA TANJUNG



Kuala Tanjung Infustrial Hub Port is located about 120 km southeast from Medan, and 40 km from the Sei Mangke Industrial Estate as a center for palm oil-based industries.

As a gateway to Sumatra, Kuala Tanjung will enhance the region's economic hotspots by lowering logistics costs and increasing efficiency





- Medan Metropolitan Area and KIM
 - Biggeest Industrial Estatae for North Sumatera, specially center of manufacture industry and trade
- 2 Belawan Port
 - Pelabuhan khusus untuk melayani kebutuhan kota terdekat dengan kedalaman terbatas
- 3 Kuala Namu Airport
- Sebagai sarana yang memudahkan keluar masuknya investor
- 4 Sei Mangkei Special Economic Zone
 - Kawasan Indsutri Minyak Kelapa Sawit berkelas dunia



To capture higher seaport demands, Pelindo 1 was selected in '15 to develop Kuala Tanjung, the province's international hub port

Overview of the Kuala Tanjung Port



"The proximity between industrial estate and port will streamline operations, resulting in international-level competitiveness of industries around Kuala Tanjung"

Joko Widodo, President of Indonesia

February 24, 2015, in symbolic inauguration of Kuala Tanjung port construction

"This is an integrated project. I now make it official, onward we go!"

Joko Widodo, President of Indonesia

January 27, 2015, in media statement regarding his full support to Kuala Tanjung development



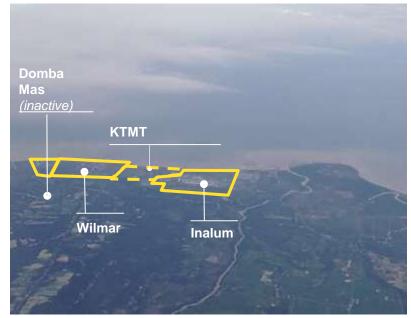
VISION OF KUALA TANJUNG PORT & INDUSTRIAL ESTATE



Vision: Developing Kuala Tanjung into a 'world-class' international hub port according the governmental Maritime ambition requires developing it as an integrated industrial port complex



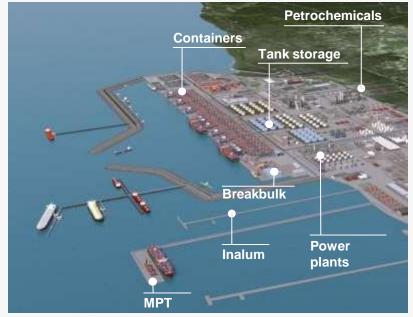
Current SituationScattered stand-alone facilities



- · Stand-alone facilities
- Single-user port infrastructure
- · No common utilities
- Handles mostly alumina, aluminum, and palm oil generated by Inalum and Wilmar



GoalIntegrated port with value-added activities



- Integrated industrial-port complex
- · Common multi-user infrastructure and utilities
- Specialized third-party terminal operators and logistics providers
- Handles multiple cargoes and hosts diverse industries

WHY KUALA TANJUNG?



To support Special Economic Zone (SEZ) Sei Mangkei, Port Of Kuala Tanjung has the advantage and availability as one of the logistic links to distribute cargo from and to Sei Mangkei.

SEASIDE FACILITY

Mooring Jetty



Utilizing existing jetty for Fuel Oil Vessels or may also add new moorings

Trestle Pipe Rack



There are trestle and pipe rack into Jetty

Pilot Boat

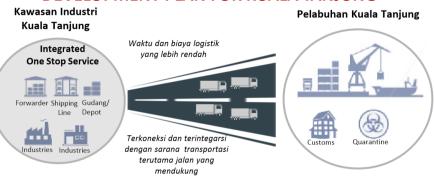
Tug Boat



Piloting and tugging services for vessels carrying Oil Fuel has been operating

- Presidential Decree No. 3/2016 and Amendments to Presidential Decree No.56/2018 on the Acceleration of Implementation National Strategic Project which stipulate the development of International Hub Port of Kuala Tanjung and Kuala Tanjung Industrial Estate as National Strategic Project
- Presidential Decree No. 81/2018 on Acceleration of Development and Operation of Port and Industrial Estate of Kuala Tanjung North Sumatra Province

DEVELOPMENT PLAN FOR KUALA TANJUNG



ADVANTAGES OF PORT OF KUALA TANJUNG





LANDSIDE FACILITY

Land for the Depot and Bulk Terminal



Availability of 16 Ha land on the shoreline, with access to jetty ± 3,3 Km

Emplacement and railroad



The emplacement and rail network has been built and operated which connected to Sei Mangkei and Medan-Kisaran Main Road

Kuala Tanjung Toll Road



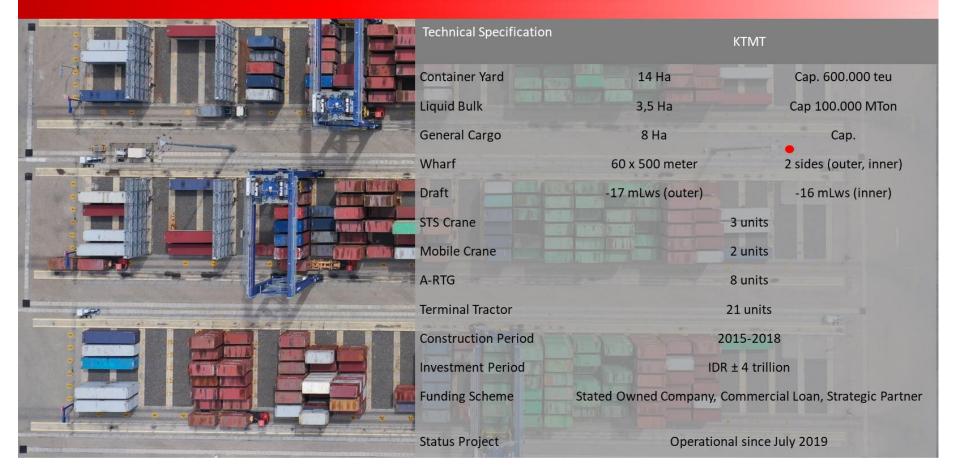
The Kuala Tanjung Toll Gate is being built which will connect to the Medan – Tebing Tinggi – Kisaran Toll Road

KUALA TANJUNG MULTIPURPOSE TERMINAL





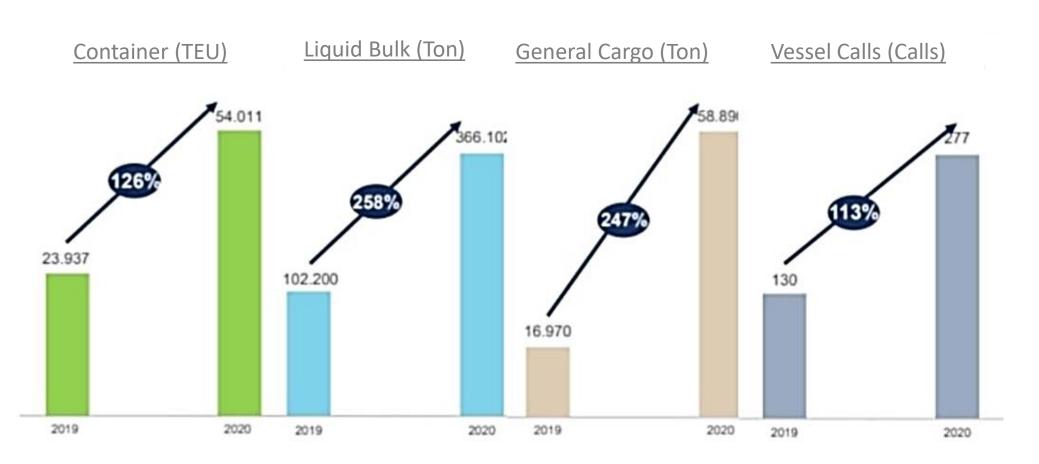
KUALA TANJUNG MULTIPURPOSE TERMINAL



KUALA TANJUNG MULTIPURPOSE TERMINAL PERFORMANCE



Multipurpose Terminal (PMT) performance grew quite significant as a new terminal (green field), where cargo containers grew 126%, liquid bulk CPO 258%, general cargo 247%, and vessel calls 113%.





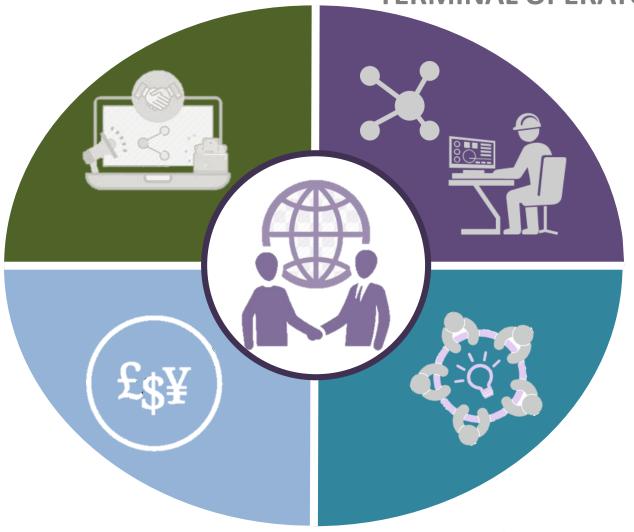
PARTNERSHIP OPPORTUNITIES IN KUALA TANJUNG PIE

JOINT MARKETING



CLUSTER DEVELOPER / OPERATOR

TERMINAL OPERATOR



STRATEGIC INVESTOR

OTHERS – (Subject to Discussion)

BENEFIT OF KUALA TANJUNG PORT & INDUSTRIAL ESTATE DEVELOPMENT



Socio Economic Benefit

According the feasibility analysis Kuala Tanjung developed as an integrated International Hub Port and Industrial Area will have significant benefits from the perspective of the Indonesian society and has the potential to accomplish the goals of the governmental maritime ambition.

Government goals	Socio-economic impact of Kuala Tanjung
Develop an "international hub port"	 3,000 ha. of total project area 200 mn. ton cargo throughput per year 10 mn. TEU container throughput per year
Lower logistics costs	USD 1 bn. lower logistics cost per year
Develop value-added manufacturing	USD 3 bn. total GDP contribution per year
Attract investments	 USD 26 bn. total investment (infrastructure, terminals and industries)
Generate employment	90,000 total jobs created
Boost economic development outside Java	 50,000 jobs in North Sumatra USD 1.6 bn. GDP contribution per year in North Sumatra

Thank You

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STAY SAFE STAY HEALTHY

