

COVID-19 Impact on Maritime Transport

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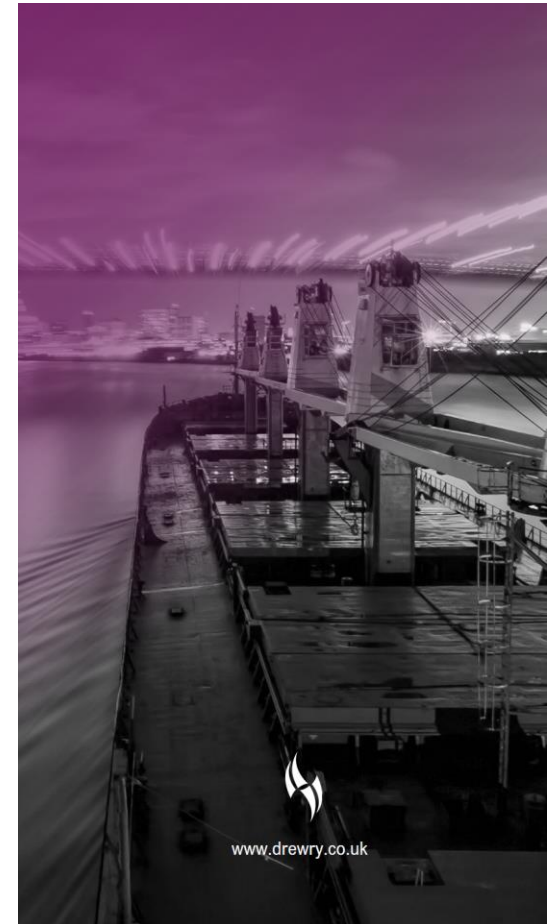


Who we are

Drewry is the leading international provider of research and consulting services to the maritime and shipping industry with unrivalled experience and expertise across all market sectors from containers and ports to tankers and dry bulk.

From our origins in 1970 London to a 21st century maritime and shipping consultancy, **Drewry** has established itself as one of the most widely used and respected sources of impartial market insight and industry analysis. This in-depth understanding and objectivity provides our clients with the actionable advice and recommendations they need to achieve their ambitions and stay ahead of the market.

We provide our services through four business units: Drewry Maritime Advisors supporting the needs of shipping and financial institutions; Drewry Supply Chain Advisors providing seafreight procurement support to retailers and manufacturers; Drewry Maritime Research publishing market-leading research on every key maritime sector; and Drewry Maritime Equity Research delivering an Investment Research Service on listed companies operating in the industry.



Maritime Research

Maritime Advisors

Supply Chain Advisors

Maritime Financial Research

COVID 19 - Current situation

<https://covid19.who.int/>



Search by Country, Territory, or Area



Overview

Explorer

Coronavirus (COVID-19)

Last updated: 2020/4/15, 9:00pm CEST

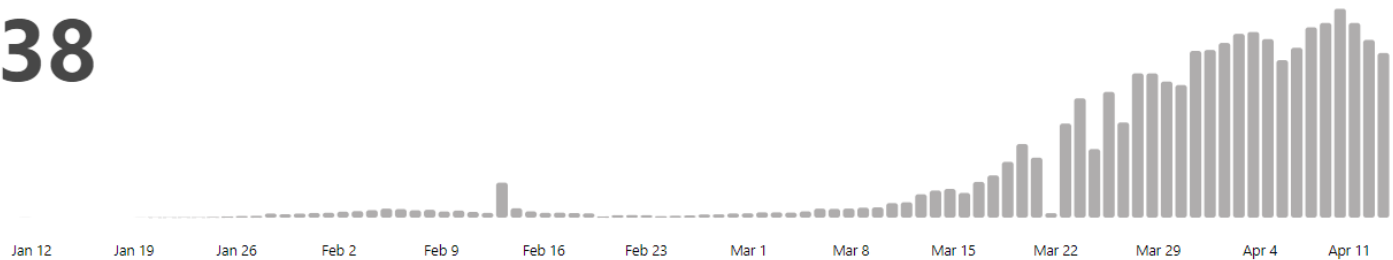
Confirmed Cases Over Time

Daily

1,918,138

confirmed cases

Source: WorldHealth Organization



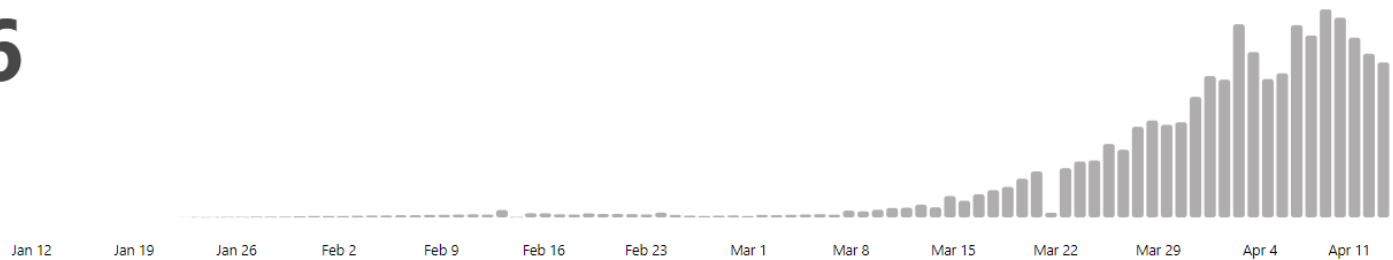
Deaths Over Time

Daily

123,126

deaths

Source: WorldHealth Organization



Impact on Maritime Transport during COVID-19

Container Sharp decline in China Manufacturing PMI for February followed by a sharp recovery in March. Lockdown in many countries has resulted in significant decline in consumer spend. Cancelled sailings, waiting times and ship idling on the increase

Tanker Lockdown in many countries has brought industrial activity to a halt curbing oil demand from the industrial sectors
Global refinery runs will decline by about 7 mbpd in 2020
Demand for refined products plummeting globally

LNG Collapse in oil prices to delay investments in major planned liquefaction projects. Almost 50% of liquefaction capacity earlier expected to come online by 2024 will be delayed for second half of the decade.

LPG Residential consumption has kept LPG demand robust even with the lockdowns
The Autogas sector has taken a big hit with transportation restrictions

Dry Bulk Most of the major economies now under lockdown, manufacturing and construction sector to impact industrial output, demand for commodities

Maritime Research

Robust, objective market analysis and forecasts to inform business decisions

Market Sectors

Container Shipping
Ports and Terminals
Dry Bulk
Gas Shipping
Tanker Shipping
Specialised Shipping
Ship Management
Logistics Management
Intermodal Transport

Maritime Advisors

Bringing together the expertise, insight and resources clients need to achieve their commercial ambitions

Advisory Expertise

Market Analysis
Strategy and Planning
Market Entry Analysis
Operational Due Diligence
Technical Due Diligence
IPO Support

Supply Chain Advisors

Tools, resources and tailored advice to support every stage of the ocean freight procurement process

Advisory Expertise

Ocean Freight Cost Benchmarking
Ocean Freight Procurement Support
Network Design and Optimisation
Commercial Due Diligence
Hinterland Logistics Analysis

Maritime Financial Research

A truly independent investment research and advisory service on companies operating within the maritime industry

Market Sectors

Container Shipping
Container Manufacturing
Ports and Terminals
Dry Bulk
Gas Shipping
Tanker Shipping

Advisory Expertise

Credit Analysis
Bond Analysis

UNITED KINGDOM

15-17 Christopher Street
London
EC2A 2BS
United Kingdom
T +44 20 7538 0191

INDIA

4th Floor, Tower C
Pioneer Urban Square
Sector 62, Gurugram
122102 India
T +91 124 497 4979



CHINA

Unit D01, Level 10,
Shinmay Union Square
Tower 2, 506 Shangcheng Rd
Pudong District, Shanghai
China, 200120
T +86 21 5081 0508

SINGAPORE

#13-02 Tower Fifteen
15 Hoe Chiang Road
Singapore 089316
T +65 6220 9890

