



European Bank
for Reconstruction and Development

Transport Middle East 2025

The Path Towards Carbon Neutrality: Financing sustainable transport networks, the role of IFIs in supporting net-zero transition, and EBRD experience in promoting sustainable and green ports

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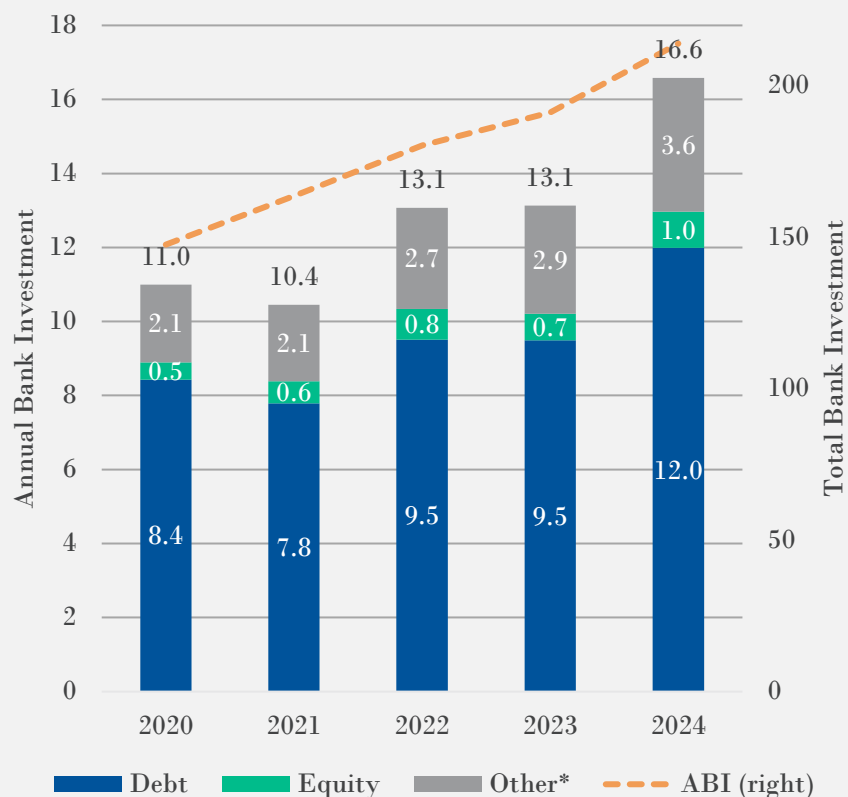


EBRD at a glance



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Since 1991, EBRD invested over €215 billion
in more than 7,437 projects



Highest credit
rating
(AAA/Aaa)

€34 billion
capital base

Private sector
accounted for share of
75%

Debt
72%

Equity
6%

Guarantees
22%

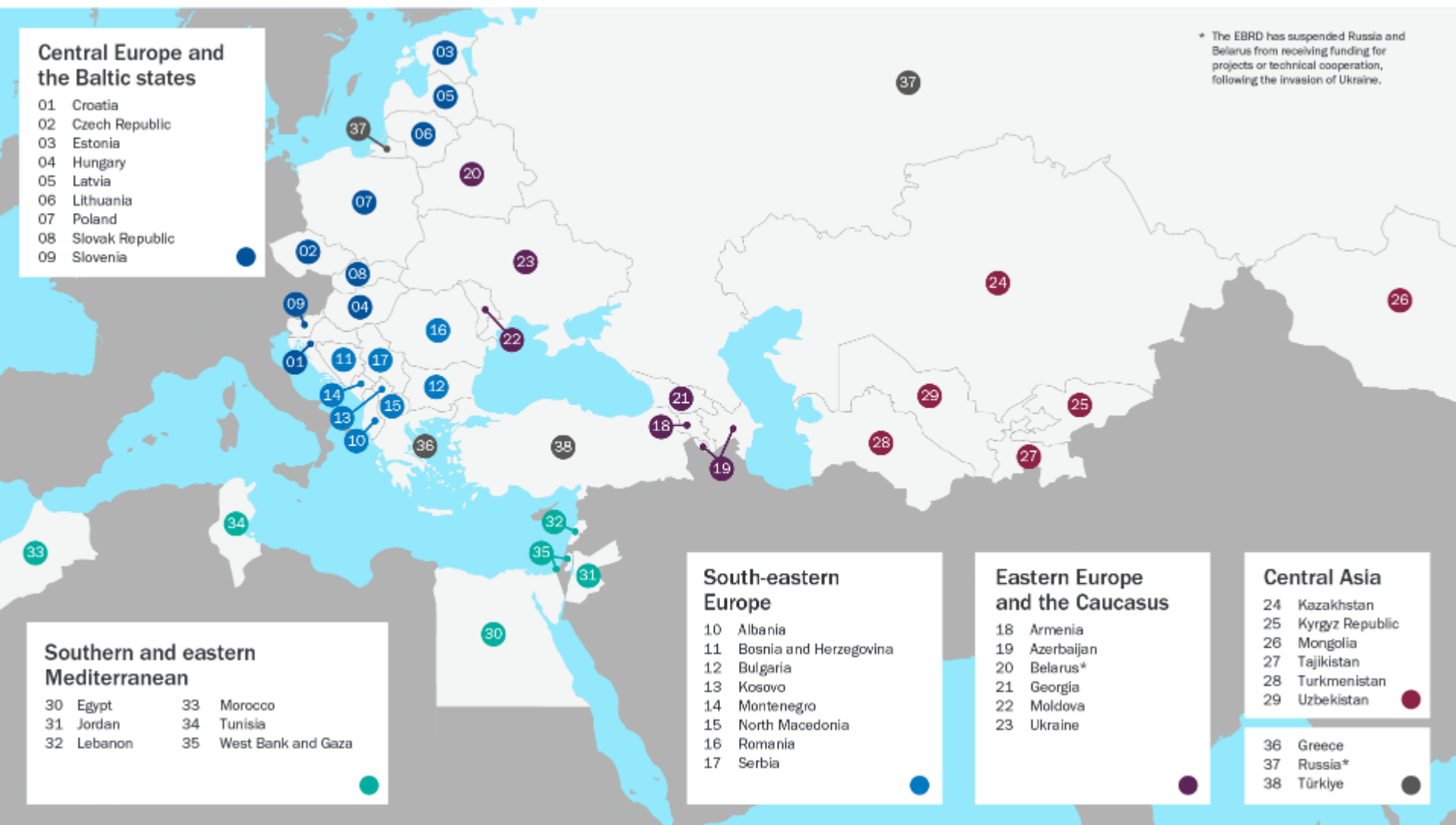
EBRD Top 10 investee countries in 2024 (€m)

1	Turkey	2,634
2	Ukraine	1,908
3	Egypt	1,463
4	Poland	1,436
5	Uzbekistan	938
6	Kazakhstan	913
7	Serbia	807
8	Romania	707
9	Georgia	657
10	Morocco	530

Countries of Operations



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Infrastructure at a glance

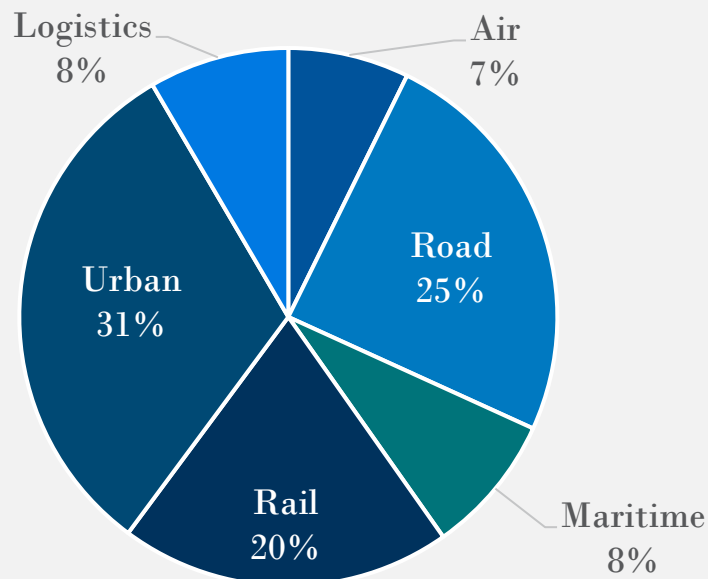
Since 1991
€ 37 billion in 1,077 projects

In 2024
€ 3.43 billion in 80 projects

Active Portfolio
€ 17.83 billion in 575 projects

Transport projects typically account for more than **50% of infrastructure projects** at EBRD. The sub-sectoral breakdown include roads, rail, maritime, intermodal, logistics, urban transport and aviation.

Portfolio: Transport Sub-sector Breakdown



Thematic areas of investments



Expansion of the electrification of the infrastructure sector; digital and smart solutions



Green a wide array of public services across transport and municipal sectors

EBRD in Jordan at a glance



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Net cumulative Bank investment in
Jordan

€2.375 billion (since 2012)

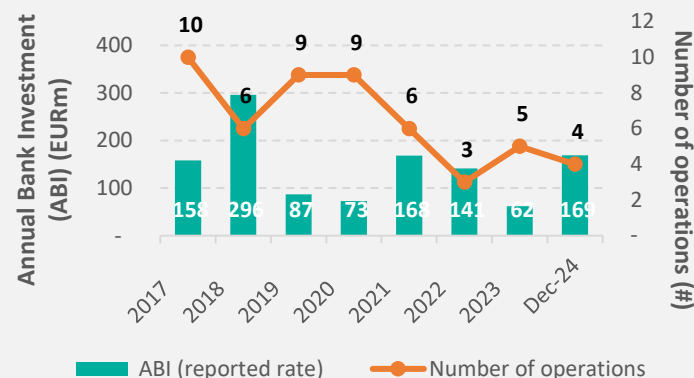
Number of projects in Jordan

80 (since 2012)

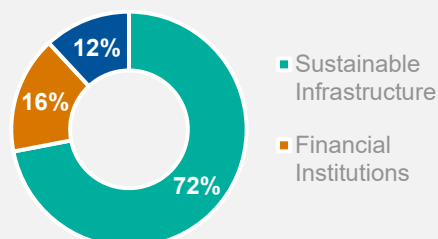
Private sector share of cumulative
investment

55%

Annual Bank Investment and Operations



Portfolio composition



Sustainable Infrastructure Portfolio

€786
million

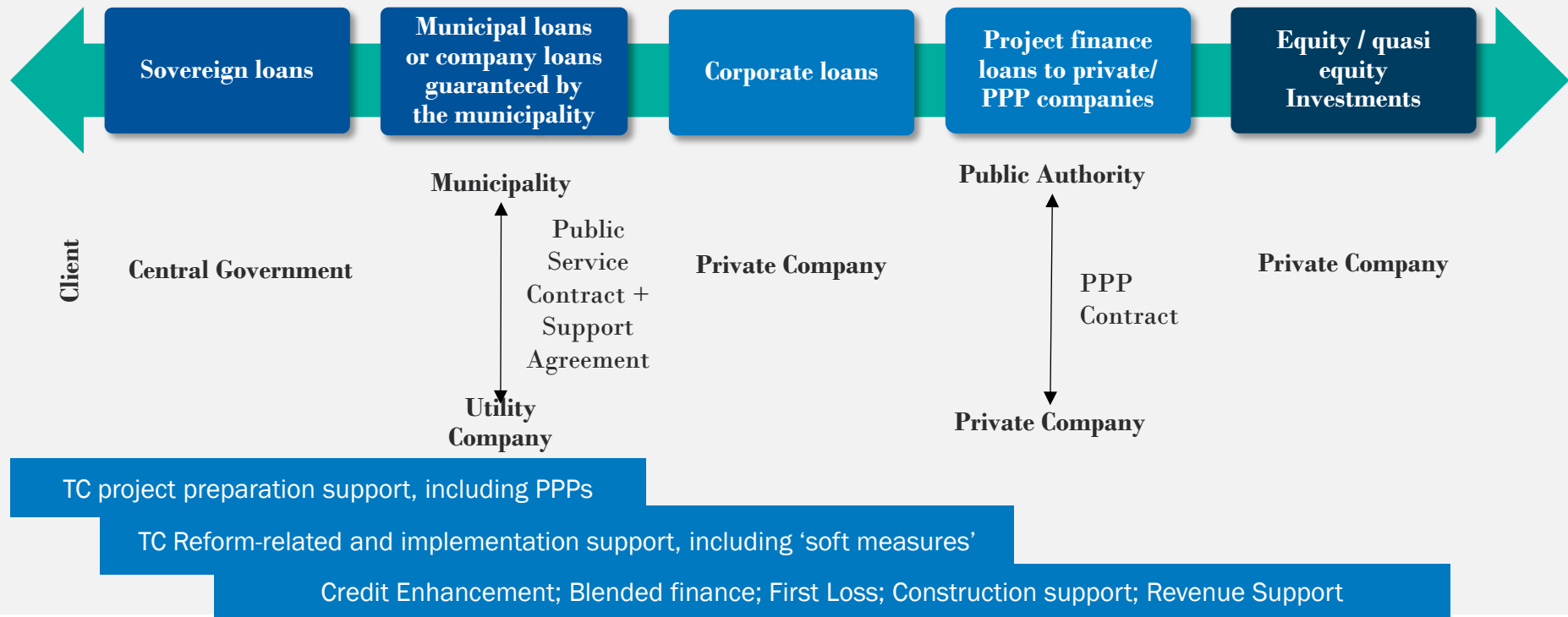
36
projects

Data as at December 2024

Flexible financing solutions across capital structure



EBRD structures projects across the whole spectrum, e.g., from sovereign loans when legally necessary, municipal loans, public utility loans backed by municipal guarantee, corporate loans, equity investments, operational concessions (DBOM), PPPs based on DBFO to full privatizations.



Unique Multi-Dimensional Support to Promote Green Maritime Transport Investments



Financing

- Private/ public clients (port authorities, municipalities, terminal operators, shipping companies)
- Supporting different business models: landlord, concessions, PPP, full privatisation (corporate loans), greenfield/brownfield
- Minimum amount: EUR 10m
- Ability to mobilise concessional financing
- Objective to co-finance larger projects with commercial banks (A/B structure, syndication programme)
- Grace period and tenor linked to project's needs, typical infrastructure tenors up to 15-20 years



Policy Dialogue

- Working with governments on improved legislation and regulation in support of improved business environment, private sector participation and decarbonisation of maritime sector
- Promoting international best practices in regards to environmental and energy efficiency and compliance with International Maritime Organization (IMO) regulations to promote sustainable maritime transport
- EBRD is part of 'FIN-SMART' - an initiative on financing sustainable shipping.



Technical Cooperation

- The Bank also supports its countries of operations through technical cooperation. The benefits of the assignments include but are not limited to:
- PPP advisory and project preparation (feasibility studies)
- Capacity building for project preparation and implementation
- climate change mitigation and adaptation assessments, resource efficiency audits
- strategic decarbonisation studies for the development of infrastructure to accommodate alternative fuels chains
- Sustainability linked/Green Bond frameworks

Green financing Solutions

Instrument and Mechanisms

► Blended Finance

Combining commercial finance with concessional loans to reduce risk and encourage in investments in green sustainable port infrastructure.

► Sustainability-Linked Loans (SLLs)

Loans whose financial terms (e.g., interest rates) are linked to achieving predetermined sustainability performance targets..

► Green Bonds/Sustainability Linked Bonds

Debt instruments issued to fund environmentally-friendly port projects (renewable energy, electrification, sustainable infrastructure).

► Guarantees & Risk Mitigation Tools

Financial guarantees by development banks reducing risk exposure, encouraging private-sector investments in innovative port technologies.

► Public-Private Partnerships (PPPs)

Cooperation between public entities and private companies, sharing risks, costs, and expertise for sustainable port infrastructure

Aqaba Ports Decarbonisation Roadmap



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- EBRD is currently supporting ADC and Aqaba Ports Community in developing the Aqaba Ports decarbonization roadmap carried out by RHDHV.
- Upon completion of the roadmap, ADC will arrange a dedicated workshop in May to present the findings.

Optimisation and efficiency: minimise fuel and energy use in operations.

Transition away from diesel: electrification of equipment and, diesel-replacement alternatives

Renewable electricity generation: generate low-carbon electricity at the ports, and from the grid.



EBRD Green Cities



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Delivery of strategy and
policy support



Facilitating and
stimulating Green City
infrastructure
investment



Sharing knowledge and
connecting through
Green Cities Network



Supporting access to
green finance

Since Nov 2016, under EBRD Green Cities:

EBRD GREEN CITIES

€ €3.2bn

Invested in
sustainable
infrastructure



€7bn

in EBRD & donor
finance



4,957 k tonnes CO₂
= 1.1 mn polluting cars

Reduced per year



76mn

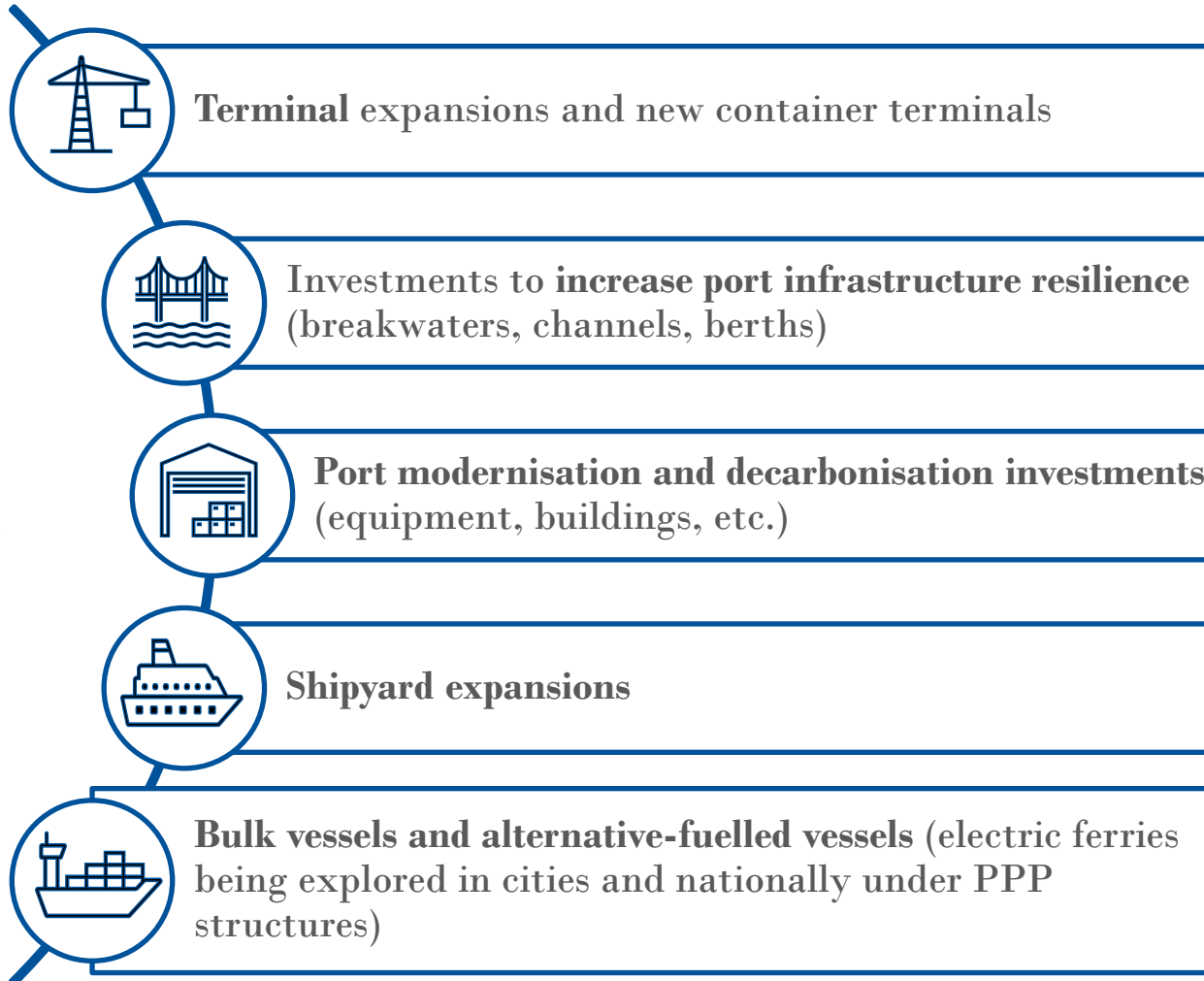
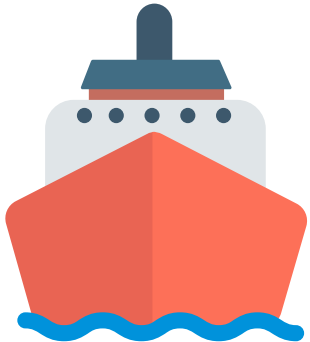
Citizens benefitting



Types of Maritime Projects Financed by EBRD



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Selected Ongoing Transactions for Decarbonization/ alternative fuels in the Maritime Sector

Port electrification and cold-ironing

EUR 25m senior loan blended with EU AFIF to a port for electrification and cold ironing

Electric Short Sea Shipping

EUR 30m municipal loan for electric ferries, to be blended with grant finance

Green Ammonia

USD 80m bridge loan to finance 100 MW electrolyser facility for production of Green Ammonia in Egypt

Net-zero aligned shipping finance

USD 42m loan to shipping company to expand merchant fleet, with requirements on CII trajectory

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