



Flexibility and Reliability: Adapting to Growth in the Shipping and Freight Forwarding Market

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Delivering your strategy.

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Industry Outlook

- ASEAN Freight and Logistics Market*
- Geographic Profile
- Connectivity with significant investment in infrastructure**
- Digitalization
- Sustainability

Source: *ASEAN Freight and Logistics Market (2017-2029), Mordor Intelligence;
**Investing in ASEAN 2023





Growth Factors and Challenges

- Manufacturing activity*
- Technology
- E-commerce**
- Energy***



Source: *ASEAN Secretariat's Master Plan on ASEAN Connectivity 2025; Investing in ASEAN 2023 (page 31 – 33)

**ASEAN Freight and Logistics Market (2017-2029), Mordor Intelligence

***IEA Southeast Asia Energy Outlook 2019

Flexibility & Reliability



1

Supply chain disruption

2

Market change

3

Regulatory change

4

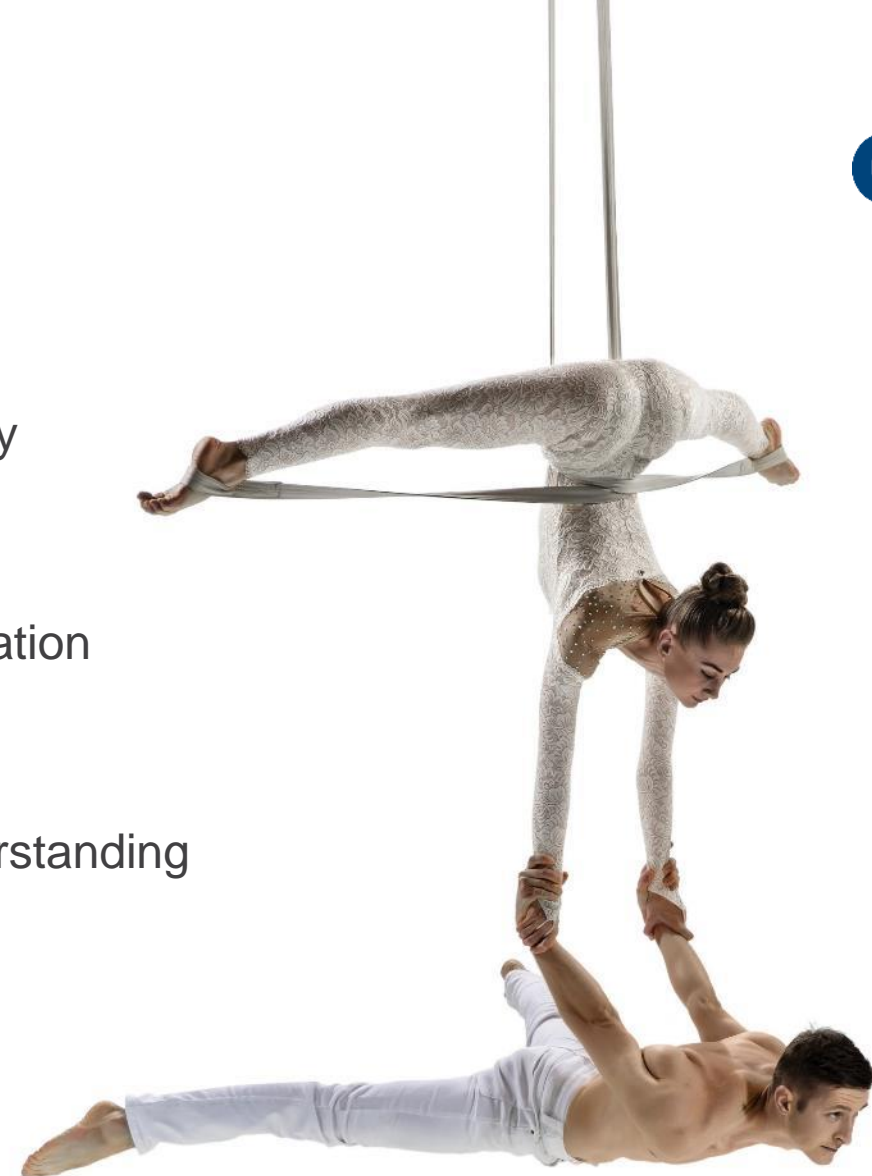
Consistency

5

Communication

6

Local understanding





Navigate Success Through Integrated Solutions

- Customization
- Single Point of Contact
- End-to-End Visibility
- Cost Optimization



Conclusion

**Finding
the right
balance**



Thank you

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