







#### WHY THE NEED FOR ECONOMIC ZONES?

# Why Manateq?

## Gaps in the Qatari economy

(e.g. Lack of local Industrial supply in specific sub-sectors where investment would add value to economy and to investors)

Lack of Private and Foreign investment in various sectors (With exception of hydrocarbon)

## Deeply rooted regulatory and infrastructure challenges

As a catalyst for change, Manateq is the easiest approach to resolve these issues in the medium term and to enable private & foreign investment

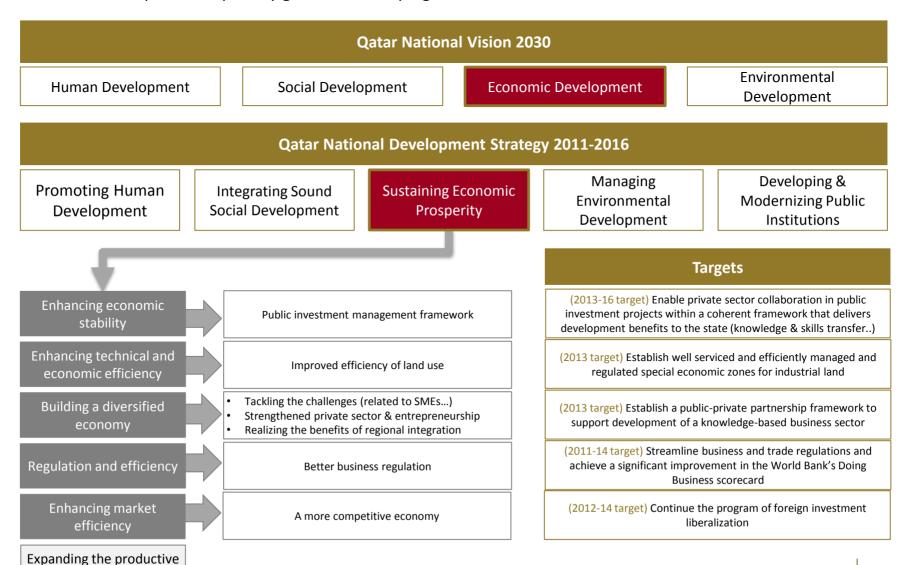


#### **FOUNDING PRINCIPLES**

base

#### LINK TO NATIONAL STRATEGY

Manateq's founding principles clearly link its mandate to both Vision 2030 and the National Development Strategy 2011-2016 with particular priority given to developing SMEs:



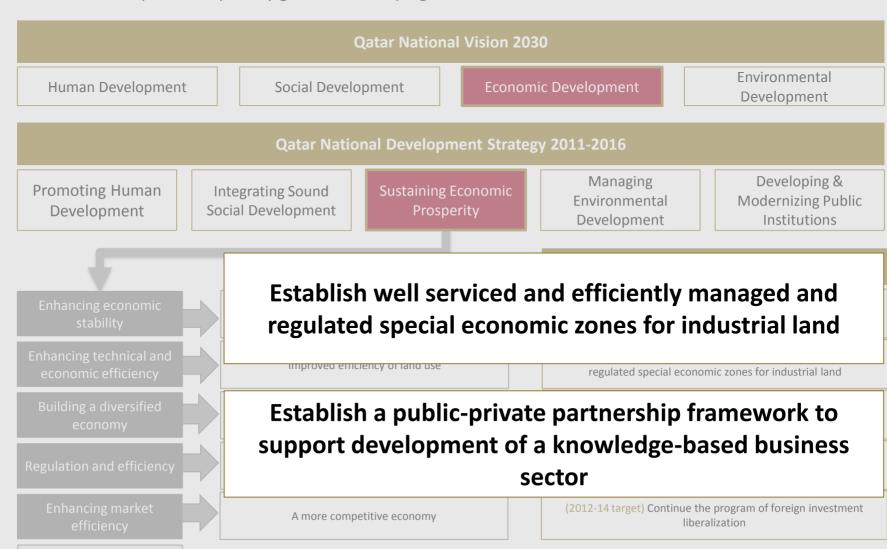


#### **FOUNDING PRINCIPLES**

Expanding the productive base

#### LINK TO NATIONAL STRATEGY

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#### **ECONOMIC GROWTH IN QATAR**

#### **KEY DRIVERS – MANATEQ'S ROLE**

There are six key drivers of economic growth within the economy of Qatar, of which three will impact and be impacted by Manateg:

#### • Export of hydrocarbons **Manateg Focus Areas** • Downstream industries in the petrochemical and metallurgy Major infrastructure sectors developments including: - Megaprojects (HIA, Hamad **Hydrocarbon &** Port, commercial & **Downstream** residential districts, etc.) **Industries** Social - World Cup 2022-related Infrastructure Investments infrastructure & Real Estate Healthcare & Power and water **Developments Education** - Road network/The Rail **Key Economic** Growth **Drivers** Financial services sector development: Financial and **Outbound FDI** Oatar Financial Sector other Services aims to make Qatar a regional financial hub • Qatar Airways is turning the **FDI and DDI** country into an aerospace and logistics hub Media and • Easing of restrictions on foreign Telecommunication services participation in non-hydrocarbon Tourism and related-services

sectors

• EQ and QDB support for SMEs

- Development and investment in healthcare, education, and worker training
- Expansion of Education City (Qatar Foundation), and reform of Qatar University
- Expansion and enhancement of sports infrastructure (Aspire Zone; World Cup preparations)

- Outbound FDI through the Qatar Investment Authority (QIA), connecting government to leading foreign firms
- Outbound investment by private sector within Qatar, providing foreign management experience and skills



# By 2020, Manateq To Become

Qatar's trusted provider of Economic Zones

Delivering
Streamlined
property and
business

To Domestic and foreign investors, SME's and national champions

Matar Middle east International



# Our job at Manateq is to

#### Do whatever is needed

To enable domestic and foreign investors

To deliver value added products and services

To Local, regional and international markets



**FDI** regulations

**Efficient centralized administration** 

**Suitable Infrastructure** 

**Market Stability & potential** 

**Access to Financing** 



## **ECONOMIC ZONE LOCATIONS**



Ras BuFontas Special Economic Zone

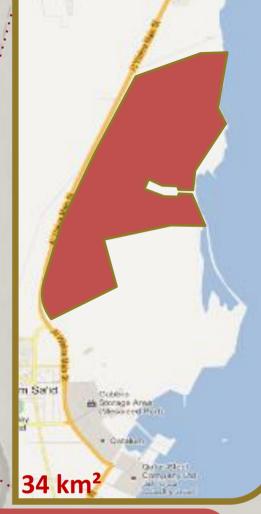


Salwa Road



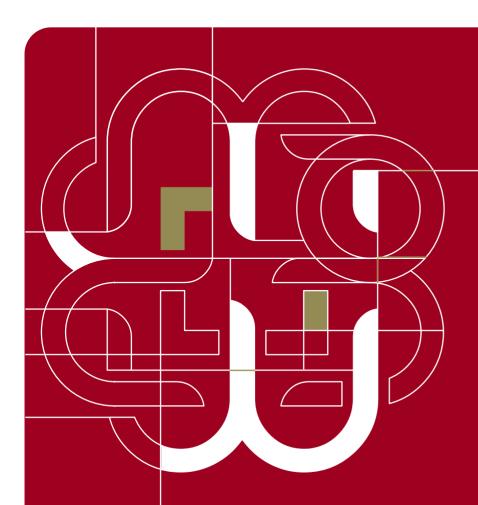
Doha Airport





Um AlHoul Special Economic Zone

Al Karaana Special Economic Zone



### **EZ1** Ras Bufontas



منطقة اقتصادية خاصة، من مناطق SPECIAL ECONOMIC ZONE, BY MANATEQ



#### **OVERVIEW - LOCATION**



Zone locations – Detail Map of EZ1







#### **OVERVIEW**

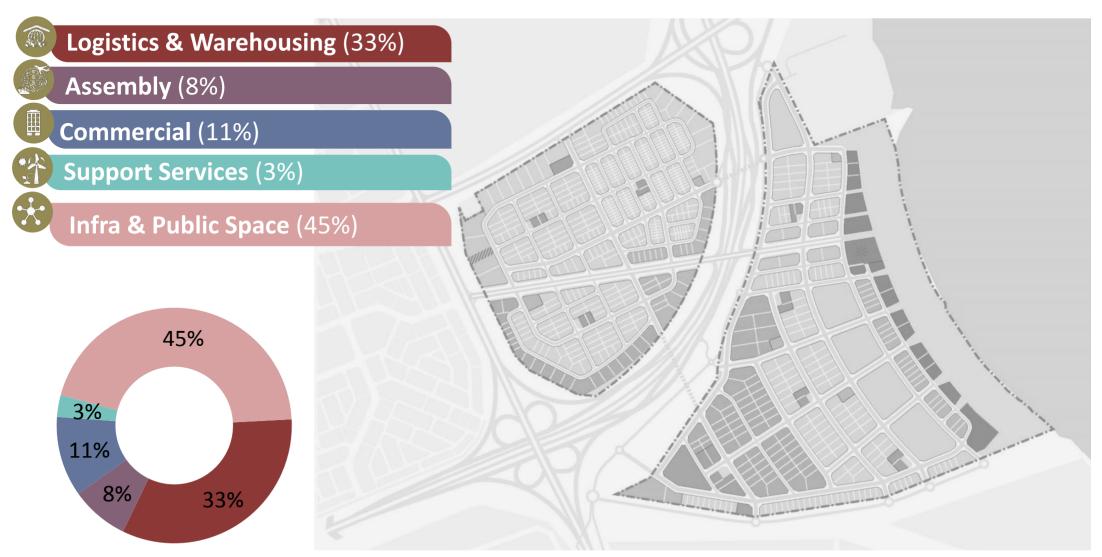


Rendering of overall master plan





#### **LAND USE MIX**







#### **TARGET SECTORS**



Advanced Manufacturing



Technology



Logistics



**Business Services** 



Healthcare & Medical Devices



Global Marketplace





#### **MASTER PLAN - LAND USE AND SUBDIVISION PLAN**





QEZ-1 Site Boundary



Road Network



Commercial Retail



Hospitality



Light Industrial - Warehouses + Logistics



Light Industrial - Assembly



Showroom Commercial



Service Hubs



Labour Accommodation



Mixed Use Development



Public Realm Easement



Open Space



Utilities



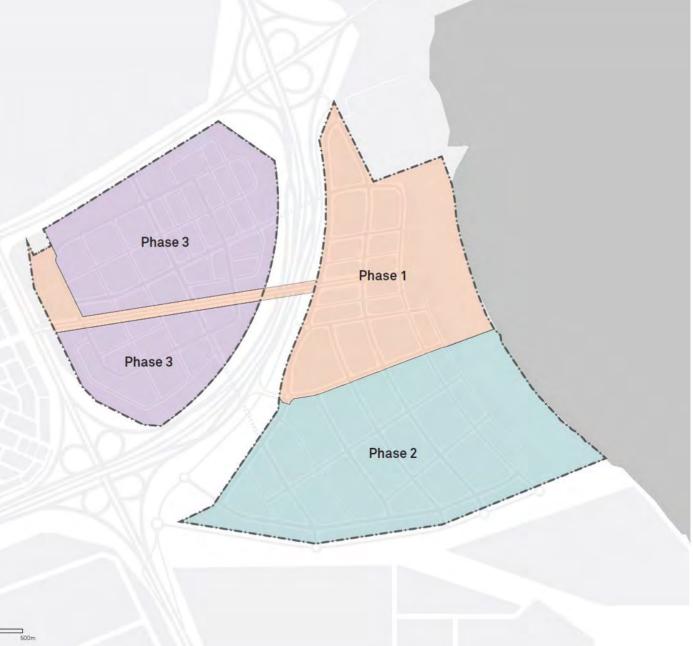
Manateq Headquarters

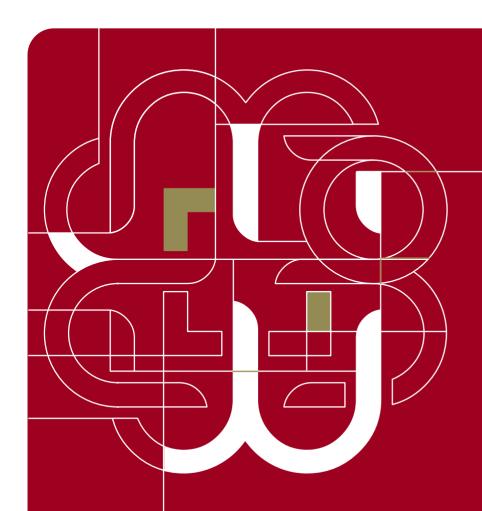






Area	Completion Date	
1.2 km2	Mar-2017	
1.5 km2	Apr-2018	
1.3 km2	Jun-2019	





### **EZ3 Um Alhoul**





#### **UM ALHOUL SPECIAL ECONOMIC ZONE**

#### **OVERVIEW - LOCATION**





Zone locations – Detail Map of EZ3





#### **UM ALHOUL SPECIAL ECONOMIC ZONE**

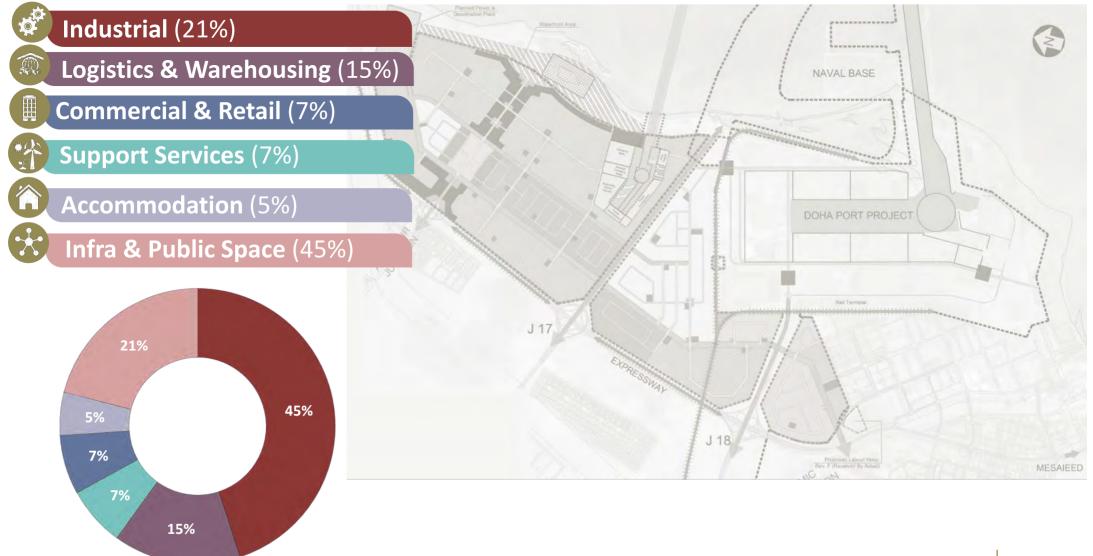
#### **OVERVIEW**



Rendering of overall master plan



# UM ALHOUL SPECIAL ECONOMIC ZONE LAND USE MIX







Metal Processing & Machinery



Food & Beverage



Construction



Logistics



Marine



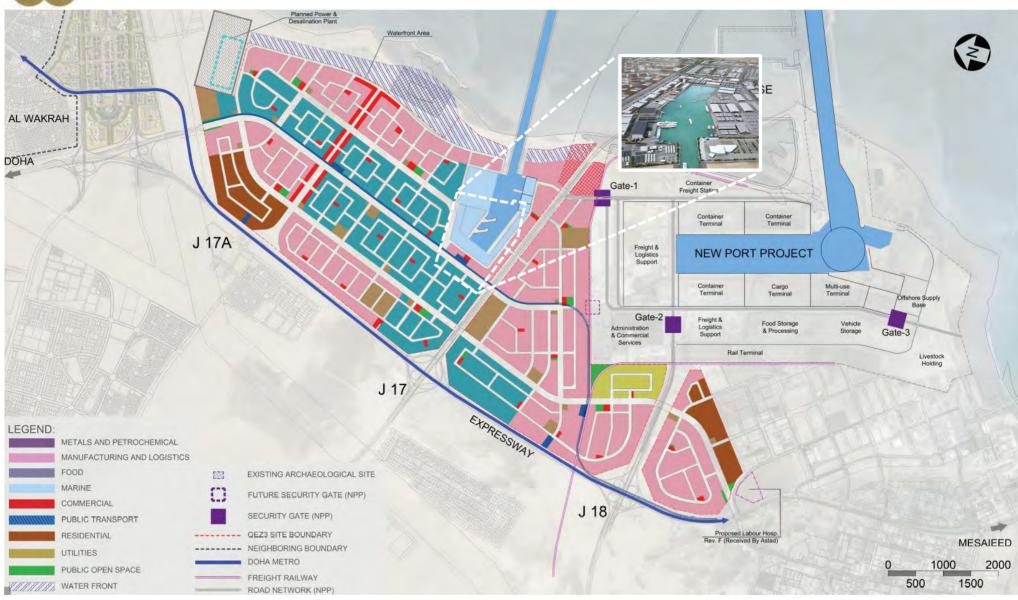
Downstream Petrochemicals





# **UM ALHOUL SPECIAL ECONOMIC ZONE**

#### **MASTER PLAN**







**Dredging activities** 



**Commercial activities** 



**Dhow Repair** 

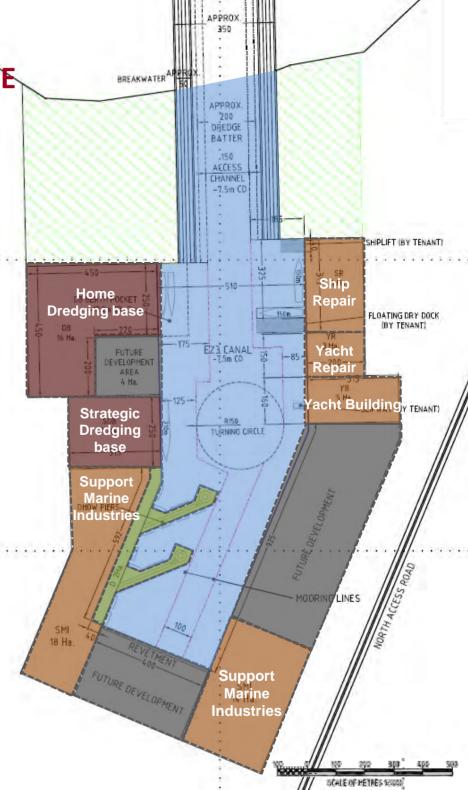


**Future Development** 



Maritime Cluster Industry	Characteristic	Water Front Length	Plot Area	Vessel Draft
Small vessel Repair	5,000 to 10,000 dwt vessels	310m	6ha	5.5 – 6m
Dhows	To accommodate Dhow traffic at Doha port	510m	2ha	2.7m
Yacht Building	Luxury yachts and boats up to 25 m	160m	5ha	3.5m
Yacht Repair	Luxury yachts and boats up to 25 m	150m	6ha	3.5m
Dredging Base	To accommodate one company	440m	15ha	5.4m
Supporting Marine industries	To support the marine industry sector	Not Required	32 ha	NA





# UM ALHOUL SPECIAL ECONOMIC ZONE PHASING PLAN

