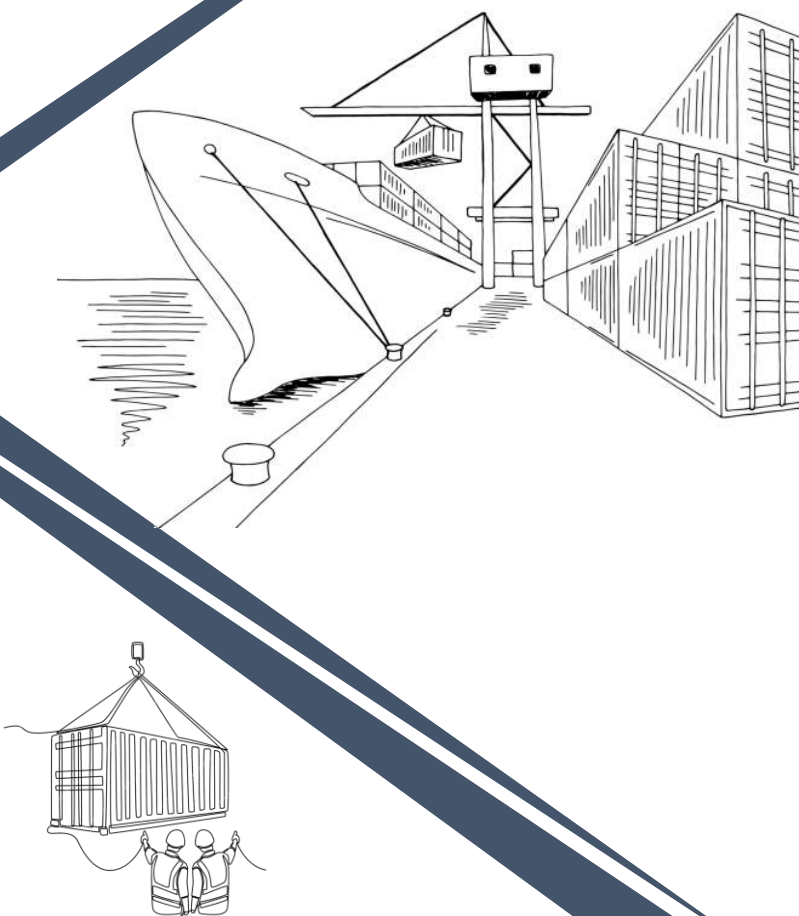




Middle Corridor

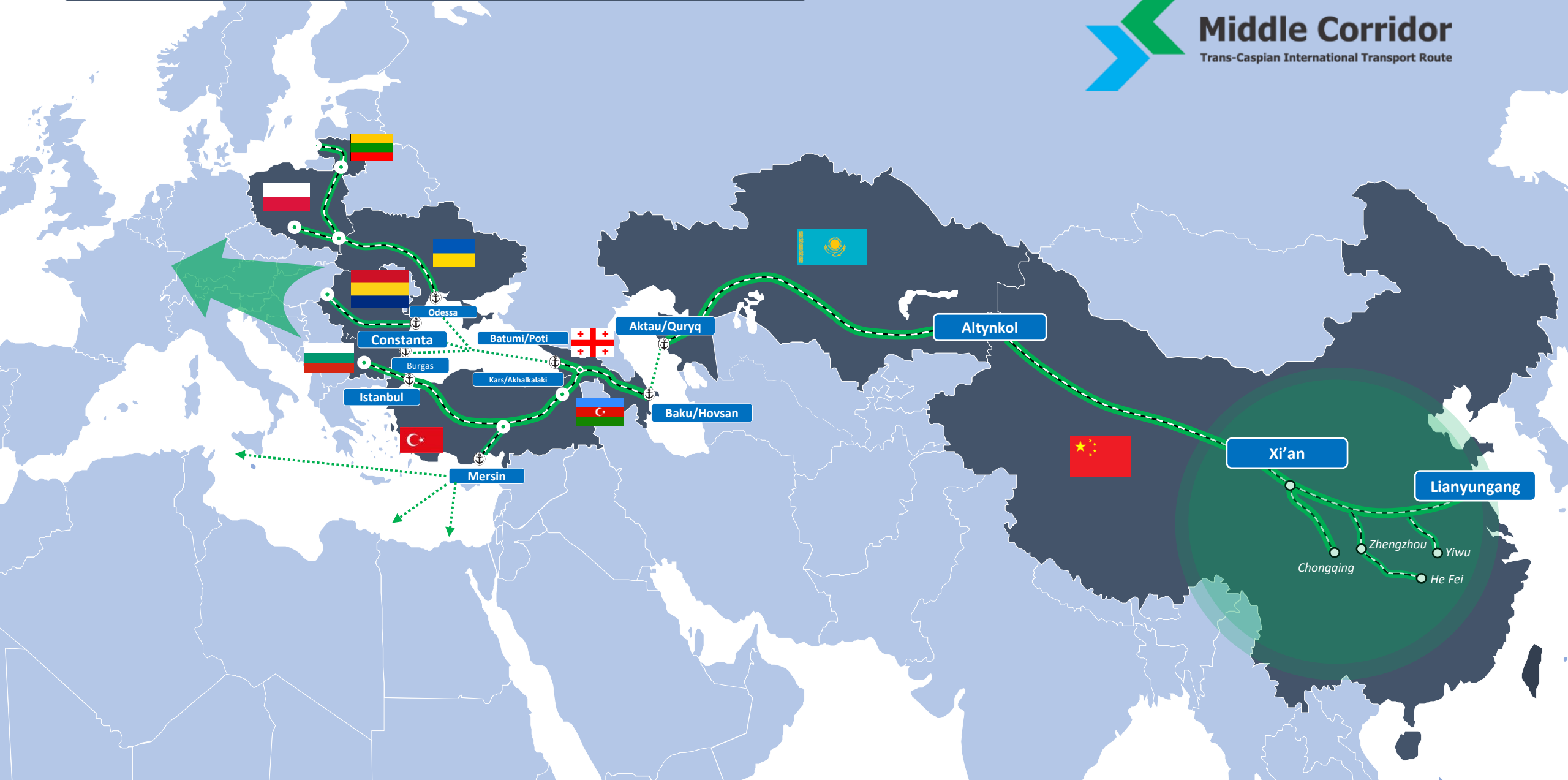
Trans-Caspian International Transport Route



The International Association "Trans-Caspian International Transport Route"

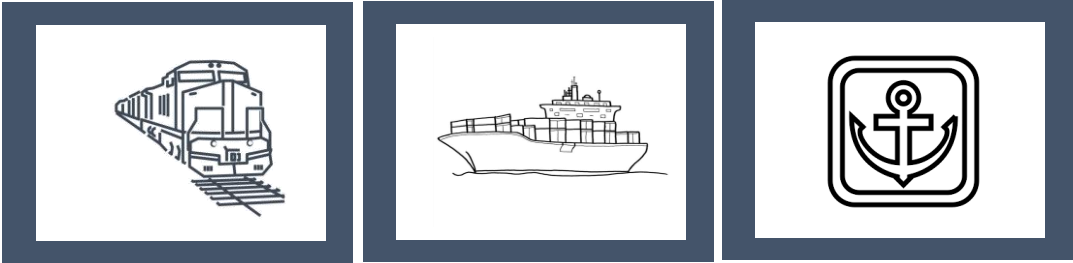
2025

TRANS-CASPIAN INTERNATIONAL TRANSPORT ROUTE



The International Association “Trans-Caspian International Transport Route,” established in January 2017, brings together 27 infrastructure and logistics companies from 11 countries, creating synergy across the entire transport system of the route.

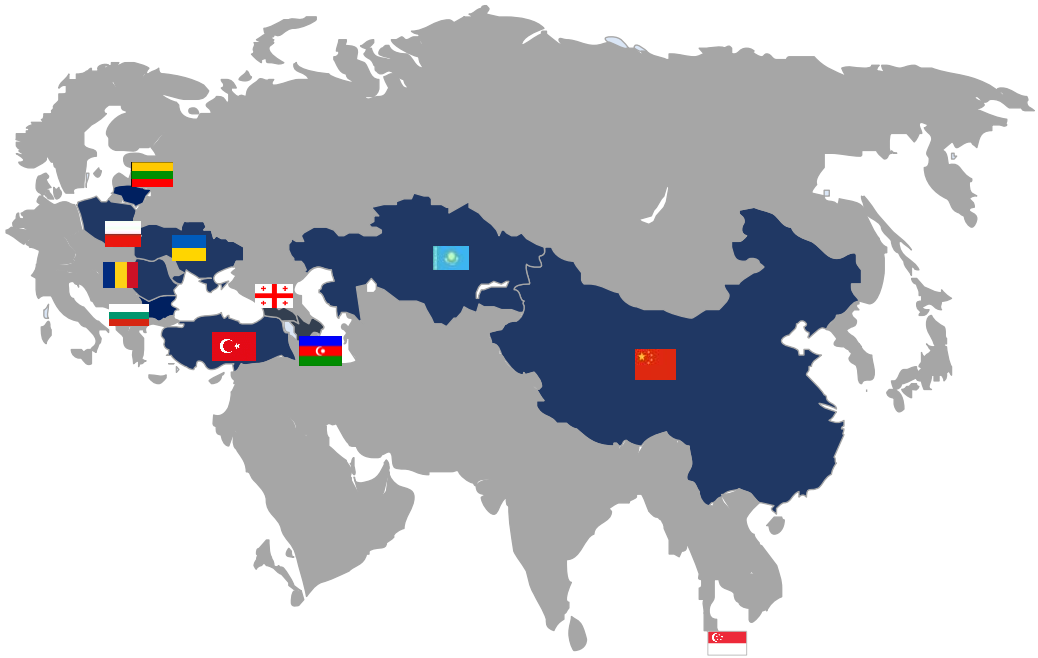
TITR Infrastructure



7 railways

10 seaports and terminals

2 shipping companies



Key Areas of the Association’s Activities

- Attracting transit and foreign trade cargo
- Eliminating barriers to increase cargo flows
- Implementing a coordinated tariff policy
- Organization of container trains and logistics services
- Development of a unified train operation technology
- Enhancing the competitiveness of the route
- Creation of an integrated information and service system

TITR Consortium brings together logistics operators of Kazakhstan (KTZ Express JSC), Azerbaijan (ADY Express LLC), and Georgia (GR Logistics and Terminals) to provide cargo transit services based on the “single window” principle.

CARGO VOLUME ON THE TMTM ROUTE FOR THE FIRST 10 MONTHS OF 2025

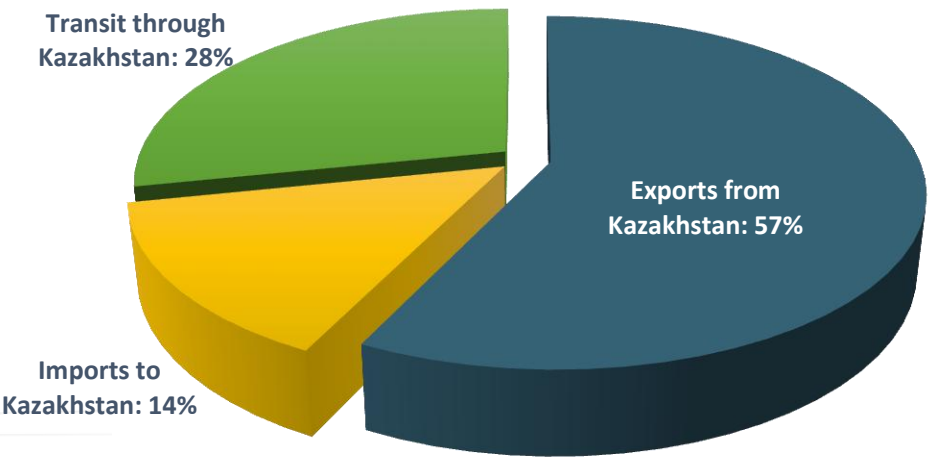
Total Cargo Volume

1,5 million tons

Growth Compared to
the Same Period in 2024

+5%

Cargo Flow Structure



Container Traffic

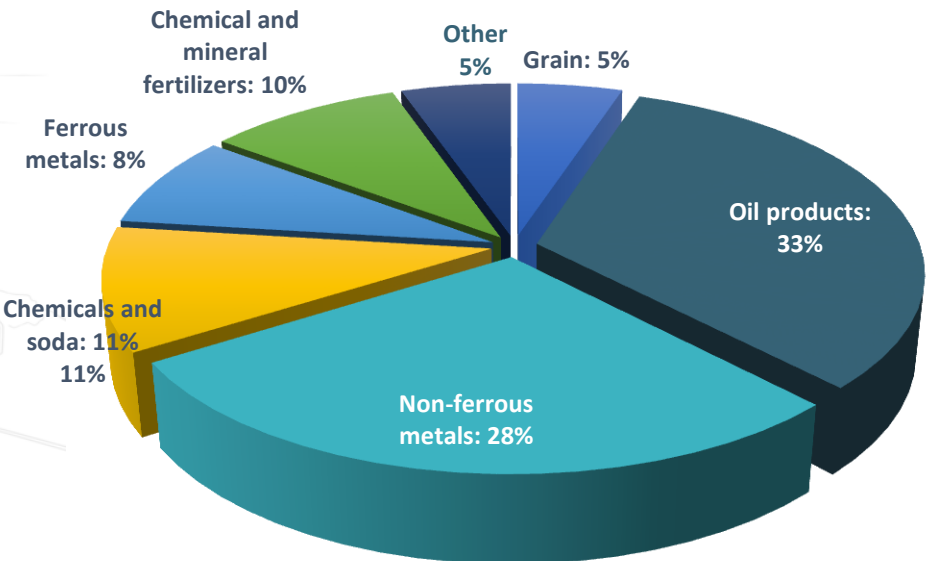
63,3 thousand TEU



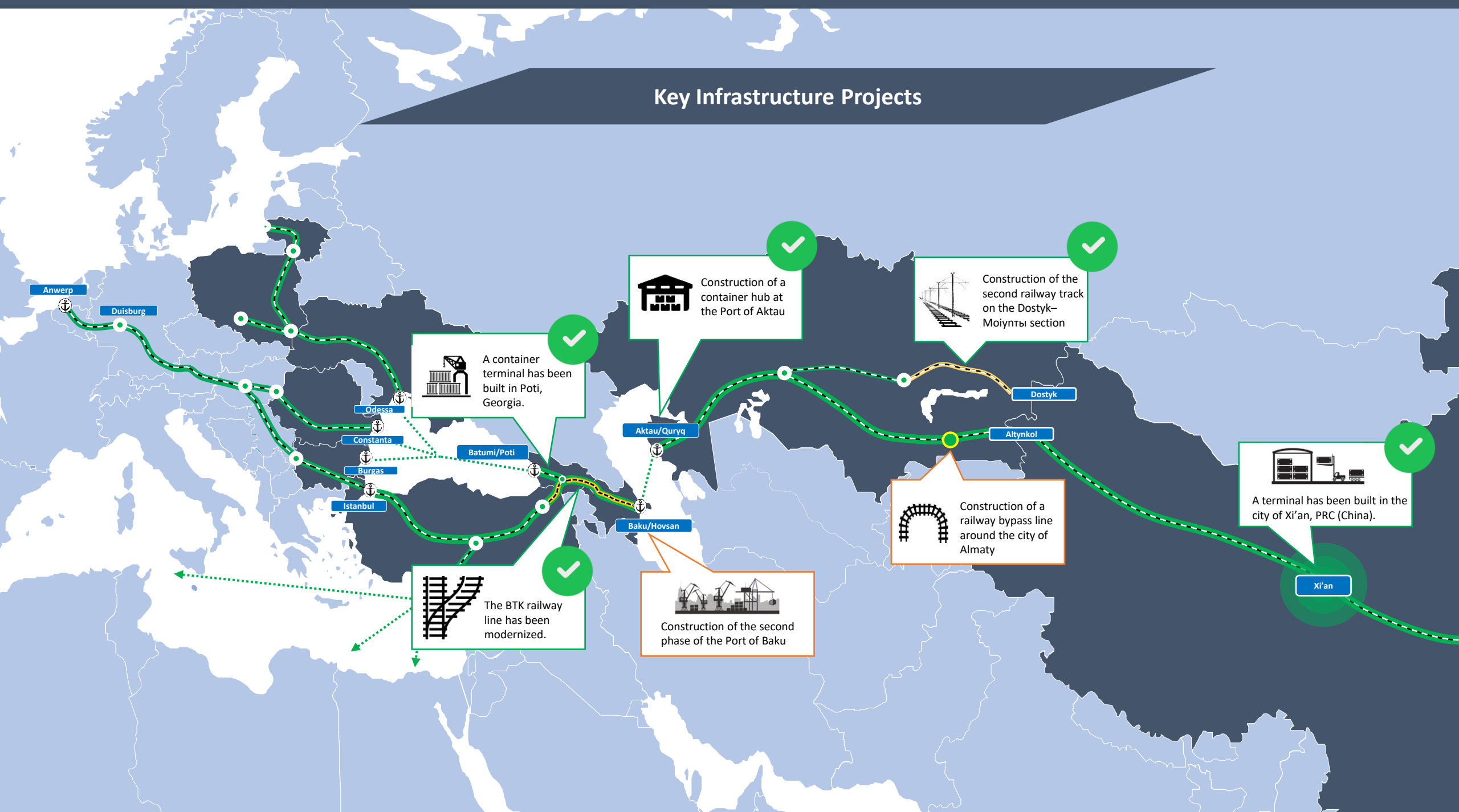
Growth Compared to
the Same Period in 2024

+37%

Structure of Export Cargo Flows from Kazakhstan

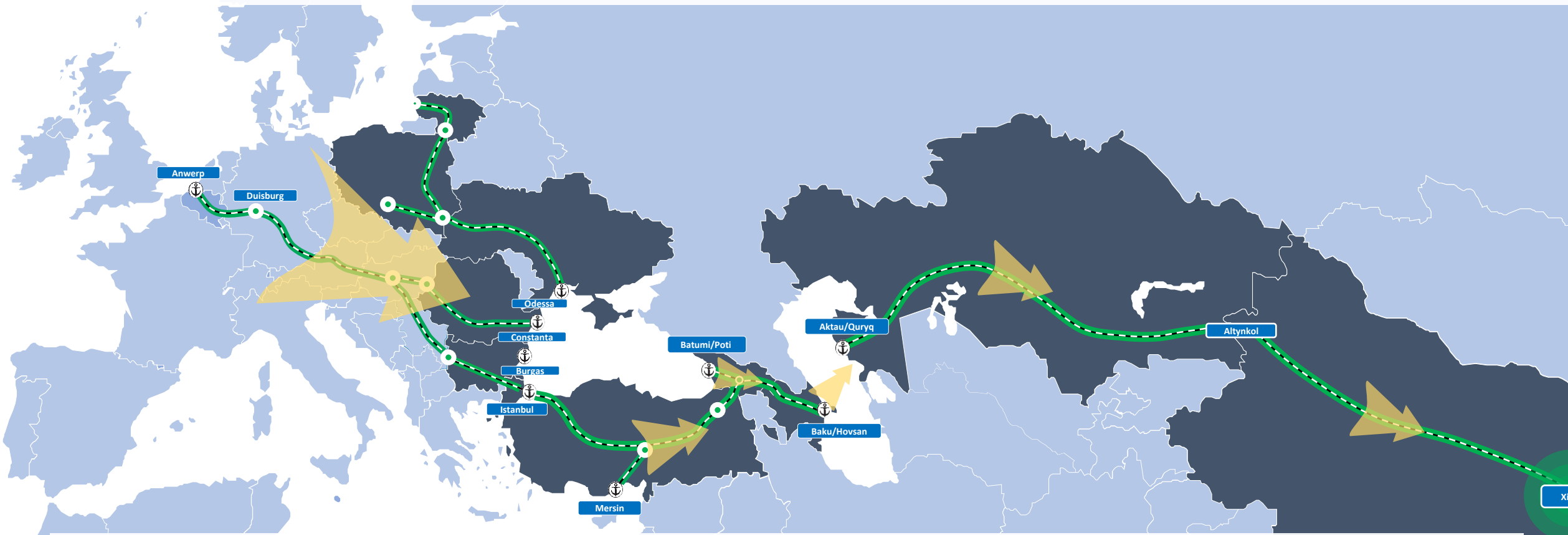


Key Infrastructure Projects



Economic Measures:

- Discounts of up to 50% on shipments from Turkey, Batumi, and Poti toward Kazakhstan, Central Asia, and China.
- Comprehensive (through) tariffs 25–30% lower than the base rates for the China–Europe route.



Objectives:

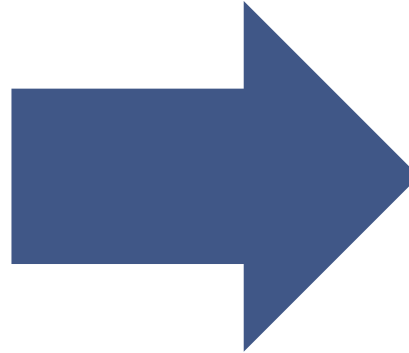
- Reducing the imbalance between East–West and West–East traffic flows.
- Utilizing the route via Baku–Tbilisi–Kars.
- Granting priority to transit container trains from China toward Turkey and Europe.

Challenges and Solutions in the Caspian Sea

CURRENT SITUATION



- Deterioration of weather conditions during the winter period, resulting in the buildup of container trains at the ports of Aktau and Baku.



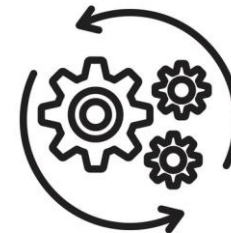
PROPOSED MEASURES:

- Acquisition of high-capacity container vessels resistant to strong winds (KTZ Express plans to acquire 6 new vessels to ensure uninterrupted transportation and reduce delivery times).
- Installation of modern berth cranes capable of operating under storm conditions.



EXPECTED EFFECT:

- Reducing dependence on weather factors
- Increasing the throughput capacity of the Port of Aktau
- Accelerating cargo delivery along the route





Thank you for your attention!

