



KAZLOGISTICS

The Union of transport and logistics organizations and associations

The Role of Kazakhstan in Advancing Intermodal Transportation and Digital Solutions to Strengthen Global Connectivity



The Union of transport and logistics organizations and associations «KAZLOGISTICS»

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members

(inc. 600 transport and logistics companies and approximately 200k employees)



KazAPO, ANEK, AZhVK, NC "KTZ," KTZ-Express, KTZ-GP, Kedentransservice, Kaztemirtrans, etc.

KazATO, KAO, NC "KazAvtoZhol," TransConsulting, etc.

APMT, ASiPMI, NC "Aktau Sea Commercial Port", Pavlodar River Port, Atyrau-Ozen Ports, etc.

Air Astana, Airline SCAT, «Alpha Sky» LLP

KazPost, Eastkomtrans, TransCom, Shyngar Trans, Tranko, etc.

Academy of Logistics and Transport, KBTU "Kazakhstan Maritime Academy," Academy of Civil Aviation, ENU, KNU, Transport and Communications Research Institute, etc.

More than

20

International partners



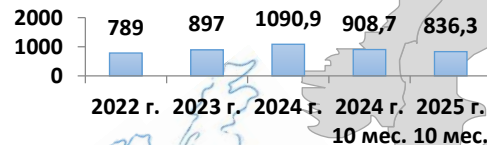


Kazakhstan's Integration into International Transport Corridors

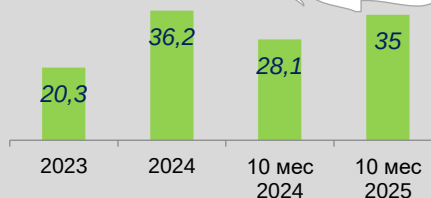
(Transit Statistics for the First 10 Months of 2025)

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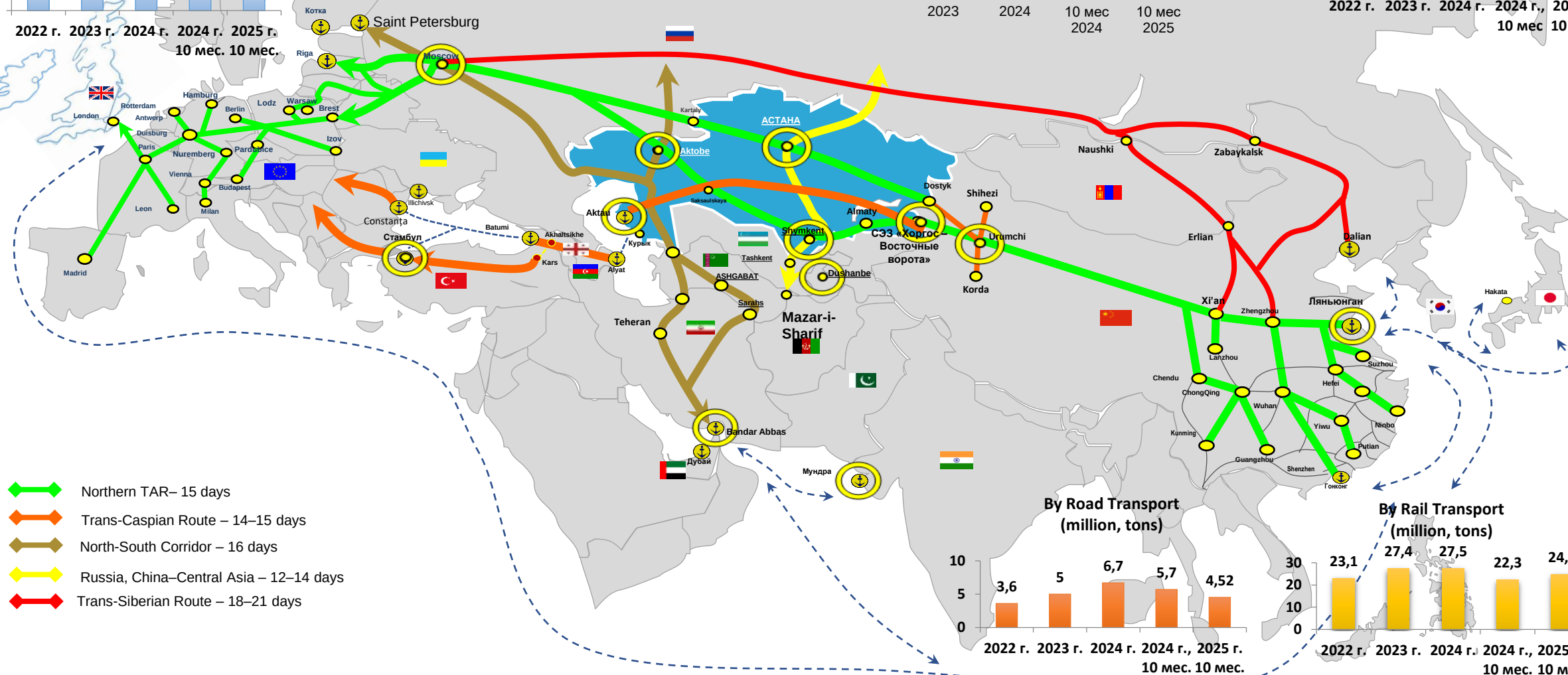
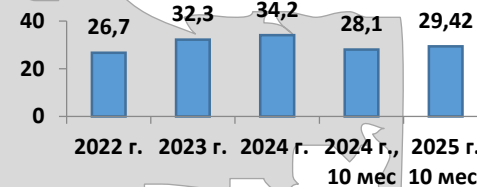
Container Flow
China – Europe – China
(thousand TEU)



Container Transit Dynamics along the TRACECA Corridor
(thousand TEU)



Total Transit Volume
(million, tons)





Ongoing Work on the Development of Transit and Transport Potential

4



- 1** **Route “Dostyk Station – Aktau Port”**
- Construction of Second Tracks “Dostyk – Moyunty” - 836 km
 - Construction of New Line “Moyunty – Kyzylzhar” - 358 km
 - Modernization and Automatic Block Signaling - 1587 km
- Total Amount **2,7 billions \$**

- 2** **Route “Altynkol Station – Aktau Port”**
- Construction of New Line “Kazybek-Bek – Zhetygen” – 75 km
 - Construction of Second Tracks “Arys – Kazaly” – 161 km
 - Modernization “Altynkol – Zhetygen” – 293 km
- Total Amount - **1,08 billions \$**

- 3** **Construction of the “Beyneu – Saksaulsky” Road from 2027**
- Total Amount - **1,54 billions \$**

- 4** **Dredging Works at “Aktau” Port and Creation of a Container Stock Hub**
- The first phase of dredging in the water area – 2026
 - commissioning of the first phase (140 thousand TEU) of the Container Hub – 2025, second phase (100 thousand TEU) of the Container Hub – 2026
- Total Amount **122,5 millions \$**

- 5** **Dredging Works at “Kuryk” Port**
- Dredging works were completed at the end of 2024 with a volume of approximately 1 million cubic meters.
 - Construction of the “Sarzha” Terminal is underway

- 6** **Construction/Acquisition of Universal Sea Vessels**
- 2 ferries, “Tbilisi” and “Dostyk,” will arrive in Kazakhstan by the end of 2025
 - the purchase of an additional 5 vessels is planned by 2030



KTZ — Roadmap for AI Implementation

- Idle Rolling Stock: ↓ **10–15%**
- Inspection : **30 → 8 мин**, Accuracy of Defect Detection ↑ **99%**
- Manual Labor: ↓ **5–20%**, Operational Risks ↓ **5%**
- Process Speed: ↑ will accelerate by **30%**



MultiCode — digital platform

- ↑ by **\$20** revenue per wagon
- Route planning for 5,000 wagons → **10 seconds**
- Rate calculation: **15 minutes instead of 1–2 days**
- Smart decoupling for maintenance (160,000 km mileage)
- Transparent communication: personal accounts instead of WhatsApp/Email

Smart Cargo — Single window

- Custom and Document Flow Automation
- ↓ Time and Cost in Transit
- “Green Corridor” – Accelerated Procedures
- Integration with Other Countries’ Systems → Seamless Eurasian Infrastructure





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Thanks for your attention!