



Middle Corridor

Trans-Caspian International Transport Route



Black and Caspian Sea Ports & Shipping 2023

July 5, 2023, Istanbul, Türkiye

International Association
"Trans-Caspian International Transport Route"



TRANS-CASPIAN ROUTE

Lianyungang (PRC) - Aktau/Kuryk (Kazakhstan) - Azerbaijan - Georgia - Turkey / Ukraine / Poland / Romania / Italy / other EU countries

9 400 –
11 000 км

13-23 days

SEA ROUTE

Lianyungang (China) - Suez (Egypt) - Istanbul (Turkey)

16 400 км

35-45 days

The International Association "Trans-Caspian International Transport Route" was founded in January 2017. During this time, 19 infrastructure and logistics companies from 8 countries have become members of the association, thereby forming today the synergy of the logistics infrastructure along the entire route

19 infrastructure and logistics companies from 8 countries



Regular members



Associate Members



THE VOLUME OF CARGO TRANSPORTATION ALONG THE TITR ROUTE FOR 2022:

Total transported:



1 485 thousand tons

+153% ↑

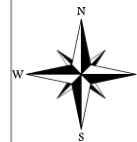
The volume of cargo transportation along the TITR route for 2022 amounted to 1,485 thousand tons, which is 2.5 times (+898 thousand tons) higher compared to 2021.

Including:

Export
from Kazakhstan

891 thousand tons

+ 558% ↑



Import
to Kazakhstan

336 thousand tons

+ 83% ↑

Transit
through Kazakhstan

257 thousand tons

- 3,5% ↓

In 2022, there is an increase in export traffic from Kazakhstan by 7.5 times, which is associated with the current situation in the transport services market. The share of these transportations amounted to 60% of the total volume of cargo transportation along the TITR route and amounted to 891 thousand tons.

Container traffic volume:



33,6 thousand TEUs

+ 33% ↑

Container shipments amounted to 33,606 TEUs, up 33% (+8,336 TEUs) from 2021.



In 2022, 109 container trains in the China Azerbaijan/Georgia/Turkey/Europe traffic, as well as 1 train in the Turkey-China traffic were passed on the TITR route.

THE VOLUME OF CARGO TRANSPORTATION ALONG THE TITR ROUTE FOR 5 MONTHS 2023:

Total transported:



1 027 thousand tons

+63,7% ↑

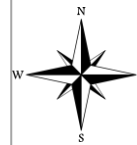
The volume of cargo transportation along the TITR route for 5 months of 2023 amounted to 1 027 thousand tons, which is 63,7% higher compared to the same period of 2022.

Including:

Export
from Kazakhstan

818 thousand tons

+ 122% ↑



Import
to Kazakhstan

141 thousand tons

+ 8,7% ↑

Transit
through Kazakhstan

62,4 thousand tons

- 52% ↓

In first 5 months 2023, there is an increase in export traffic from Kazakhstan by 122%, which is associated with the current situation in the transport services market. The share of these transportations amounted to 80% of the total volume of cargo transportation along the TITR route and amounted to 818 thousand tons.

Container traffic volume:



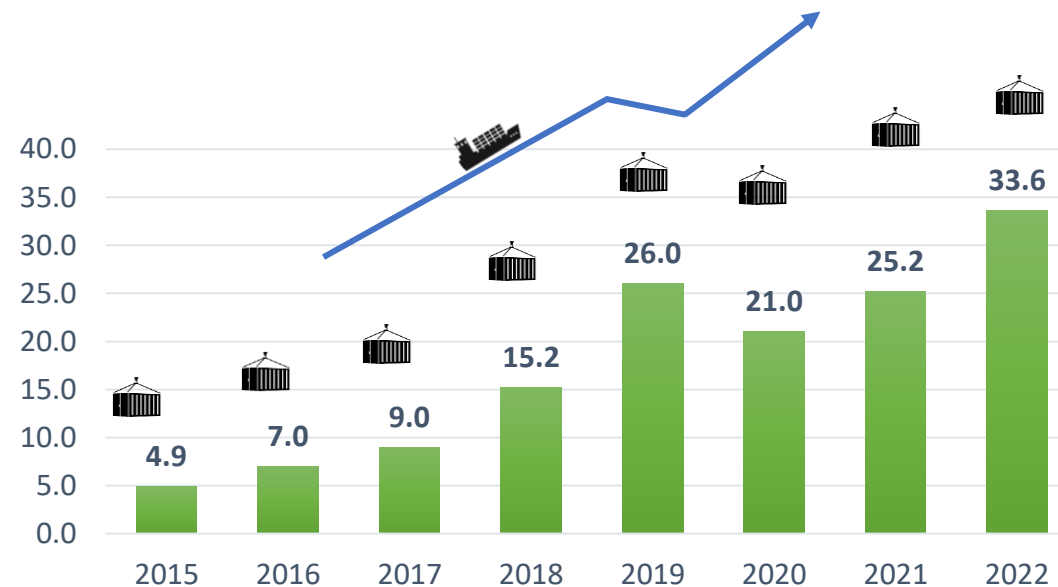
8 thousand TEUs

- 59% ↓

Container shipments amounted to 8 000 TEUs, which is 59% lower compared to the same period of 2022



In 2019, a regular feeder service was launched in the direction of the port of Aktau - the port of Baku - the port of Aktau. Regular feeder communication contributes to the increase in cargo traffic along the CITR and the further development of containerization of goods in the Caspian region



DYNAMICS OF CONTAINER TRAFFIC 2015-2022, THOUSAND TEUs



One of the measures aimed at significantly reducing the delivery time for transit containers from China along the TITR route is the launch of a regular container shuttle train. Regular shuttle trains run strictly according to the fixed schedule, on Mondays, Wednesdays and Fridays along the route Altynkol station - Aktau port - Baku port - Poti / Batumi port and Akhalkalaki station (Georgia).

The delivery time of trains from Altynkol station to the port of Poti and Batumi is 11-13 days.

Reduction of delivery
time by 2-3 times

Delivery time Summer 2022



Delivery time now



Aim for 2023

38-53
days

from PRC to
Poti/Batumi/ Akhalkalaki



3 days



12 days



23-38 days



19-23
days

from PRC to
Poti/Batumi/ Akhalkalaki



3 days



6 days



10-14 days



14-18
days

from PRC to
Poti/Batumi/ Akhalkalaki



3 days



5 days



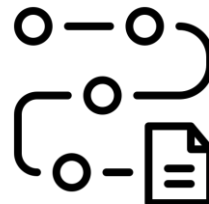
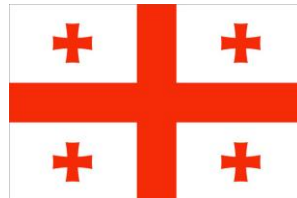
6-10 days



At the moment, the transportation of goods along the route Altynkol - the ports of Georgia is delivered in 19-23 days, which is 2-3 times faster than it was in the summer of 2022

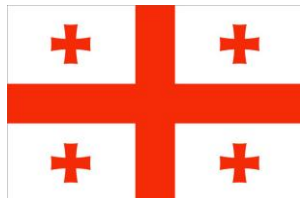
In 2022, in order to further unlock the potential of TITR, develop multimodal, container transportation and increase cargo turnover along the TITR route, the Association, together with specialists from the sectoral ministries of Kazakhstan, Azerbaijan, Georgia and Turkey, as well as NC KTZ JSC, AZD CJSC, JSC "GZD" and JSC "TCDD-T" developed a draft "Roadmap for the synchronous elimination of bottlenecks and the development of the Middle Corridor in the territories of Kazakhstan, Azerbaijan and Turkey for 2022 - 2027"

This roadmap consists of 9 sections and 54 articles, which provide for the development of the transport and logistics infrastructure of Kazakhstan, Azerbaijan and Turkey, operational optimization, determination and attraction of additional freight traffic on the route, implementation of a unified tariff policy, development of a network of logistics centers, as well as integration information systems for the implementation of a single digital transport corridor.



On November 25, 2022, in the city of Aktau, the heads of the Ministries of Foreign Affairs and transport departments of Kazakhstan, Azerbaijan, Georgia and Turkey approved and signed the Roadmap for the development of the TITR.

In June this year, a tripartite agreement was signed on the basic principles for the creation and operation of a joint logistics venture at TMTM. Thus, Kazakhstan, Azerbaijan and Georgia have brought their cooperation in this direction to a fundamentally new level, confirming a common view and striving towards a common goal.





Thank you for your attention!