PORT REUNION

Spearheading the inception of the Indian Ocean Southern range of ports





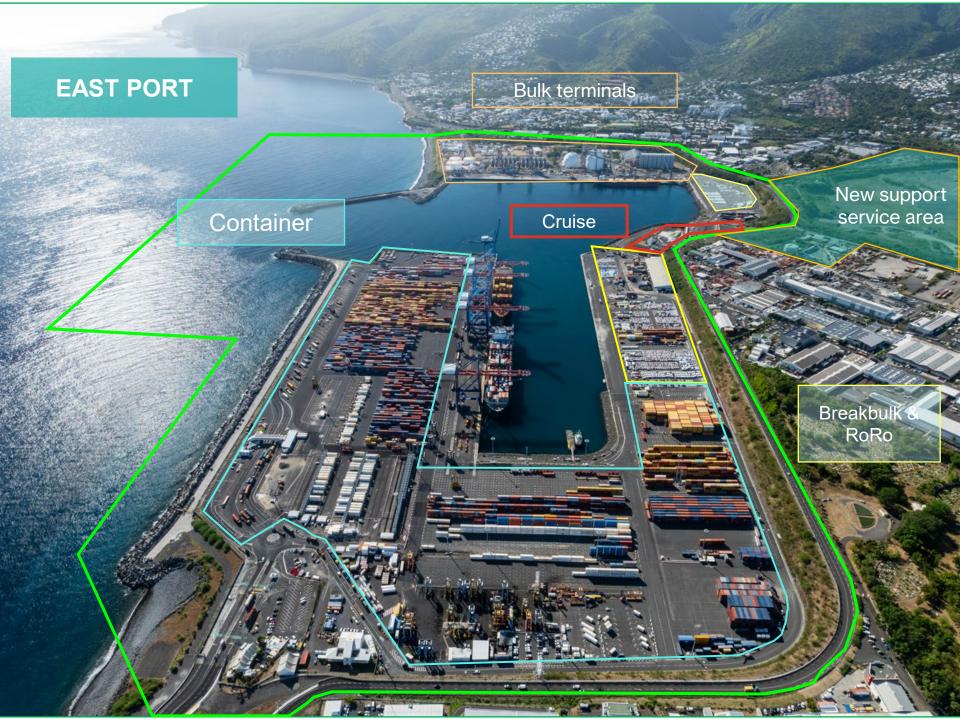


AGENDA

- 1. PORT REUNION AT A GLANCE
- 2. PORT INDUSTRY PATTERNS IN THE INDIAN OCEAN
- 3. OUR COOPERATION PROGRAMME AS A TOOL OF OUR STRATEGY











STATISTICS 2024

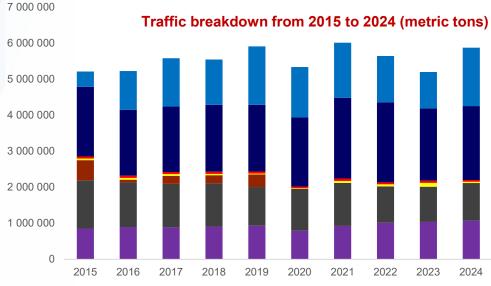


Incl. Transshipment: 115 k TEUs

Liquid bulk: 1,077 Mt Solid bulk: 1,041 Mt

RoRo: 28 070 vehicles

Bralbulk: 35 kt

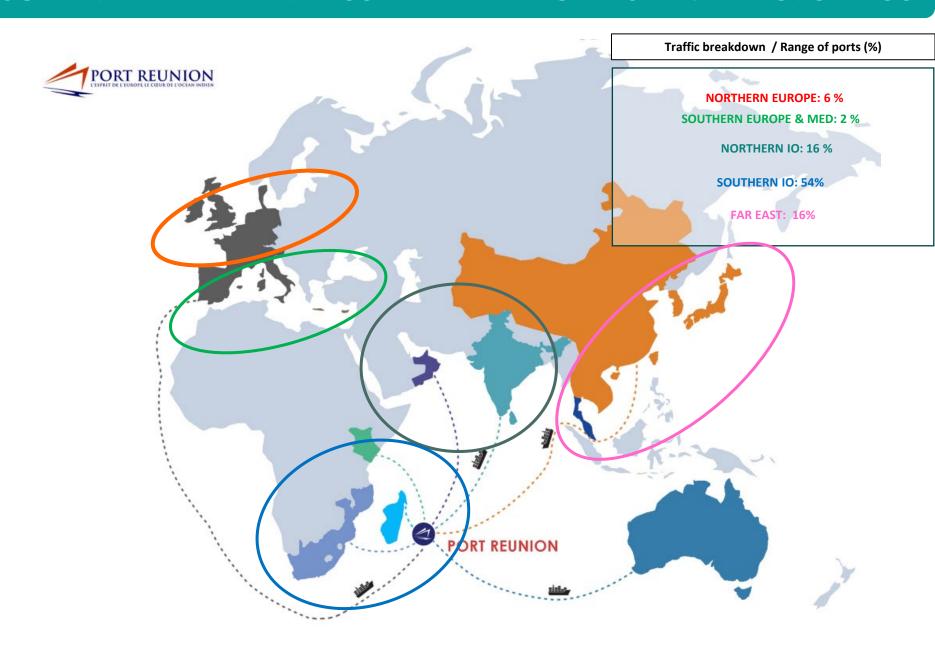


- ■Liquid bulk
- ■NRL
- RO-RO
- Conteneurs (transhipment)

- Solid bulk (except NRL)
- Break bulk
- Containers (domestic market)

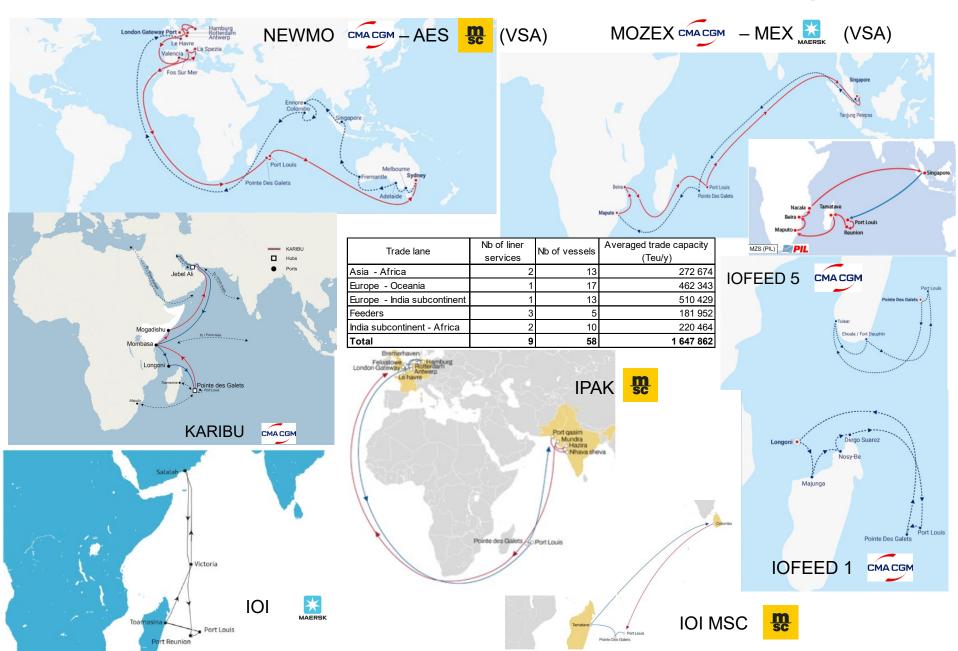


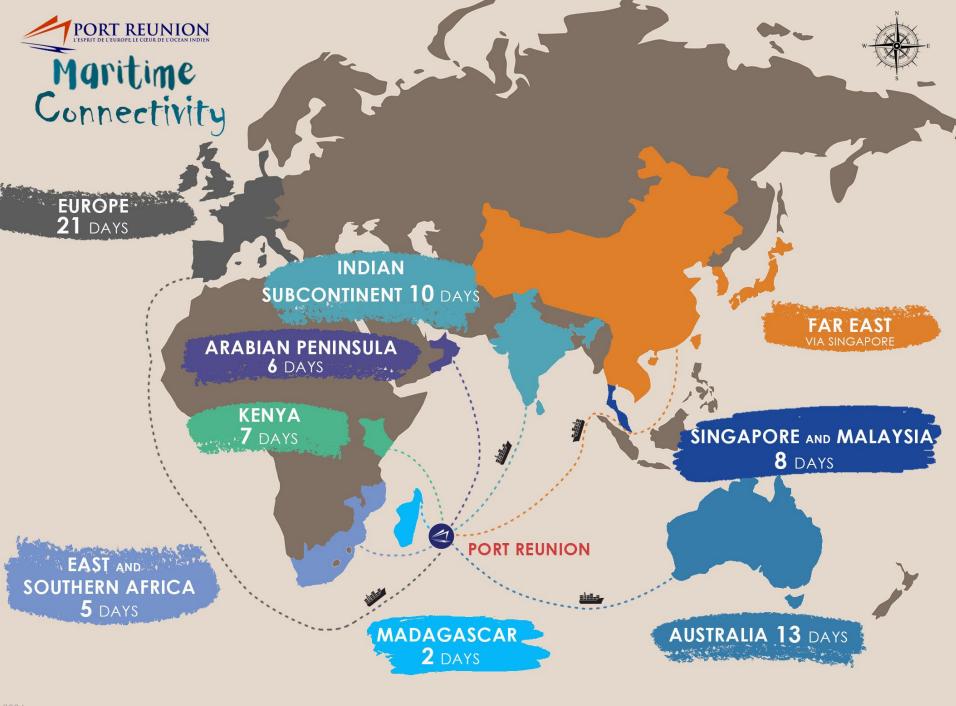
CONTAINERIZED TRANSSHIPMENT FOR 2024: 114 573 TEUs



CONNECTED TO THE MAIN LINER SHIPPING NETWORKS IN THE OCEAN







AGENDA

2. PORT INDUSTRY PATTERNS IN THE INDIAN OCEAN

N PROGRAMME AS A TOOL OF OUR

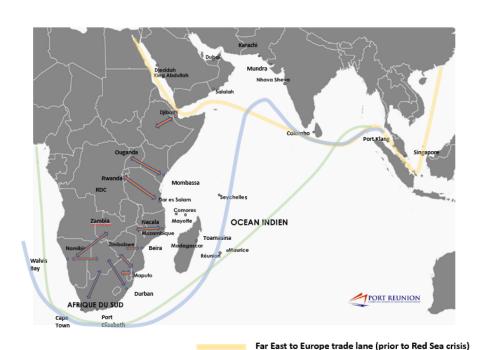


A PORT AT THE HEART OF EMERGING SHIPPING ROUTES BETWEEN ASIA AND AFRICA

Far East to Europe trade lane (current)

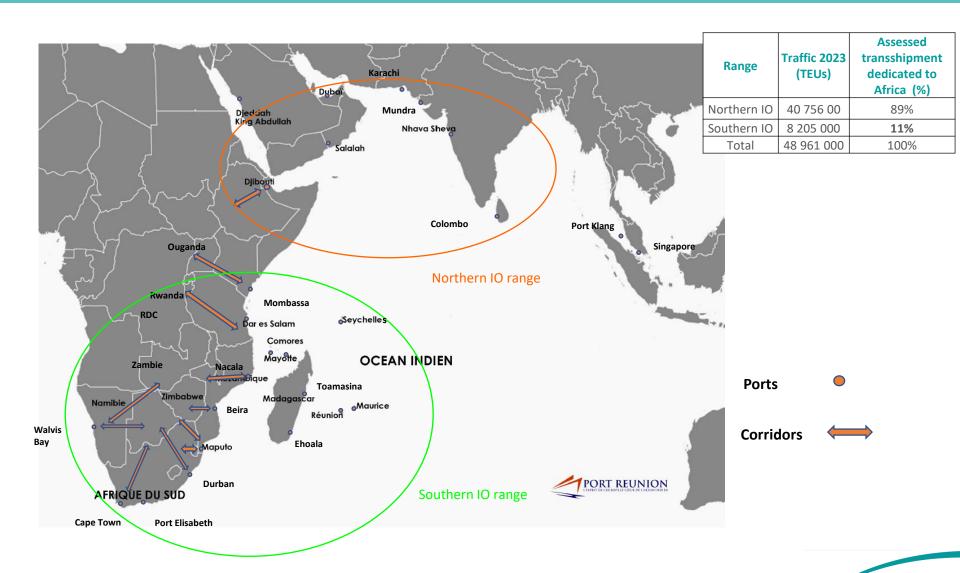
West Africa to Far East trade lane





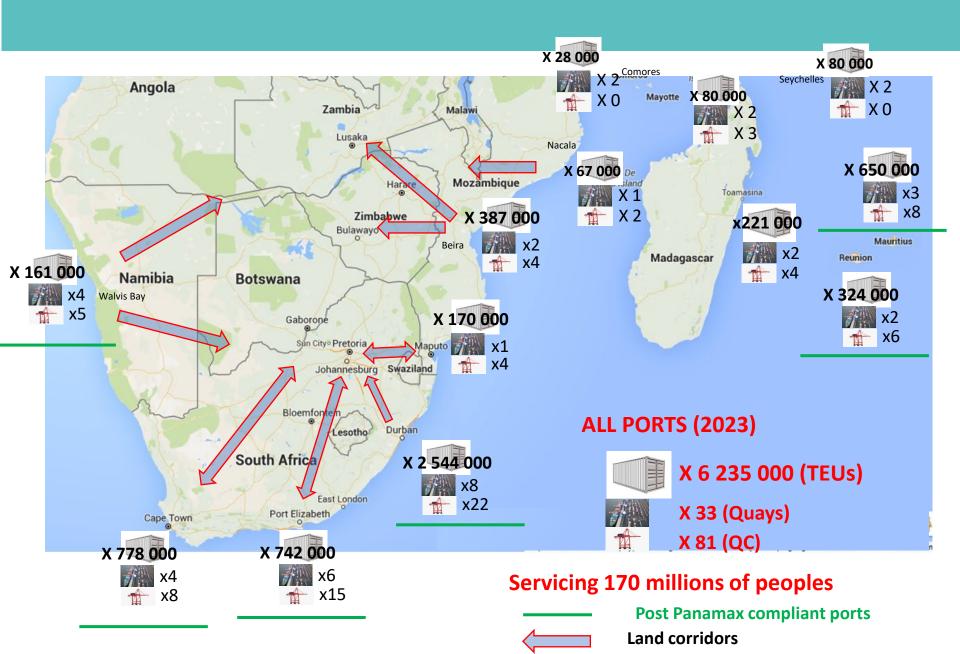


Two ranges of ports servicing Sub Saharan Africa and Indian Ocean Islands



PORT REUNION

THE SOUTHERN AND INDIAN OCEAN ISLAND RANGE OF PORTS



OUR VISION: Triggering a new strategy implemenation



- ➤ Our findings underpinning our strategy: Most of the transshipement bound to Sub Saharan Africa and IOI is handled by the Northern range of ports. Ports of the Southern IO range should better pool to grap additional market share from northern range than battling against one another for current transshipment market share.
- > Our joint Cooperation program with PMAESA and APIOI is in line with this vision.



AGENDA

NS IN THE INDIAN OCEAN

3. OUR COOPERATION PROGRAMME AS A TOOL OF OUR STRATEGY



OUR NETWORK OF PARTNER PORTS IN SUB-SAHARAN AFRICA















☐ Eastern Coastal Members:

Eritrea, Djibouti, Kenya, Sudan and Tanzania

☐ Southern Coastal members:

Angola, Mozambique, Namibia and South Africa

☐ Landlocked members with lake ports:

Burundi, Rwanda, Zambia and Zimbabwe

☐ Indian Ocean islands:

Madagascar, Mauritius, Reunion, Seychelles and Zanzibar

Countries in partnership with INTERREG VI



OUR STRATEGY Levers of our strategy implementation







- ➤ Implement a joint smart port initiative to ease the communication of information and data between ports of the southern range, shipping companies and shippers.
- ➤ Implement exchange of good practices between ports to streamline vessels accommodation standards and improve productivity.
- Implement a joint upskilling program to drive change management among port executives.



INTERREG VI activities











Women's Innovation Lab

- Think Tank aiming at creating a solid network for reflection and action
 - producing operational deliverables for better inclusion of women in the maritime and port environment

2

Best practices sharing

- Green Port ecological transition
 - > Smart Port digital revolution
- Development of sustainable cruising
- Missions contributing to the smooth running of the Port

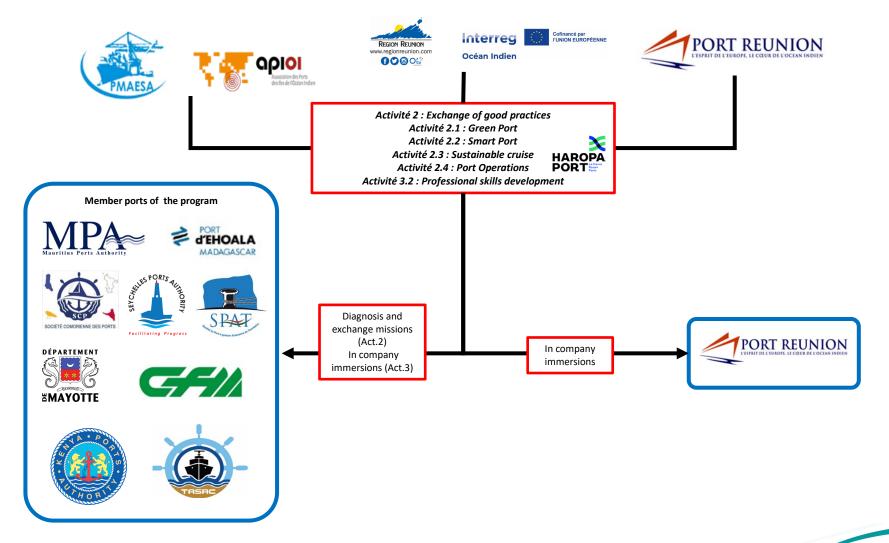
Developing professional skills



- executive staff
- non executive staff



OUR PARTNERSHIP STRUCTURE





PORT REUNION ECOSYSTEM









Port maintenance & Ship repair









Bulk terminals









Underwater works & Civil engineering







Marine Academy



Maritime administration



Stevedoring





C. Steinweg Group

Port digitalization & CCS





Towage, Pilotage & Marine services





Fishing industry



THANK YOU FOR YOUR KIND ATTENTION



