



BIMP-EAGA Intermodal Transport

Reducing Trade Costs • Improving Logistics • Unlocking New Opportunities

PREPARED BY:



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BIMP-EAGA Region





Trade & Logistics Economics

1

High logistics costs
weaken intra-regional
trade

2

Unreliable low-volume
routes drive up fares

3

Prices up to 30–50%
higher vs mainland
ASEAN

4

Market-led connectivity
to drive demand and
scale

Connectivity Gaps & Policy Reforms

1

Ports & airports lack direct regional links

2

Poor multimodal integration to rural areas

3

Different customs and standards slow clearance

4

Policy fixes: digital customs, Ro-Ro expansion, air cargo corridors





New Industry Opportunities

1

Green energy export potential

2

Data centers and agrifood value chain integration

3

Tourism belt across Borneo–Palawan–Sulawesi

4

Downstream processing and logistics clusters





Malaysia's Leadership Opportunity

1

Sabah & Sarawak as
main gateways to
Nusantara

2

Cross-border logistics
liberalisation

3

Transport autonomy for
fast implementation

4

Connectivity as a
foundation for shared
prosperity

