

Shaping the Future of Modern Ports



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 **Suez Canal Container Terminal**

 **APM TERMINALS**
Lifting Global Trade

Our shared achievement.

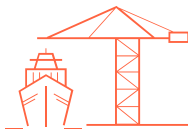
World-class performance.

Lifting the standard of efficiency in Port Said

APM Terminals is present in nine of the world's 20 most efficient ports in the 2025 Container Port Performance Index – including Port Said, ranked # 15 globally. This ranking – as one of the most efficient ports in the world – reflects the joint efforts of *SC Zone* APM Terminals and all partners operating in Port Said.

For Egypt and the wider region, a top-20 ranking means stronger trade competitiveness, greater attractiveness to importers and exporters, and a foundation for sustained growth. Port efficiency isn't a technical metric – it's an economic multiplier.

Together, we're committed to building on this performance – continuing to invest in infrastructure, people and technology to further strengthen Port Said's position among the world's best.



The CPPI measures observed vessel time in port — the clearest indicator of operational efficiency. Data is provided by S&P Global Market Intelligence, drawn from AIS-based port call records covering ports and vessel calls worldwide.



Container Port Performance Index 2025 (by World Bank)

Ranking	Port
1	Fuzhou (China)
2	Dalian (China)
3	Salalah (Oman)
4	Mawan (China)
5	Chiwan (China)
6	Tanger Med (Morocco)
7	Ningbo (China)
8	Hamad Port (Qatar)
9	Hong Kong
10	Kobe (Japan)
11	Cai Mep (Vietnam)
12	Algeciras (Spain)
13	Hai Phong (Vietnam)
14	Xiamen (China)
15	Port Said (Egypt)
16	Tianjin (China)
17	Kaohsiung (Taiwan)
18	Tanjung Pelepas (Malaysia)
19	Khalifa Bin Salman Port (Bahrain)
20	Posorja (Ecuador)



6 shifting standards in the port industry



Trends in the industry and at the macro level
that are expected to shape the port industry
in the coming years



Geopolitical shifts



Digitalisation, modernisation
and standardisation



Industry evolution



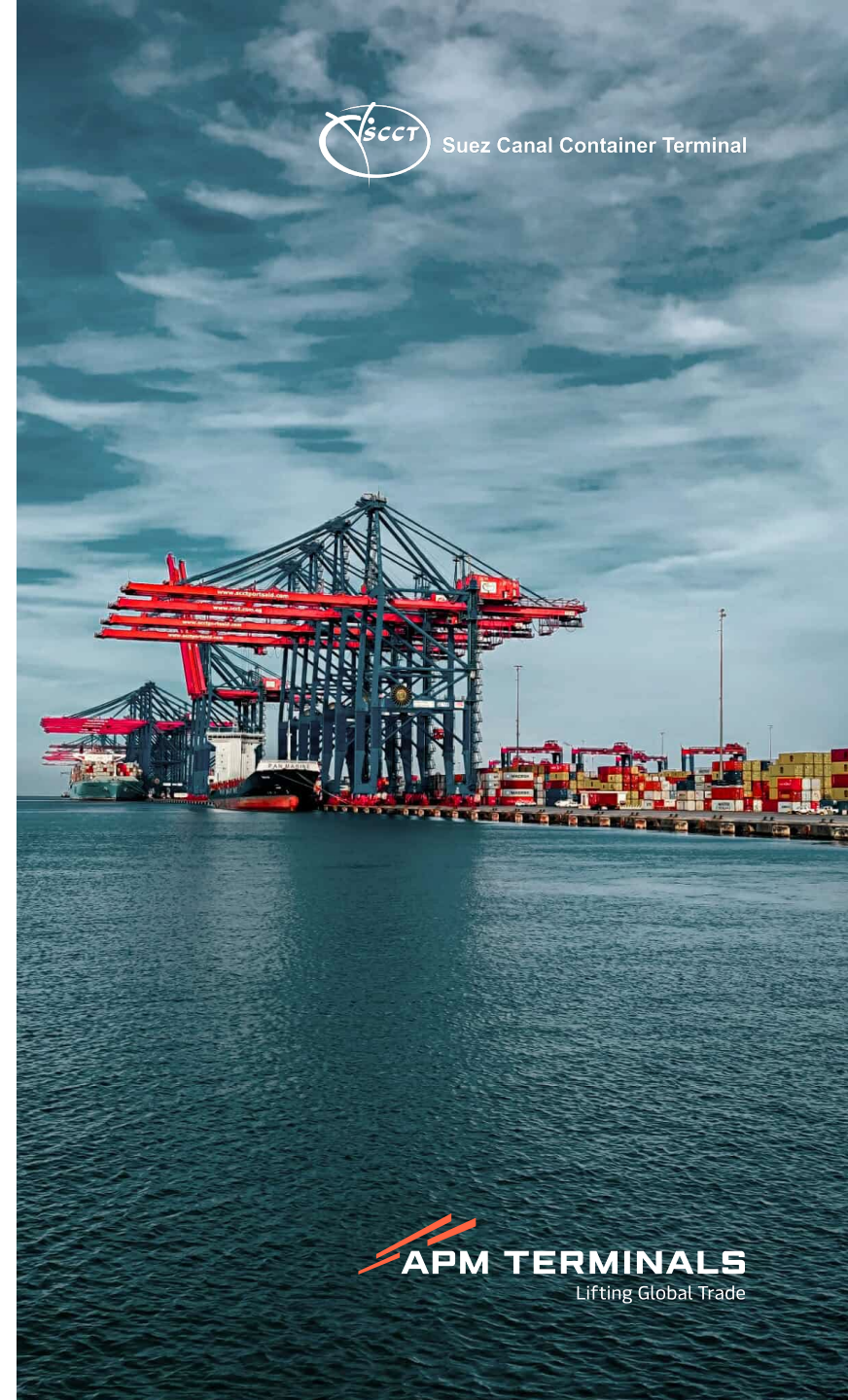
Carriers: changing needs and
increasing demands



Climate change and
decarbonisation

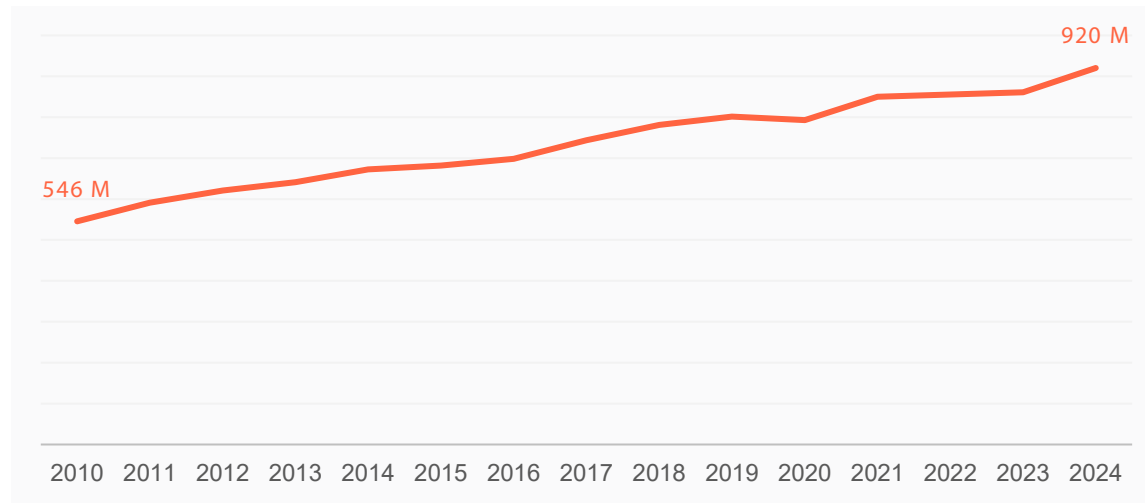


Changes in shipping liner
alliances



Container Terminals are becoming Reliability Engine for the Global supply chains

Container Throughput exceeded 920M TEU Globally in 2024



Source: UN Trade and Development, UNCTADstat.

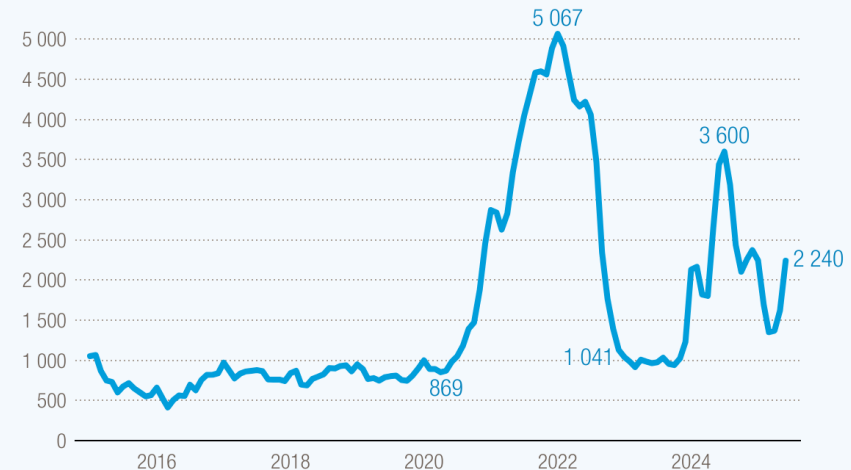
In 2024, **920 million twenty -foot equivalent units** (TEUs) of containers were handled in ports worldwide. This represents **growth of 6.9%**, much faster than in 2022 and 2023, when world container port throughput increased by 0.6% each year.

On average, **over the last decade, port throughput volumes increased just over 3% per year**. Since 2014, the world has added 37%, or 248 million TEU in container volumes handled at ports.

Disruptions exposes weak link in ports

Stormy seas: Container freight rates surge and fluctuate amid disruptions

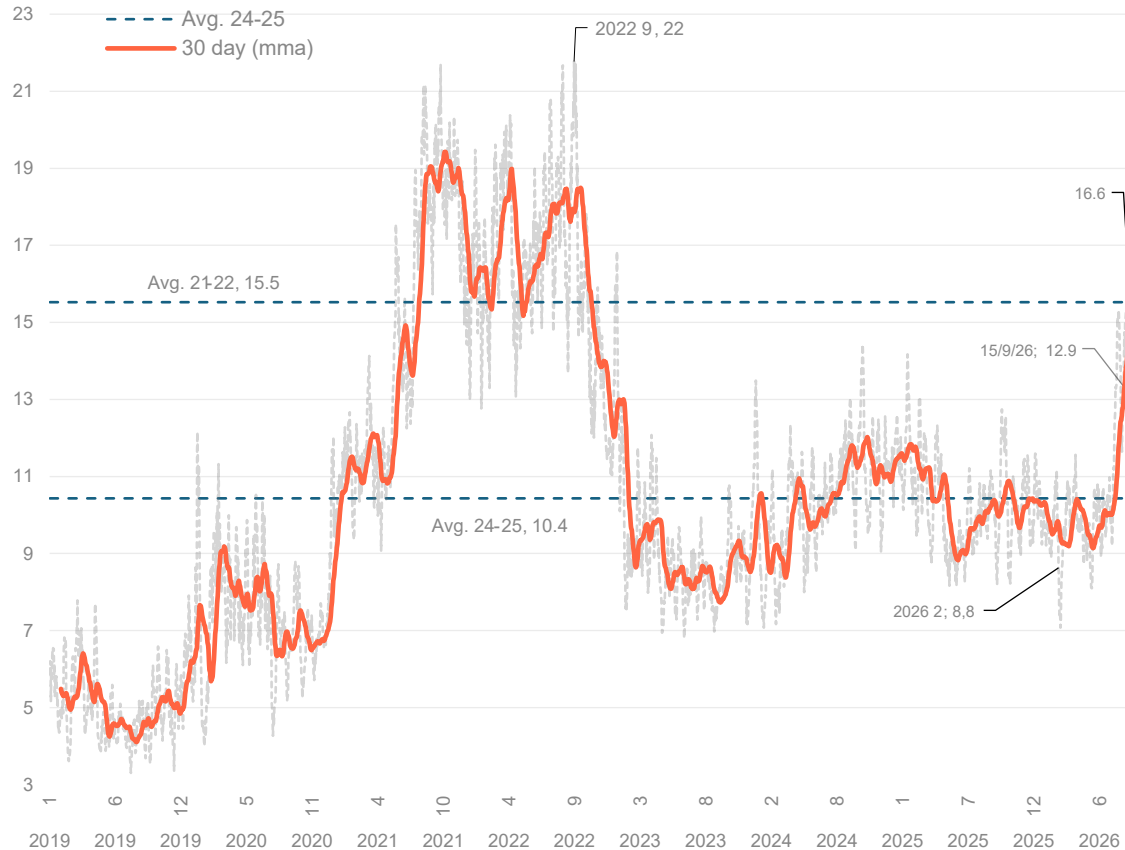
Shanghai Containerized Freight Index (SCFI) comprehensive freight rate index, monthly averages, US dollars per 20-foot equivalent unit, June 2015 – June 2025



Source: UN Trade and Development (UNCTAD), based on data from Clarksons Research, Shipping Intelligence Network (July 2025).

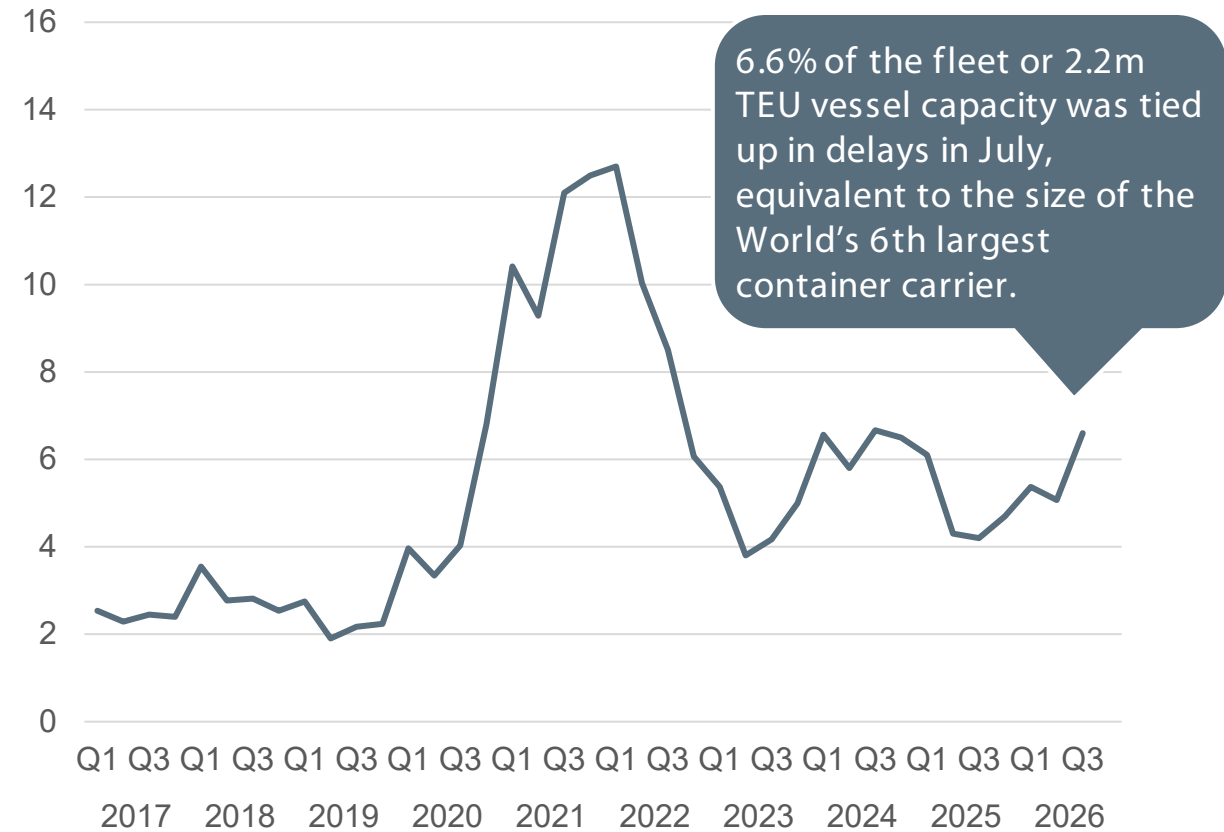
Multiple shocks combined with years of underinvestment in landside and port infrastructure are creating congestion at sea.

Global average time waiting in ports, hours



Source: Clarksons

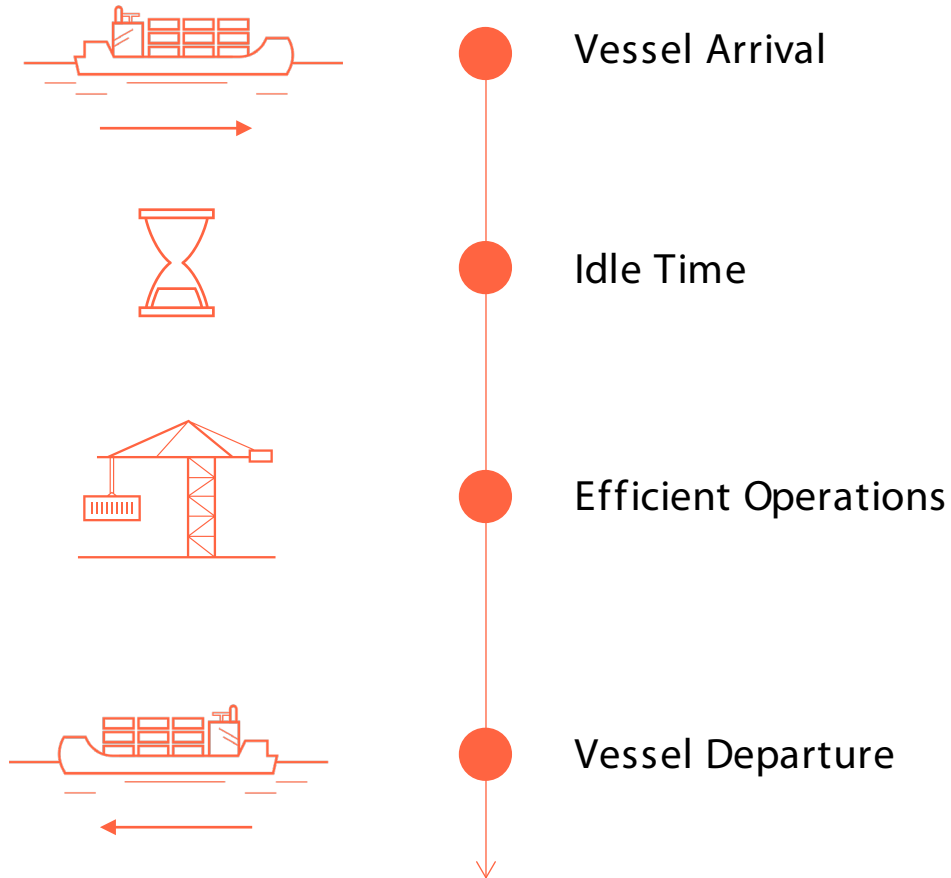
Capacity loss due to delays, % of total fleet



Source: Seaintel

Traditional Terminal Models Are Under Pressure

Terminal Performance increasingly determines schedule reliability

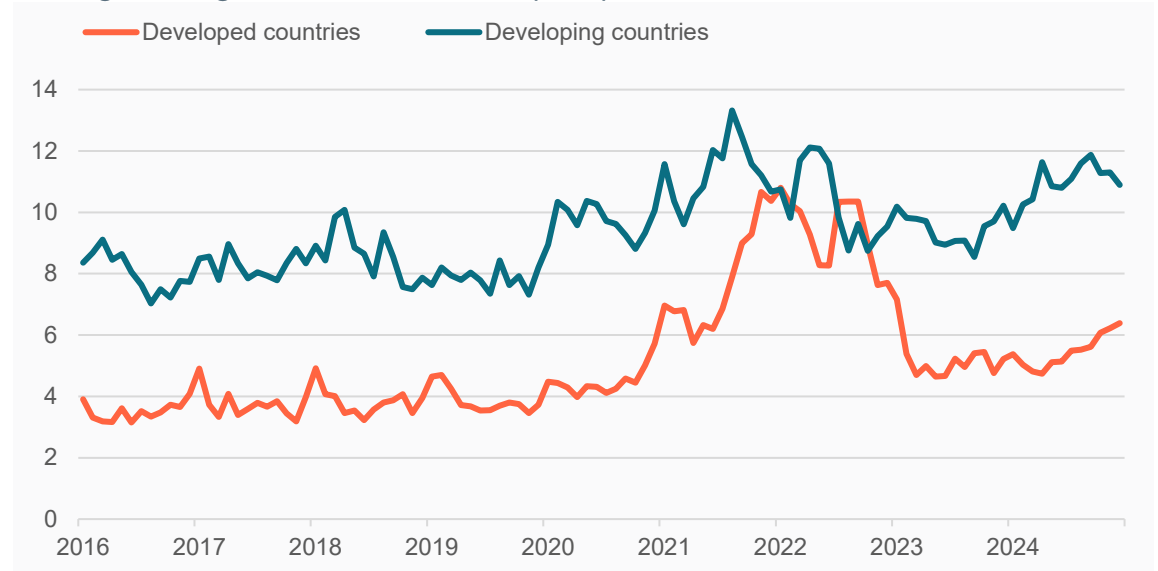


Network Reliability

Ports under pressure: Waiting times climb as ships reroute

Ports are under increased strain as ship rerouting and port call reshuffling disrupt schedules. Between December 2023 and March 2024, average port waiting times climbed 23% to **6.4 hours in developed economies** and 7% to **10.9 hours in developing ones**.

Average waiting times for container ships in port, hours, 2016–2024



Source: UN Trade and Development (UNCTAD), based on data from Clarkson Research (March 2025).

Optimizing Terminal Performance to Meet Demand

Schedule Reliability drives operational transformation



Lean Operations and Data Driven Decision

- Move from reactive to proactive operations
- Optimize end-to-end terminal flow (Berth, Yard & Gate)
- Reduce waste and improve equipment productivity
- Use data to improve operational decisions
- Enable future automation and AI capabilities

One Stop Shop

- Integrated marine, terminal and landside services
- Box Repair
- Plan and prepare for disruptions and uncertainty (ex: Bunkering)
- End-to-end supply chain support

Human Capital Development

- Direct & indirect job creation
- Training & upskilling programs
- Developing local expertise for the future

Decarbonization & Sustainability

- Switching to renewable electricity
- Electrifying container handling equipment (direct and battery electric)
- Optimising energy consumption
- Adopting green fuels



The Terminal of 2035 (Modern Ports)

Competitive advantage will come from capability integration

AI-Assisted Planning and Execution



- Boosting Customer Experience and Efficiency by 10X

Remote and Automated Equipment Operations



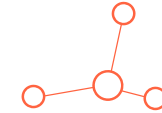
- Reduce Errors and deliver predictable Performance

Electrified and Energy Efficient Assets



- Reduce Carbon footprint and Saving our planet for future generations

End-to-End Ecosystem



- Full integration with shipping lines and logistics partner



Investing in **infrastructure, people and technology** to unlock efficiency that delivers for Egypt and the region.



2025 marked the inauguration of SCCT's 2.2 million TEU expansion.



The expansion is generating over 1,000 new jobs, which goes hand-in-hand with upskilling in SCCT's Engineering Training Lab.



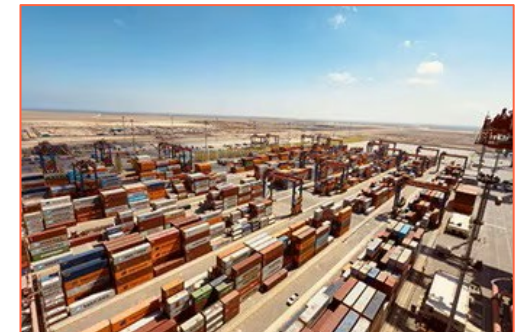
Infrastructure: Investing in berth capacity and equipment to handle larger vessels and growing volumes – delivering faster turnarounds and greater reliability.



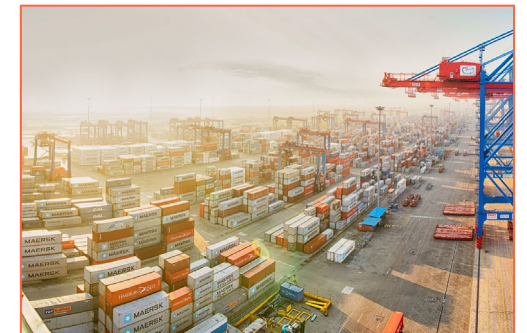
People: Developing local talent through partnerships and upskilling – embedding a culture of continuous improvement for sustained efficiency.



Technology: Deploying smart port technologies to streamline operations, reduce idle time and give customers greater visibility and predictability.



The expansion adds 955 metres of new quay and 510,000 m² of yard space.



State of the art equipment and technology enables the highest standards of efficiency.

Thank You!



Suez Canal Container Terminal



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