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COMPETING CONNECTIVITY OF THE PORT GDAŃSK



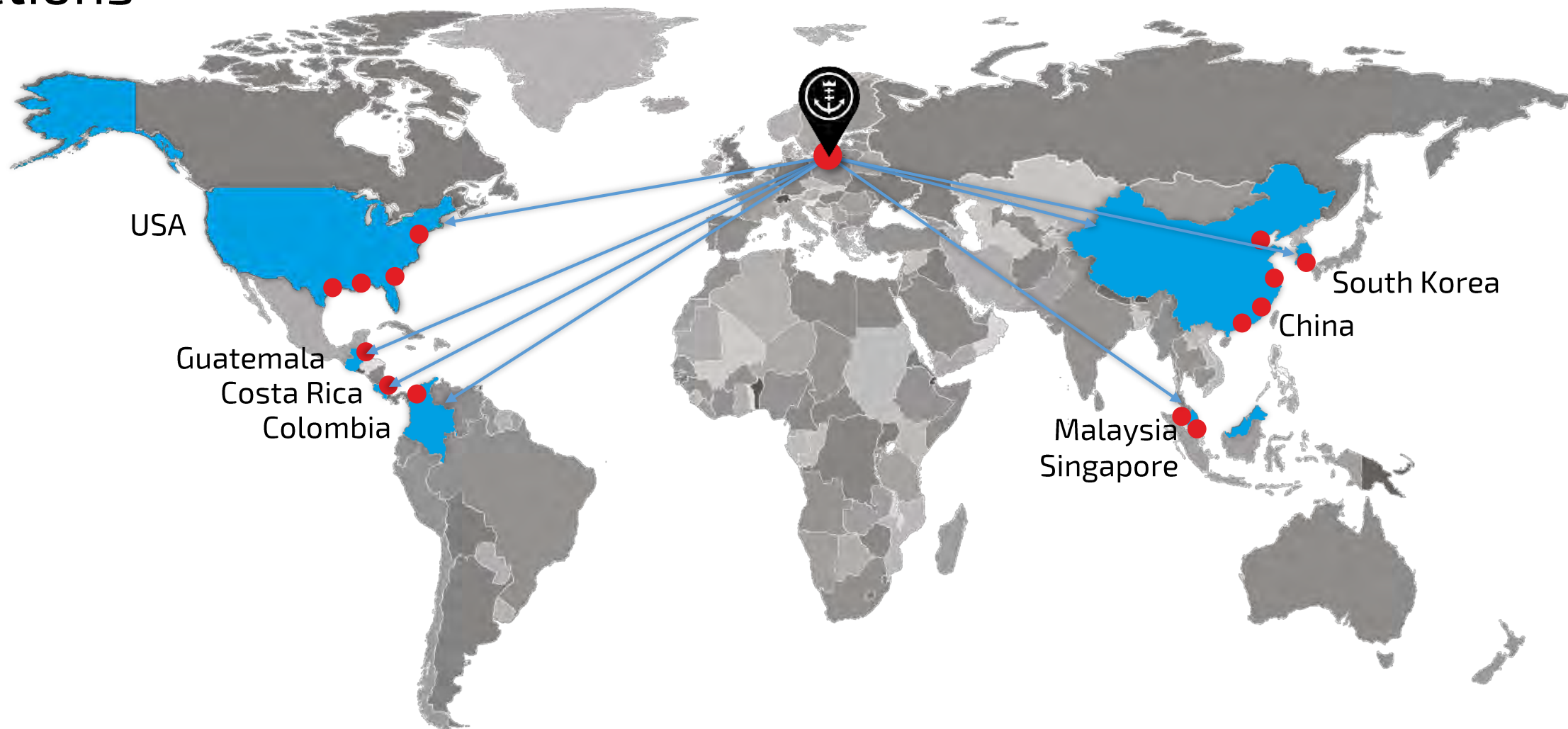


Facts about the Port of Gdańsk

- Poland's largest sea port
- In 2018 Port of Gdańsk handled 49 million tonnes (Polish maritime record)
- 48.5% share in the Polish maritime market
- Ranked 4th among the largest ports on the Baltic Sea
- Ranked 2nd in the Baltic Sea in terms of the number of containers handled
- Ice-free, deepwater, no tides

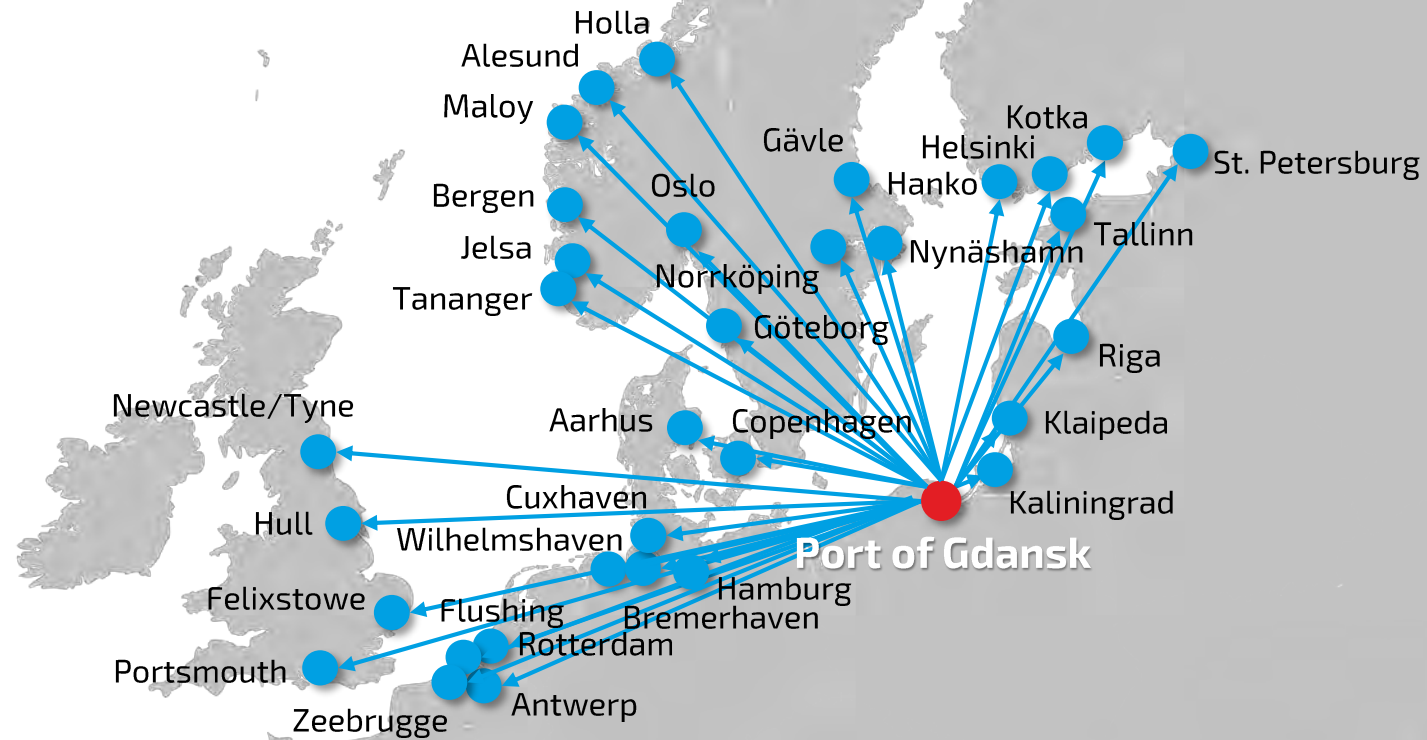


Intercontinental connections

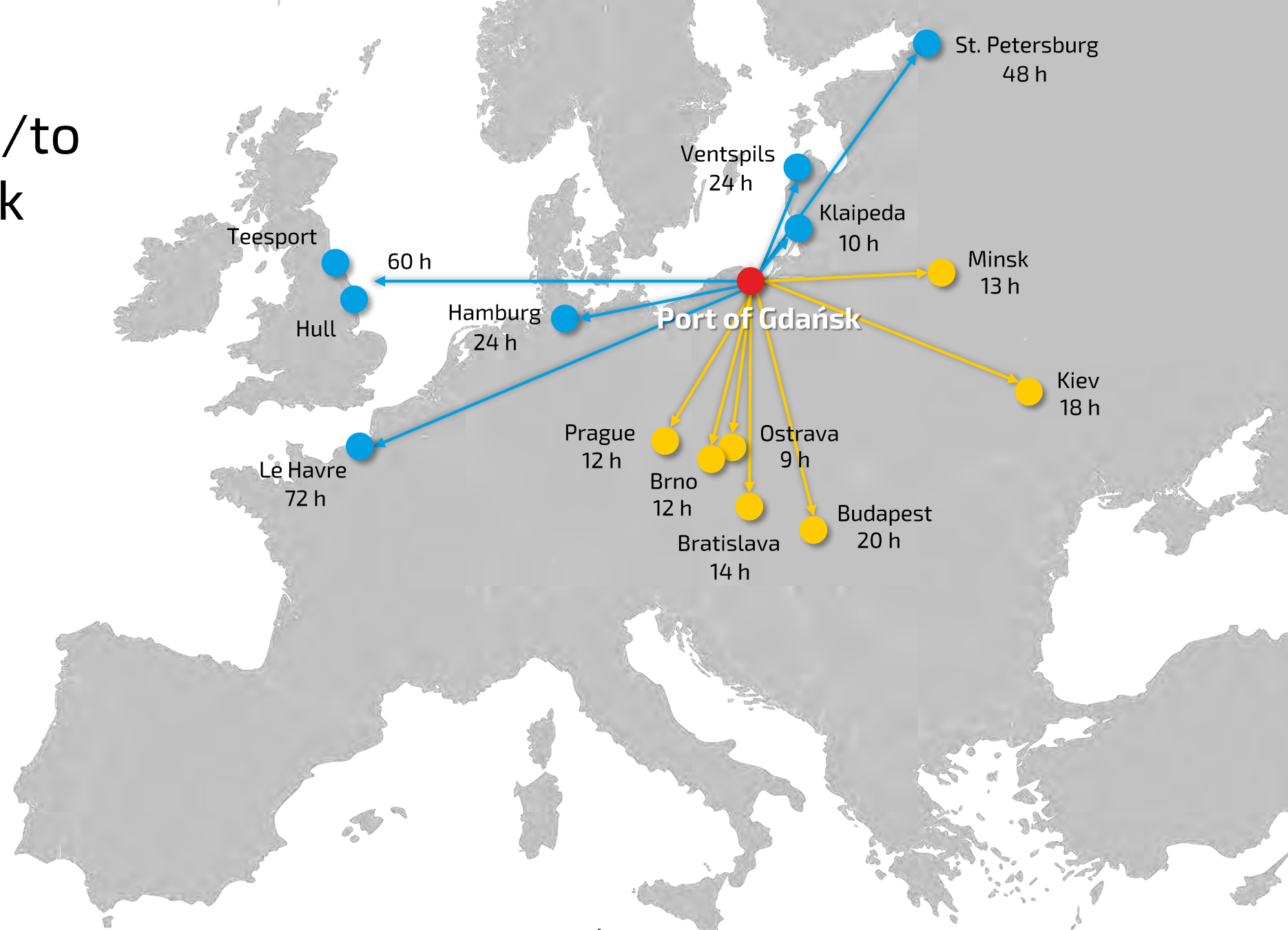


The Port of Gdańsk

– the **distribution centre**
for Central-East Europe



Transit time from/to the Port of Gdańsk



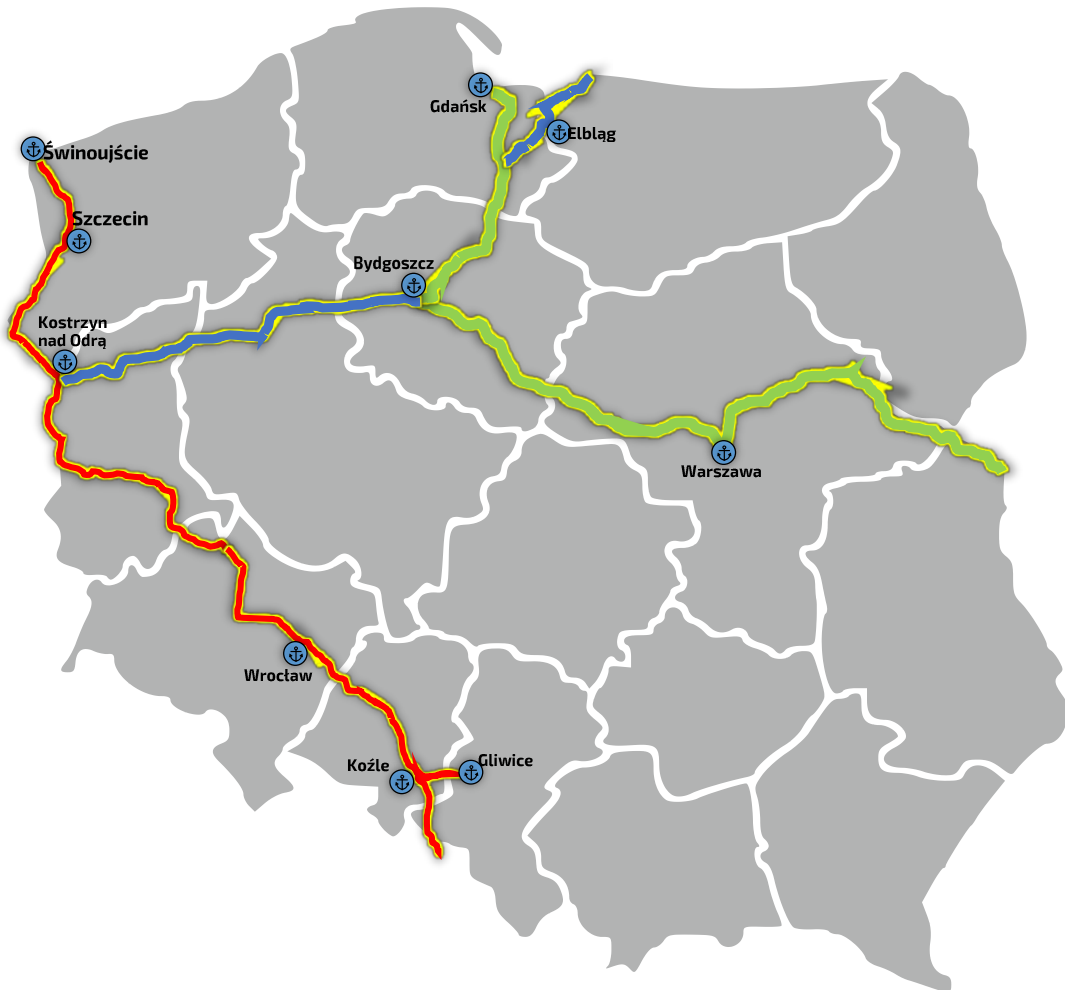
Hinterland of the Port of Gdańsk

**100 MILLION
CONSUMERS**



Waterways

International waterways in Poland



- E40
Baltic Sea (Gdańsk) –
Black Sea (Odessa)
- E70
Atlantic (Antwerp) –
Baltic Sea (Klaipeda)
- E30
Baltic Sea (Gdańsk) –
Black Sea (Odessa)



Key Investment Projects in the Port of Gdańsk

Ongoing projects capex value:

ca. EUR 591 million

Scheduled projects capex value (2020-2025):

ca. EUR 2 billion

The National Railway Program by 2023

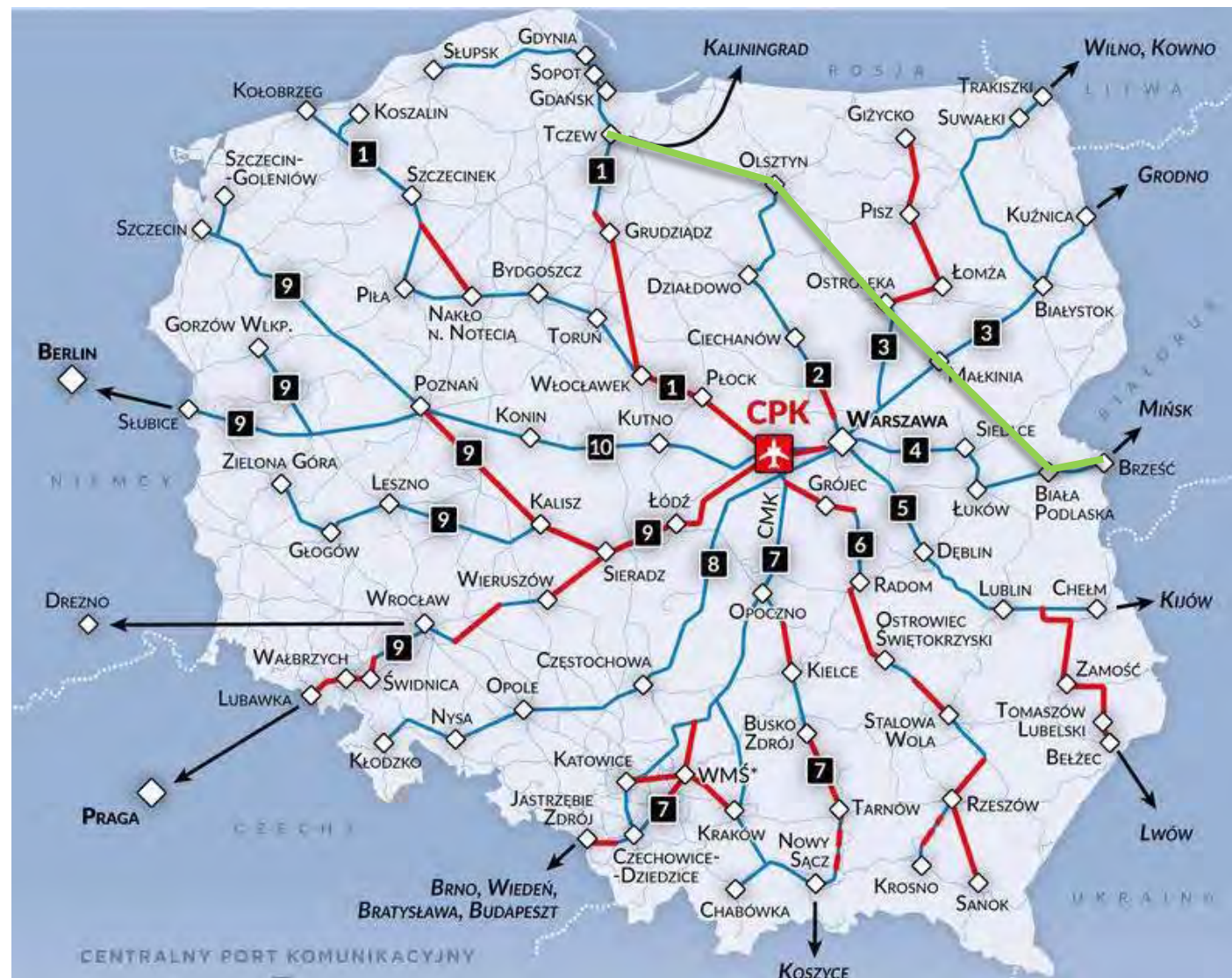
Total value of investments:
ca. EUR 15.5 billion

**Total length
of modernized railway lines in 2023:**

ca. 18,000 km



Railway investments in a frame of the Central Communication Port



The plan for the construction of expressways and highways by 2023

Total value of investments:
ca. EUR 19 billion

Total length:

2019	2023
3,752 km	6,941 km



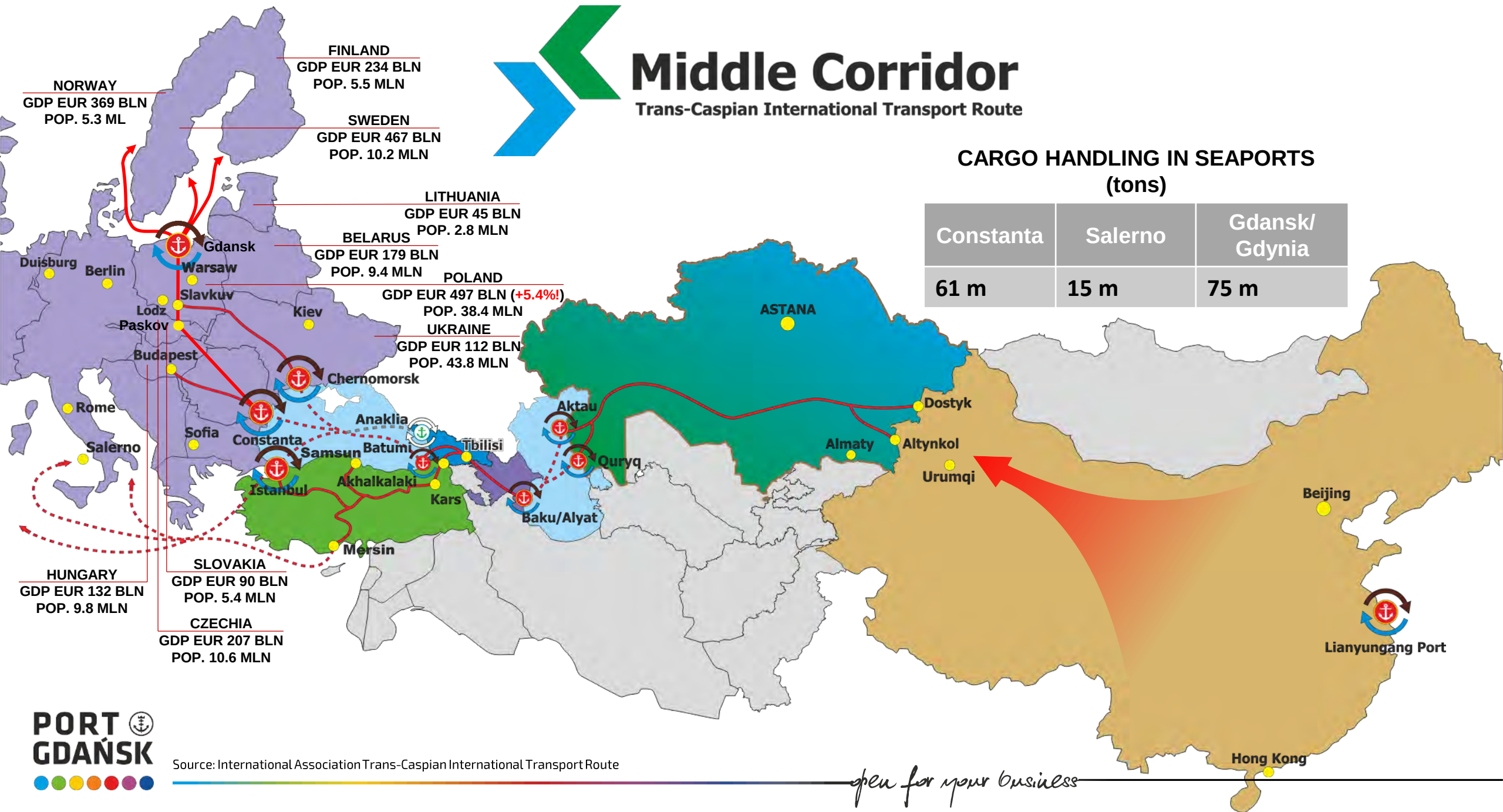


Middle Corridor

Trans-Caspian International Transport Route

CARGO HANDLING IN SEAPORTS (tons)

Constanta	Salerno	Gdansk/ Gdynia
61 m	15 m	75 m



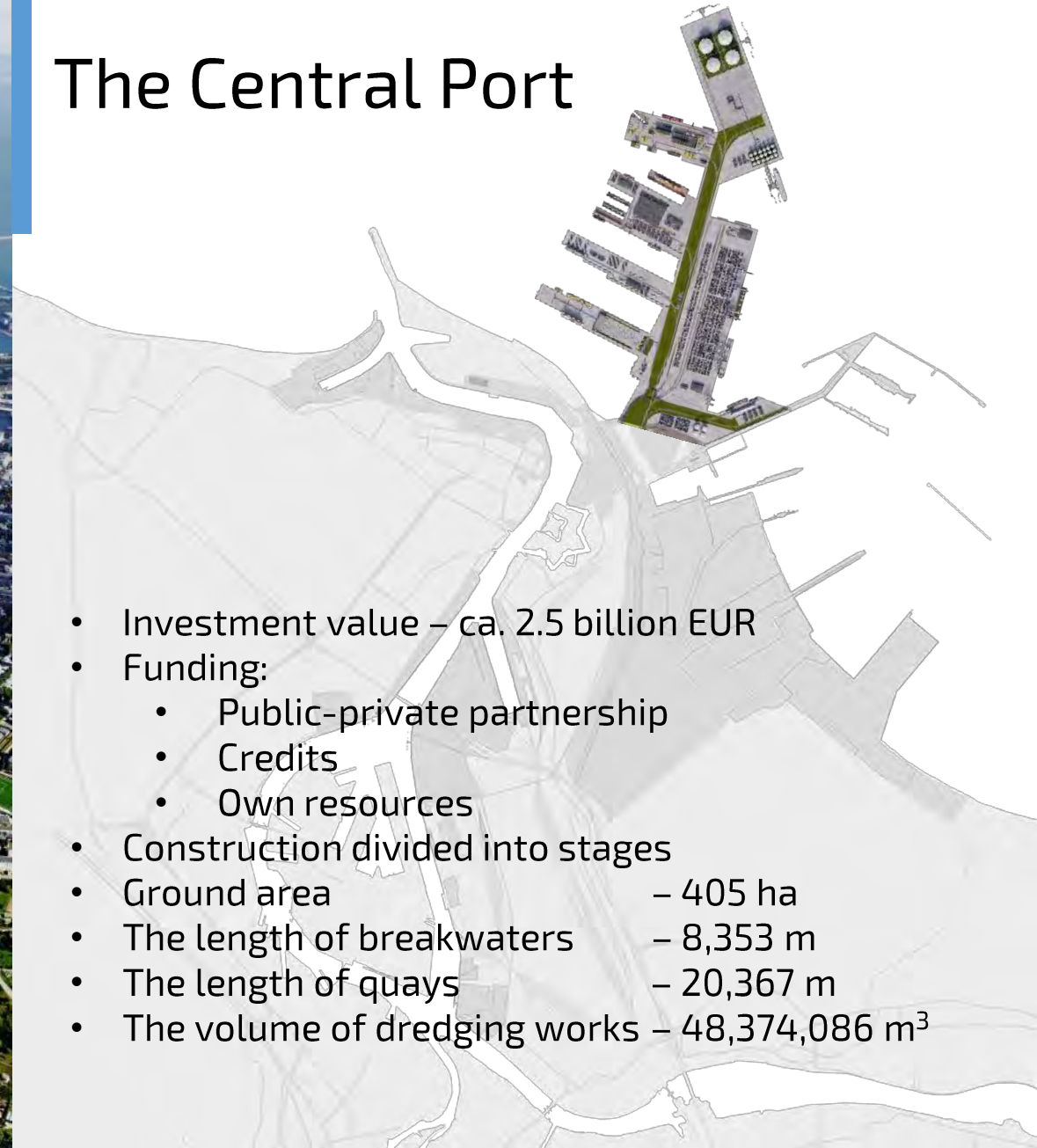
The Central Port





The Central Port

- Investment value – ca. 2.5 billion EUR
- Funding:
 - Public-private partnership
 - Credits
 - Own resources
- Construction divided into stages
- Ground area – 405 ha
- The length of breakwaters – 8,353 m
- The length of quays – 20,367 m
- The volume of dredging works – 48,374,086 m³





Stage I



**AUTOMOTIVE,
RO-RO**

**CRUISE SHIPS,
FERRIES**

**CONTAINER
TERMINAL I**

CEREAL TERMINAL

Stage II



SHIPYARD

OFFSHORE

CHEMICALS

UNIVERSAL
TERMINAL

CONTAINER
TERMINAL II

Stage III

LNG: TERMINAL
AND
POWER PLANT

PORT
GDAŃSK



PORT GDAŃSK



Thank you for your attention

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