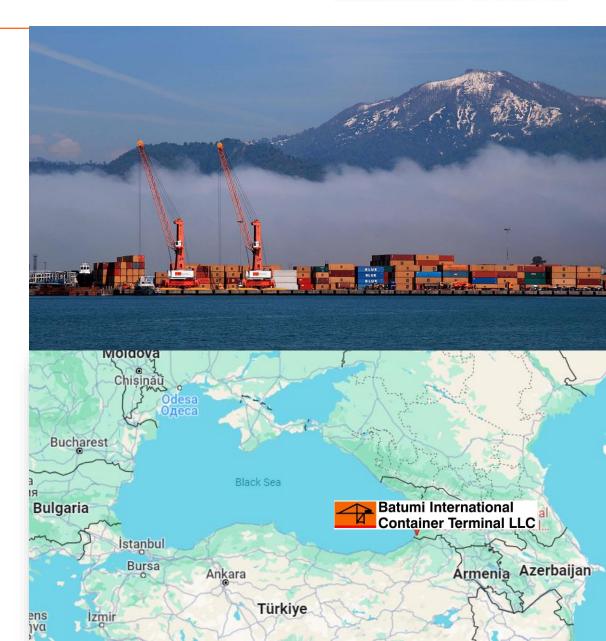


BICT Terminal Overview



Located in Adjara, Georgia. Batumi International Container Terminal (BICT) was granted a 48-year lease contract in 2007 to develop and operate a container terminal, ferry bridge, and dry bulk general cargo facility at the Batumi Sea Port.

The container terminal officially started its containerized cargo handling operations in March 2008. Since then, its annual capacity has grown threefold to today's projected **capacity of 230,000 TEUs.**



BICT Terminal Facility



INFRASTRUCTURE				
13.6 + 3.3 ha	Terminal area			
7.5 + 3.3 ha	Container Yard			
284 m	Berth Length			
10.8 m	Draft alongside			
3,625 sqm	Secure Customs Warehouse			
233 m & 228 m	On-Dock Rail Tracks (#10 and #11)			
300 m	Off-Dock Rail Tracks (2 x 150m tracks)			
SUPER STRUCTURE				
2	Mobile Harbor Cranes			
2	Portal Cranes			
7	Reach Stackers			
2	Empty Handlers/Side Lifters			
7	Tractors			
16	Chassis			
5	Spreaders			
12	Forklifts			
192	Reefer Plugs			

Annual Capacity: 230,000 TEU



BICT Terminal Layout





LEGEND:

- Berths 4 and 5 (Containers)
- B Berth 6 (Ferry and Dry Dock)
- C On-Dock Yard
- Container Freight Station
- Off-Dock Yard
- Car Storage
- G On-Dock Rail

BICT Capabilities



Berths 4 and 5 (Containers)

Container handling

- Stable vessel and berth productivity
- 2 Mobile Harbor Cranes
- Berth length: 284 meters
- Max. Draft Allowed: 10.8 meters
- Productivity 25 mph
- Berth Utilization 30%
- Yard Utilization 50%





Berth 6 (Ferry and Dry Dock)

Ferry and General cargo vessels handling

- Equipped with 2 Portal Cranes
- Berth Length: 183 meters
- Max. Draft: 8 meters
- Rail spur: 175 meters alongside for bulk cargo, but can also be used for containers

BICT Capabilities



On-Dock Yard

- 5 Ha yard space for containers
- 2 Ha for used car parking
- 0.5 Ha used car stripping

Container Freight Station

- 1.9 Ha on-dock yard including:
- 3,625 sqm of warehouse
- 180 m rail spur for cross stuffing to/from railcars to/from containers

On-Dock Rail

- 2 rail tracks ondock
- Total length of 461 m
- For rail-sea connections
- Utilized for Middle Corridor import and export cargos

Off-Dock Yard

- 33,500 sqm customs bonded territory
- 1,400 TEU capacity
- With railway spurs
- Enhanced ability to handle additional rail container shipments

Direct Cross Stuffing

 To/from containers to wagons/trailers with no warehousing required



BICT Capabilities – On-Dock Rail





2 On-Dock Rail Tracks

Total of 461 meters

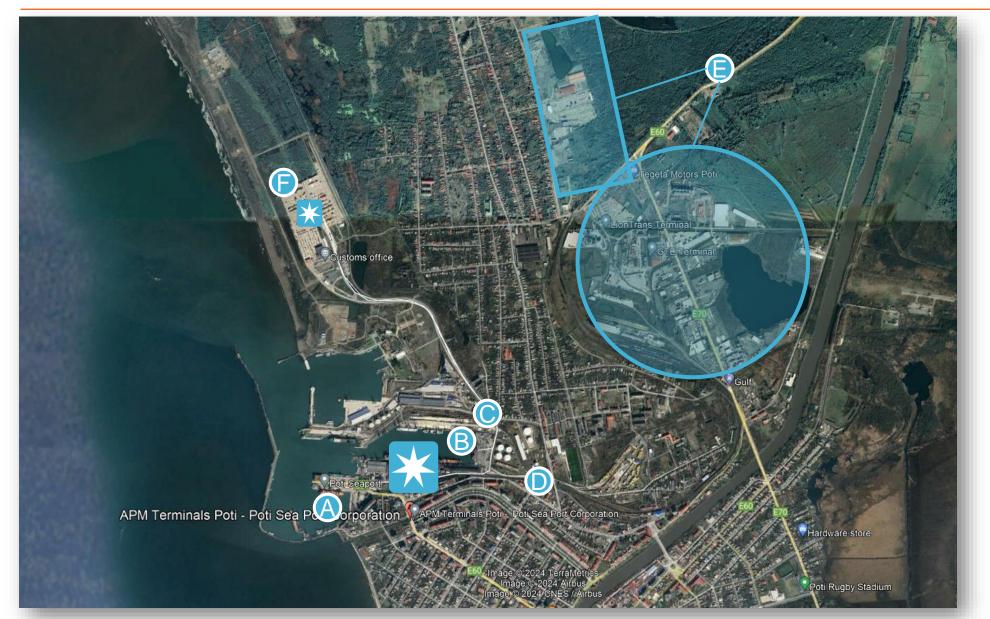
Able to support Rail-Sea connections

BICT can support shipping Lines to set up their own block train

Some Shipping Lines are currently utilizing the Rail into BICT for their China import cargos

APMT Poti and Off-Dock Proximity





LEGEND:

- **A** Berth 14
- B Berth 7
- **C** Gate 1
- **D** Gate 2
- E Various Offdocks (~5 km oneway distance)
- F APMT Container Yard (~2 km oneway distance)

BICT Connectivity - Caucasus Region





RAIL TRANSPORT	SAMTREDIA	KHASHURI	TBILISI
BATUMI	100 km	219 km	338 km
POTI	62 km	181 km	300 km

^{*}Note: No difference in Container railway transportation tariff difference between Poti and Batumi

BICT Connectivity - Caucasus Region and Central Asia



BICT, your gateway to Caucasus and Central Asia markets



To/From Batumi*	Distance via Road (km)	Distance via Rail (km)	Transit Time via Rail (hours)
Tbilisi, Georgia	374	338	11
Baku, Azerbaijan	947	889	35
Yerevan, Armenia	656	526	37

^{*}Note: From Poti the difference is minor, approximately minus another 40km

BICT Connectivity – Asia and Europe Markets



- Rail-Sea connection from Asia to Europe through the Middle Corridor
- Block trains directly from China to Batumi then via Sea from Batumi to the Black Sea and Mediterranean regions

- BICT can support water and rail-bound cargos further to Europe via the Ports of Constanta, Varna, Tekirdag and Gioia Tauro
- Enhanced services can help boost Georgia's foreign trade by establishing a direct link with North Africa, Portugal and Spain

PORTUGAL SPAIN ITALY GREECE TURKEY AZERBAIJAN

ALGERIA

MOROCCO

SEA

KAZAKHSTAN

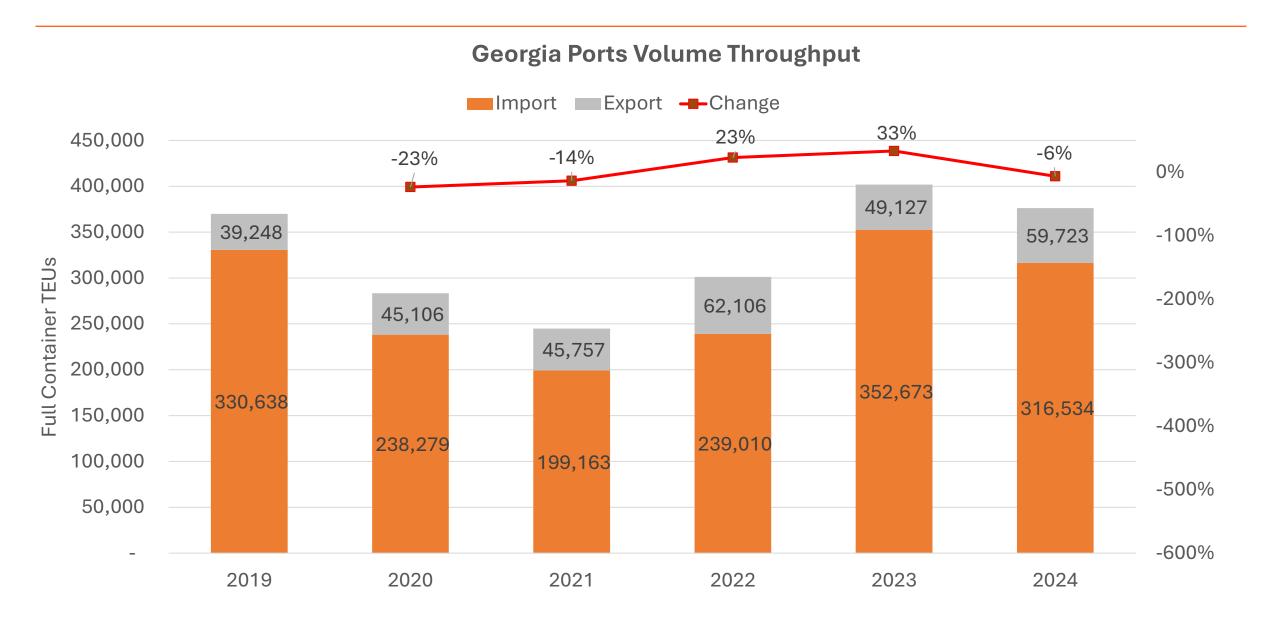
KAZAKHSTAN

KAZAKHSTAN

CHINA

Georgia Ports Volume Throughput





BICT Advantages













Independent Container Terminal Operator

- No prioritization for specific shipping lines
- Equal treatment for all customers

On-Dock Facility

- Cost savings vs. use of Offdock facilities
- No additional costs for trucking and LoLo charges

Superior Berth Utilization

- 30% Berth Utilization
- Berth Waiting Time 0 to 12 hours
- Favorable weather conditions

Deeper Depth

- Allows bigger vessels
- Max. draft allowed of 10.8 meters vs. 8.5 meters in Poti

Competitive Overall Costs

- Overall total cycle cost (Import Full to Export Empty) cheaper in Batumi
- Savings on on dock yard



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THANK YOU



