

A close-up, low-angle shot of the hull of a large black shipping vessel. The hull features two prominent white horizontal stripes. In the center, between the stripes, is the MSC logo, which consists of a stylized 'm' above the letters 'SC' inside a black oval. Several yellow mooring lines are visible, attached to the ship's structure. In the background, the upper decks of the ship are visible, with several crew members wearing yellow hard hats and safety gear. The ship is moving through the water, as indicated by the blurred wake and the perspective of the shot.

DEVELOPING MIDDLE CORRIDOR: FROM THE EYE OF A GLOBAL SHIPPING LINE

12/03/2025, SHEKVETILI

ALKAN ALICIK

MSC GROUP OVERVIEW

CARGO DIVISION



PASSENGER DIVISION

CRUISE DIVISION



FERRY DIVISION



RAIL DIVISION



OTHER ENTITIES



MSC GROUP

KEY NUMBERS

CARGO DIVISION

- Leading shipping conglomerate
- **No 1** shipping line worldwide
- **900** vessels
- **300 routes**
- **520** ports of call
- **27** million TEUs carried annually
- **100+** terminals (all MSC Group entities)
- **7** aircraft (2 on order)
- **675** offices
- **155** countries

Worldwide, the MSC Group has over **200,000** staff on board and ashore (all entities combined).



Note: Estimated key numbers Jan. 2025

PASSENGER DIVISION*

CRUISE DIVISION - Two brands: **MSC Cruises** in the contemporary segment, and **Explora Journeys** in luxury

MSC Cruises

- **25** ships by the end of 2027
- Sailing to **100+** countries & **300** destinations
- **185** nationalities welcomed on board
- **3.9M** guests sailed in 2024

Explora Journeys

- The luxury ocean travel brand was launched in July 2023
- **2 ships** in operation **EXPLORA I and II**
- A total fleet of **6** ships by end of 2028

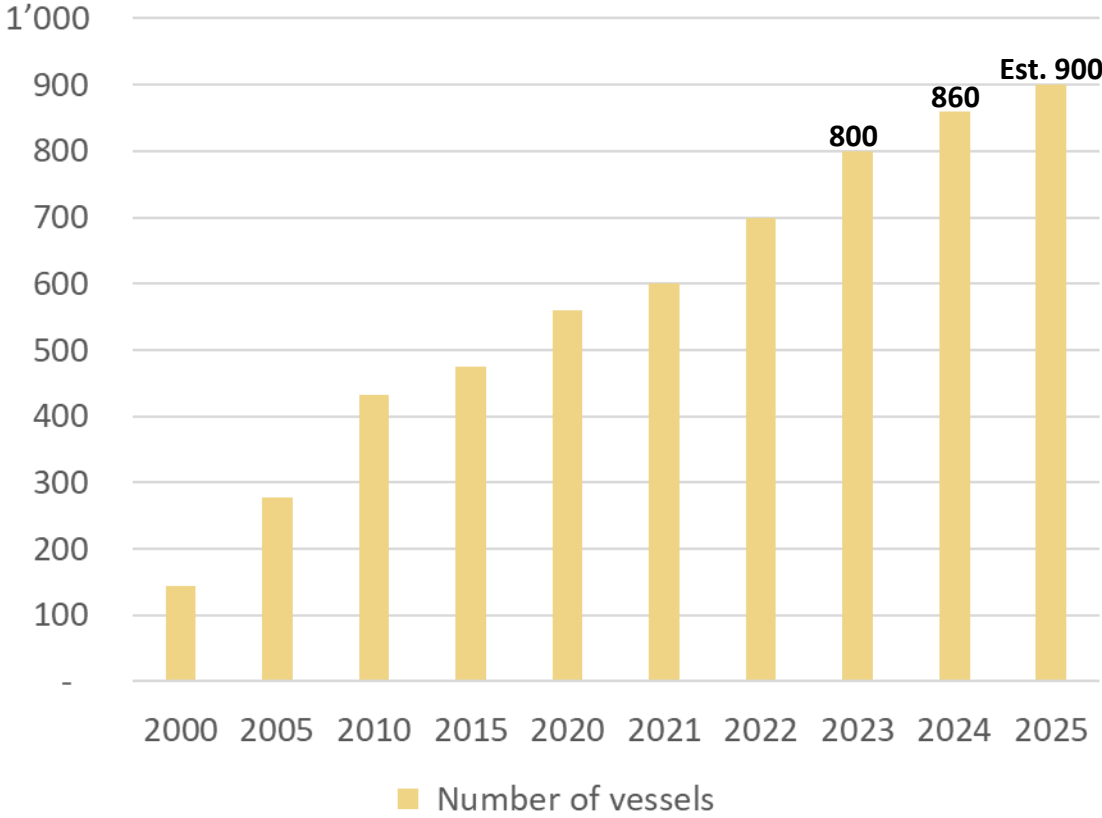
*not including GNV, SNAV and Italo

MSC GROWTH AND SOLUTIONS

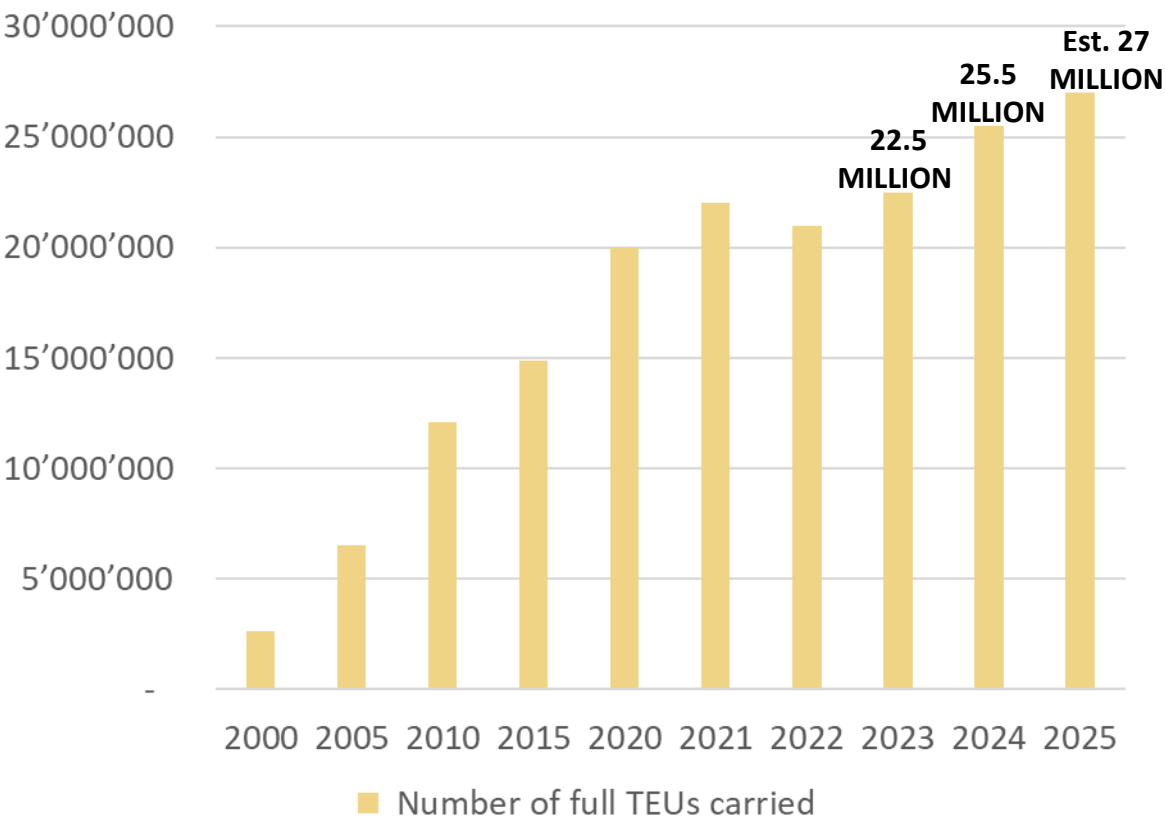


MSC'S GROWTH

MSC FLEET



TEUs CARRIED



MSC SOLUTIONS

[MSC.COM/SOLUTIONS](https://www.msc.com/solutions)

SHIPPING • INLAND TRANSPORTATION & LOGISTICS • DIGITAL BUSINESS • CARGO COVER

TRADE SERVICES



REEFER CARGO / RAIL



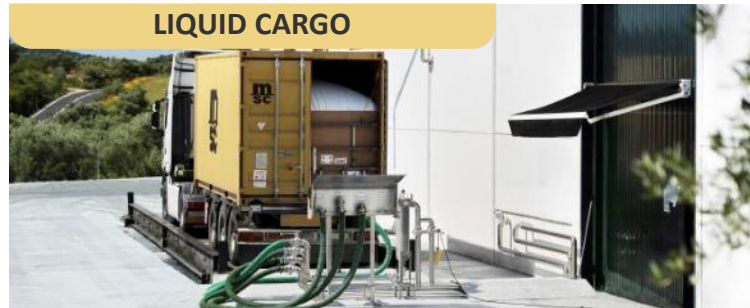
WAREHOUSING



PROJECT CARGO



LIQUID CARGO



MSC AIR CARGO



MSC Biofuel



CARGO COVER SOLUTIONS



DIGITAL BUSINESS SOLUTIONS



MSC GLOBAL PRESENCE



TIL (TERMINAL INVESTMENT LIMITED)

TILGROUP.COM

One of the world's largest and most geographically diverse container terminal operators

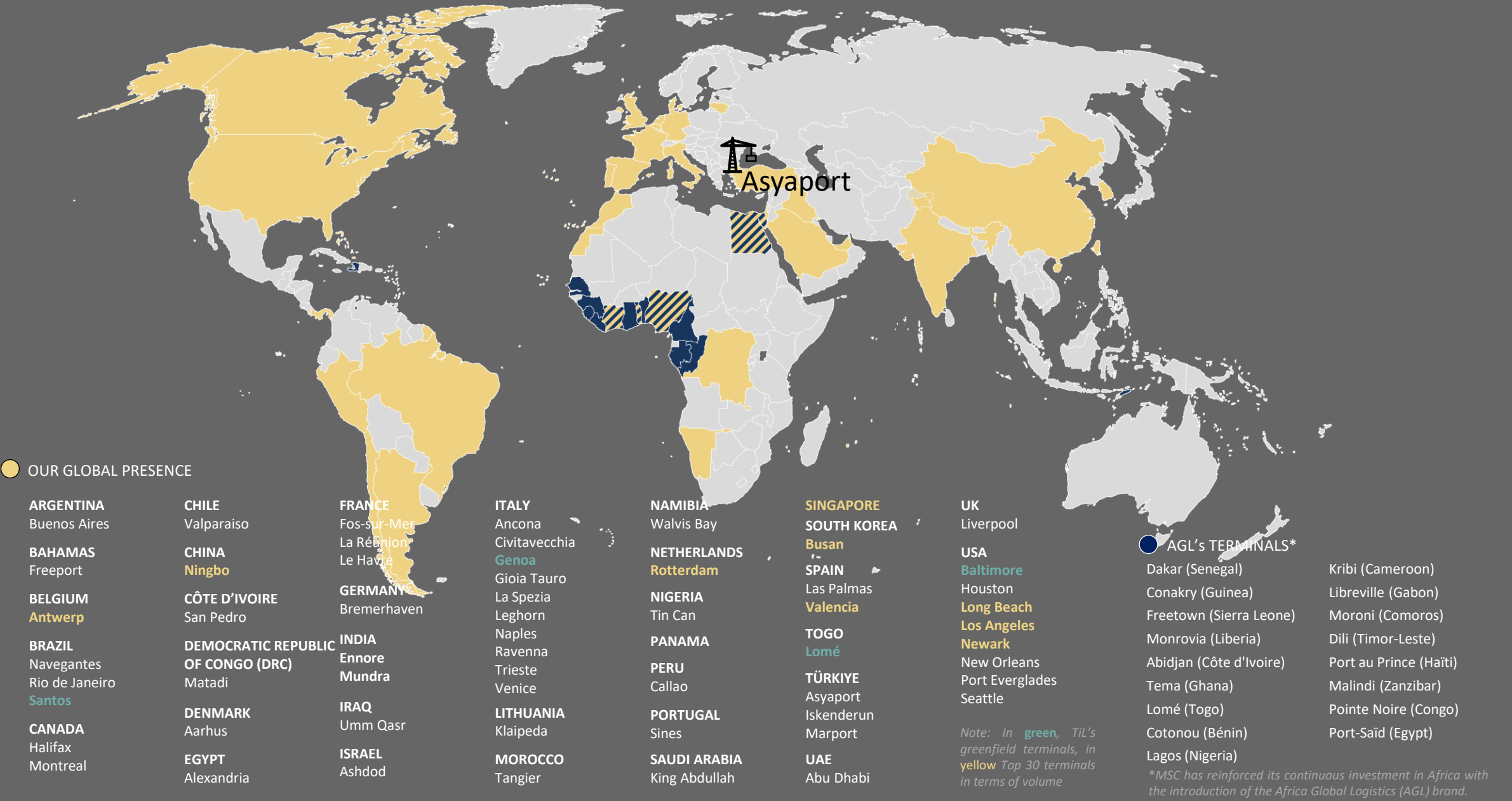
- **100+ terminals worldwide** (MSC Group)
- Present at 9 of the world's 30 busiest ports by volume: Singapore, Ningbo, Busan, Rotterdam, Antwerp, Los Angeles, Long Beach, Newark (New York-New Jersey) and Valencia*
- Active in 33 countries across 5 continents
- **39+ million** moves per year (64 million TEUs)

Note: key numbers Jan. 2025

*source: www.worldshipping.org/top-50-ports



PRESENCE IN THE MAIN PORTS OF THE WORLD



MEDLOG
MEDLOG.COM



ONE OF THE WORLD'S GEOGRAPHICALLY WIDEST LOGISTICS AND SUPPLY CHAIN PROVIDERS

MEDLOG acts as an independent company in **over 90 countries worldwide.**

MEDWAY is the entity dealing with **rail operations.**

MEDLOG's portfolio of solutions includes:

Inland transport solutions - Inland infrastructure - Value-added solutions

MEDLOG
Transport & Logistics

MEDLOG

ONE-STOP-SHOP FOR GLOBAL INLAND SOLUTIONS

90+

OPERATING
COUNTRIES

471

OPERATING
SITES

7.3M+ TEUs

TRANSPORTED
ANNUALLY

1.5M TEUs

STACKING CAPACITY

INLAND TRANSPORTATION

- Transport solutions by
 - truck
 - rail
 - barge

INLAND INFRASTRUCTURE

- Inland Container Depots (incl. garment racks, flexibags, etc.)
- Container Freight Stations (CFS)
- Cold Storage, Dry Warehousing and Distribution

VALUE-ADDED SOLUTIONS

- Customs House Brokerage
- Reefer Services
- Project Cargo and Industrial Logistics
- Port Agent/Ship Consignment
- Weighing and Fumigation
- Automotive Container Shipping

MSC AIR CARGO

MSCAIRCARGO.COM

7

AIRCRAFT
(2 ON ORDER)

21

STATIONS
WORLDWIDE

2,518

FLIGHTS
IN 2024



MSC Air Cargo is the latest addition to MSC's expansive logistics portfolio, created to meet the surging demand for efficient air cargo solutions. Launched in December 2022, our MSC-branded Boeing 777-200F aircraft operate scheduled flights linking Asia, America, and Europe.

Renowned for reliability and fuel efficiency, our modern fleet accommodates both scheduled and ad hoc air cargo routes, serving diverse industries and commodities.

Operating on a point-to-point network with gateways and cross-over points strategically aligned with trade corridors, we offer Special Cargo Products complemented by extended road feeder (trucking) services, facilitating seamless global connections via regular flight routes between key continents.



AFRICA GLOBAL LOGISTICS (AGL)

AGLGROUP.COM

AGL provides its African and global customers with global, customized and innovative logistics solutions, with the goal of contributing in a sustainable way to Africa’s major transformations. AGL is also present in Haiti and Timor Leste.

AGL’s offering covers:

- Port terminals
- Logistics to industries and traders
- Rail concessions
- Shipowner, liners and tramps

Its vertical expertise encompasses various sectors:
Energy, mining, FMCG-food-retail, soft commodities, aid & relief-healthcare, high tech & telecom, industrial & infrastructures, aerospace.

KEY NUMBERS

50	22	247	4.8K	2	159	69	23K
COUNTRIES	PORT CONCESSIONS	SITES CFS / COMMODITIES WAREHOUSES (900K sqm)	ONSHORE FLEET	RAILWAY CONCESSIONS	SITES CONTRACT LOGISTICS WAREHOUSES (700K sqm)	DRY PORTS	EMPLOYEES



Note: key numbers Jan. 2025

MSC IN THE REGION



MSC GEORGIA



MSC GEORGIA

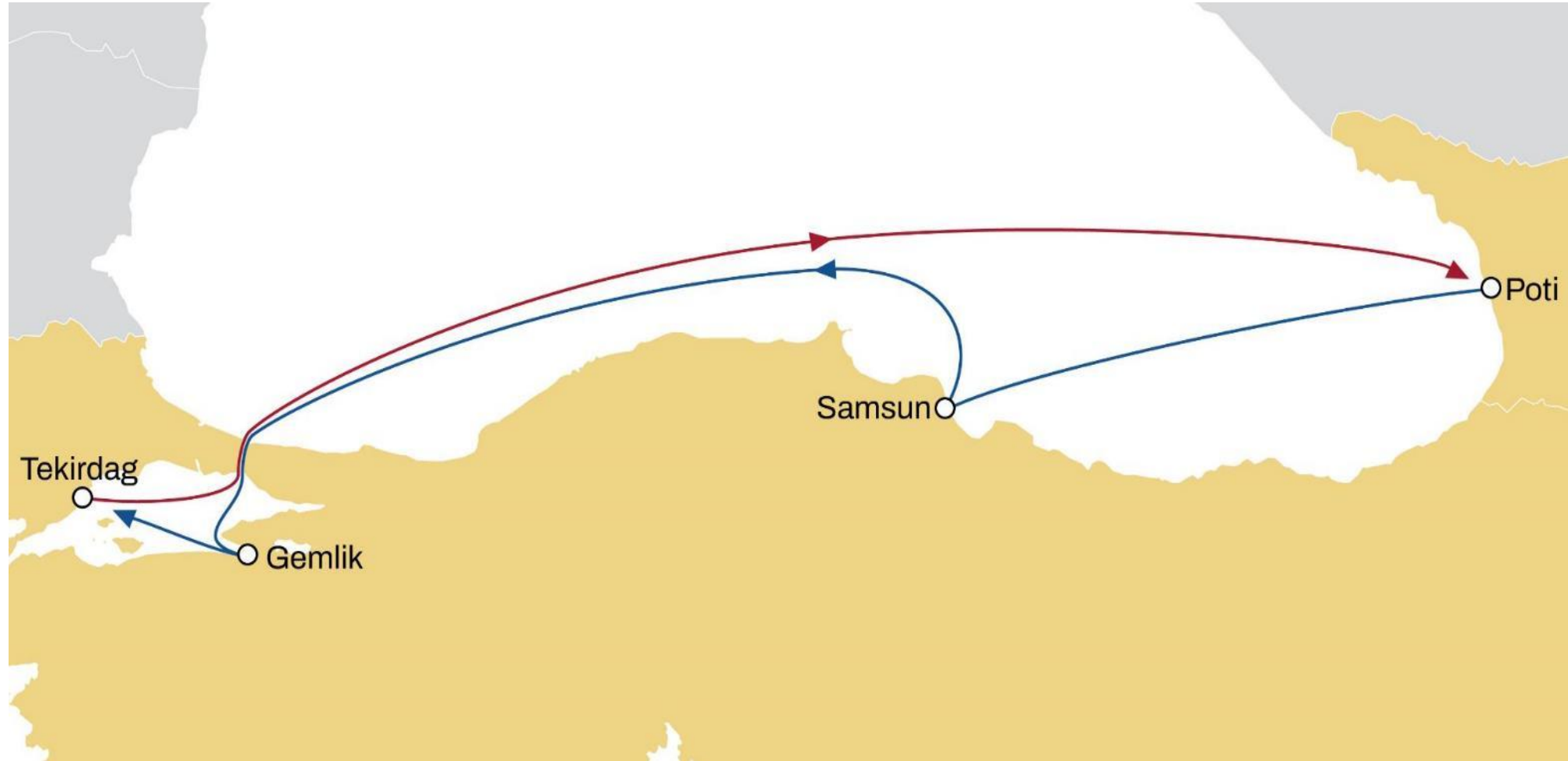
- Market leader
- Established in 2009
- 3 offices
- 58 employees

MEDLOG GEORGIA

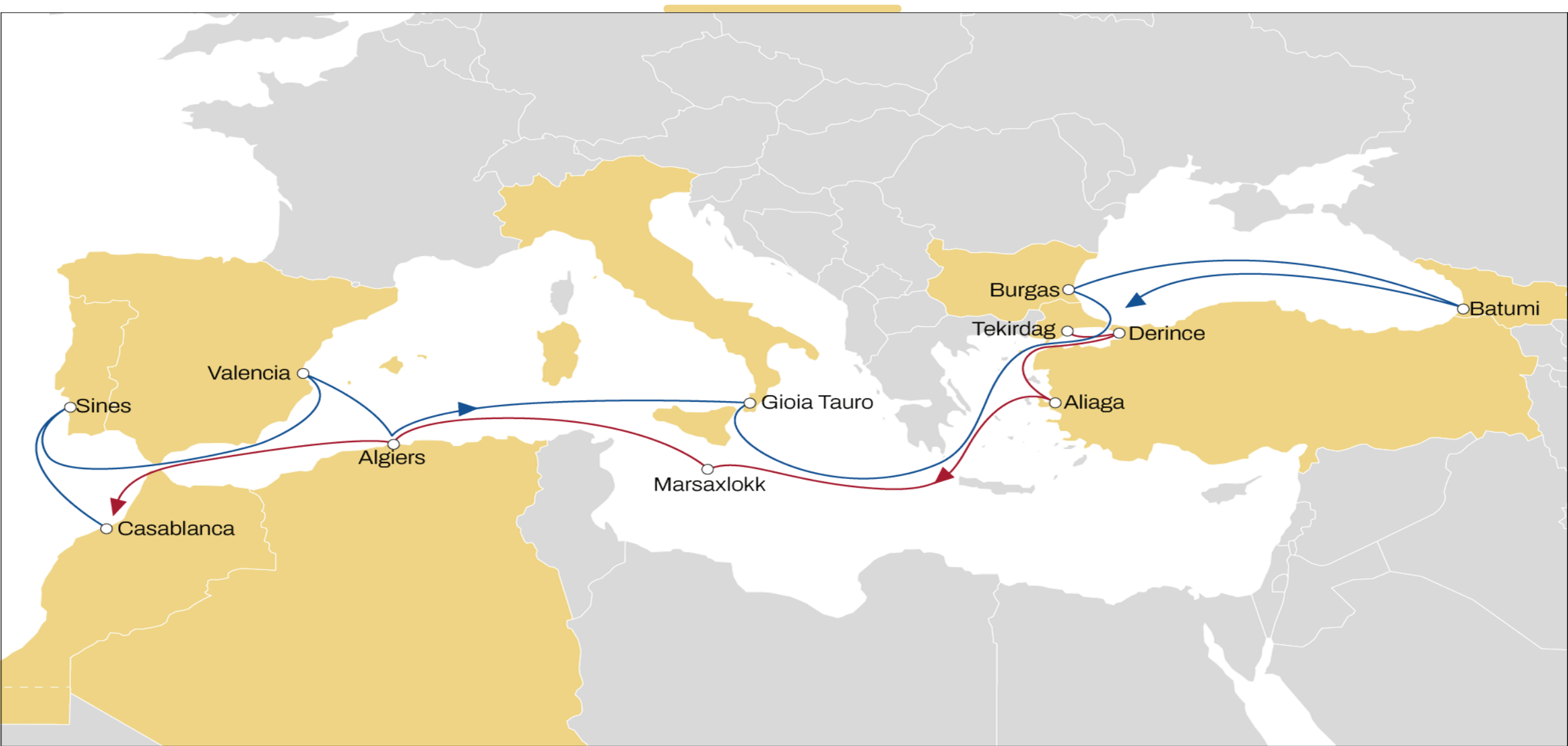
- Established in 2018
- 2 offices
- 135 employees
- Off-dock facility in Poti
- Fleet of 53 trucks
- Wide variety of backlog logistics solutions

MSC TRADE SERVICES

TURKEY-POTI-BATUMI FEEDER



MSC SERVICES
TURKIYE TO NAF & BLACK SEA FEEDER



UKRAINE-TEKIRDAG SHUTTLE



MEDLOG POTI OFF-DOCK DEPOT

- 70,000 sqm
- 1 Gentry crane and reach stackers
- Operating 24/7
- 2 R/W lane (Total: 1,100 m and operational 850 m)
- Only 300 m to port's gate
- Stripping / Stuffing / Cross Docking / Warehousing Solutions
- Container Storage / Plugging / PTI
- Project Cargo



MSC IN CENTRAL ASIA



- Established in 2001
- Agencies in Kazakhstan and Uzbekistan
- 20+ employees

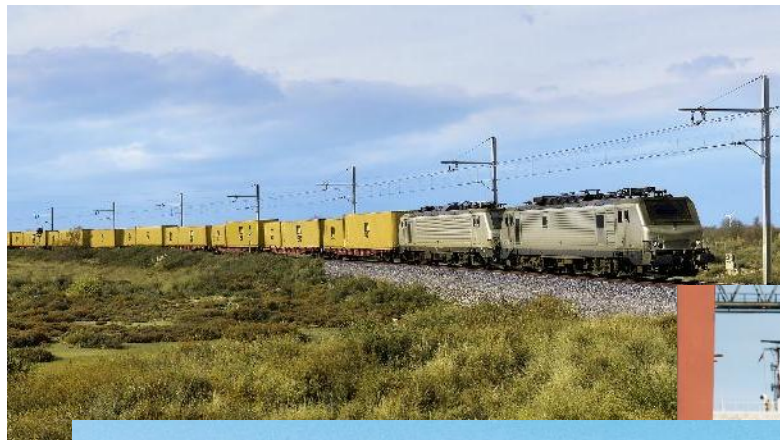
MSC in Central Asia provides multimodal solutions in five Central Asian countries: Kazakhstan, Uzbekistan, Kyrgyzstan, Tajikistan and Turkmenistan.

- Transportation of goods in dry containers, tank containers and flexi bags, and services for reloading cargo in ports.
- Handling of general, dangerous, and liquid cargo, as well as machinery, equipment, minerals, raw and construction materials, food products and many others.

MSC CONNECTIONS TO/FROM CENTRAL ASIA, CAUCASUS, AND TURKEY



CONNECTING CENTRAL ASIA TO THE WORLD



OUR MULTIMODAL SET-UP – SERVING YOUR NEEDS

MAIN GATES:

Baltic, China, Georgia, Turkey +

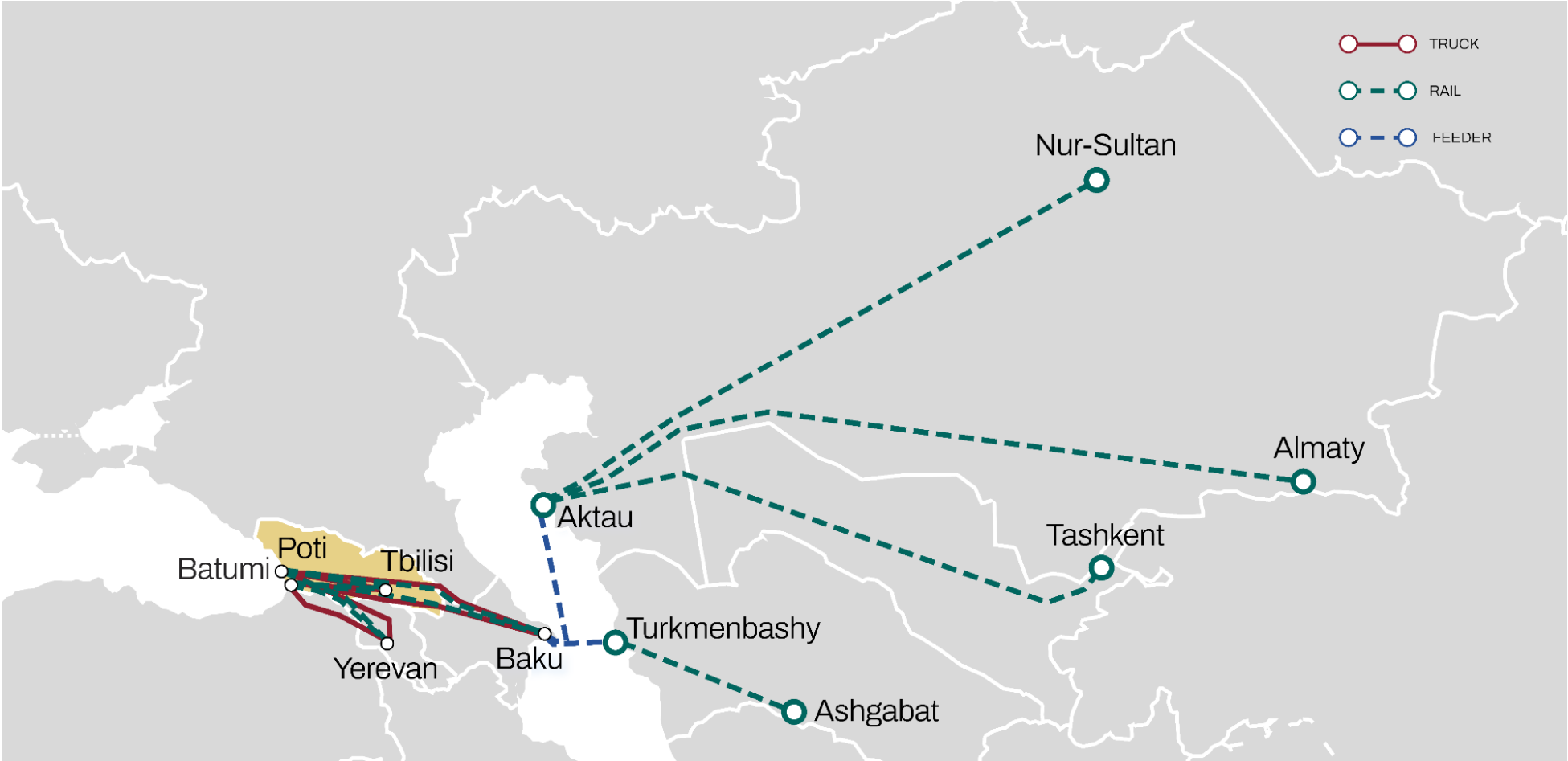
40+ MAIN RAILWAY STATIONS:

Kazakhstan, Uzbekistan, Kyrgyzstan, Turkmenistan, and Tajikistan.

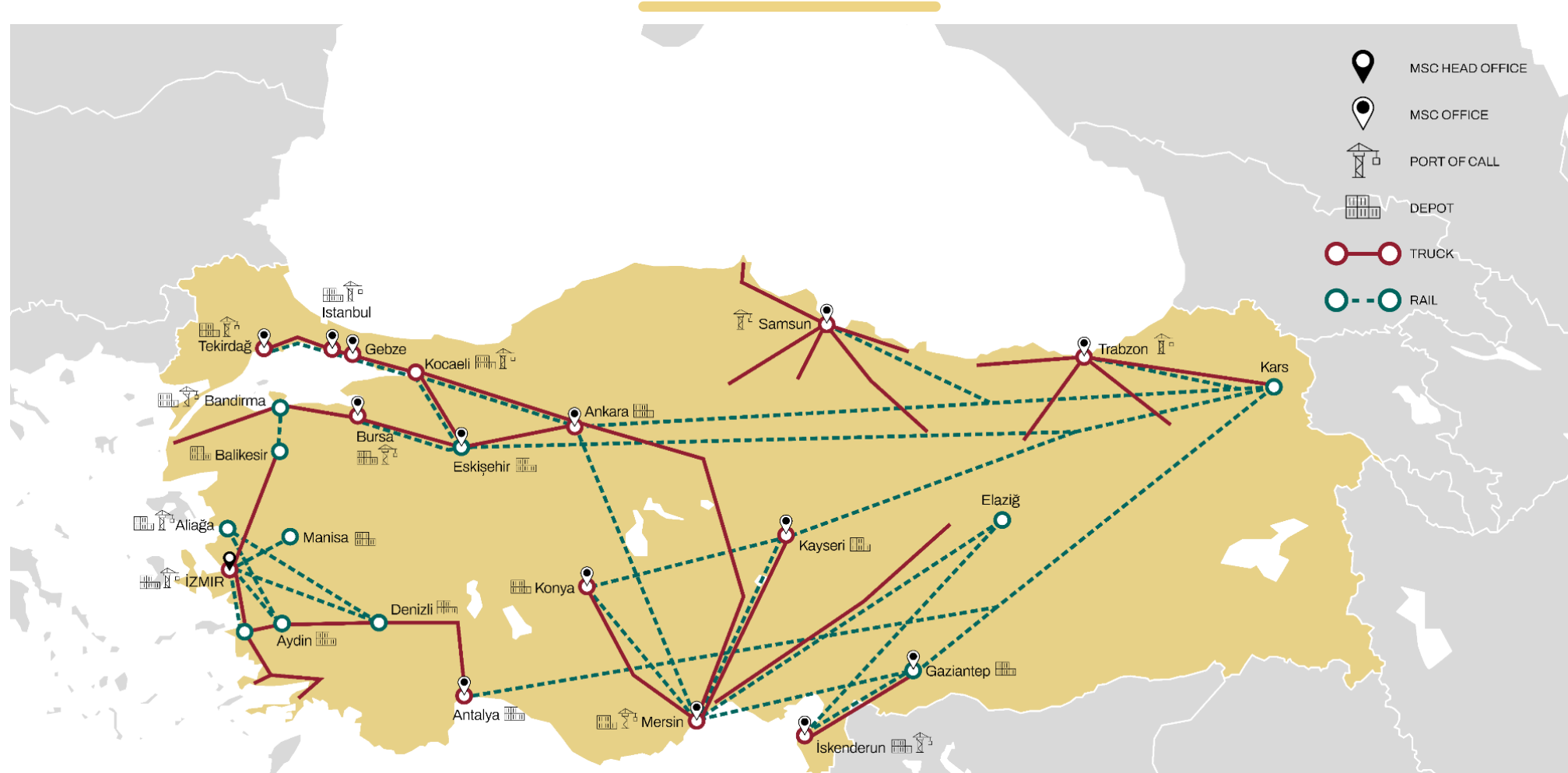
6 REGULAR TRAIN CONNECTIONS

to/from ports of Riga, Klaipeda, Qingdao, Poti, Batumi, Mersin.

CAUCASUS & CENTRAL ASIA CONNECTIONS



OUR INTERMODAL NETWORK IN TÜRKİYE



MSC PRODUCT DEVELOPMENT



PRODUCT DEVELOPMENT - MSC IN PORT OF BAKU

- Closer to the important markets
- Equipment availability
- Swift operations
- Simplified process



MIDDLE CORRIDOR-FOR FURTHER DEVELOPMENT

- Cost/tariff stability
- Capacity and transit time reliability
- Accessibility

