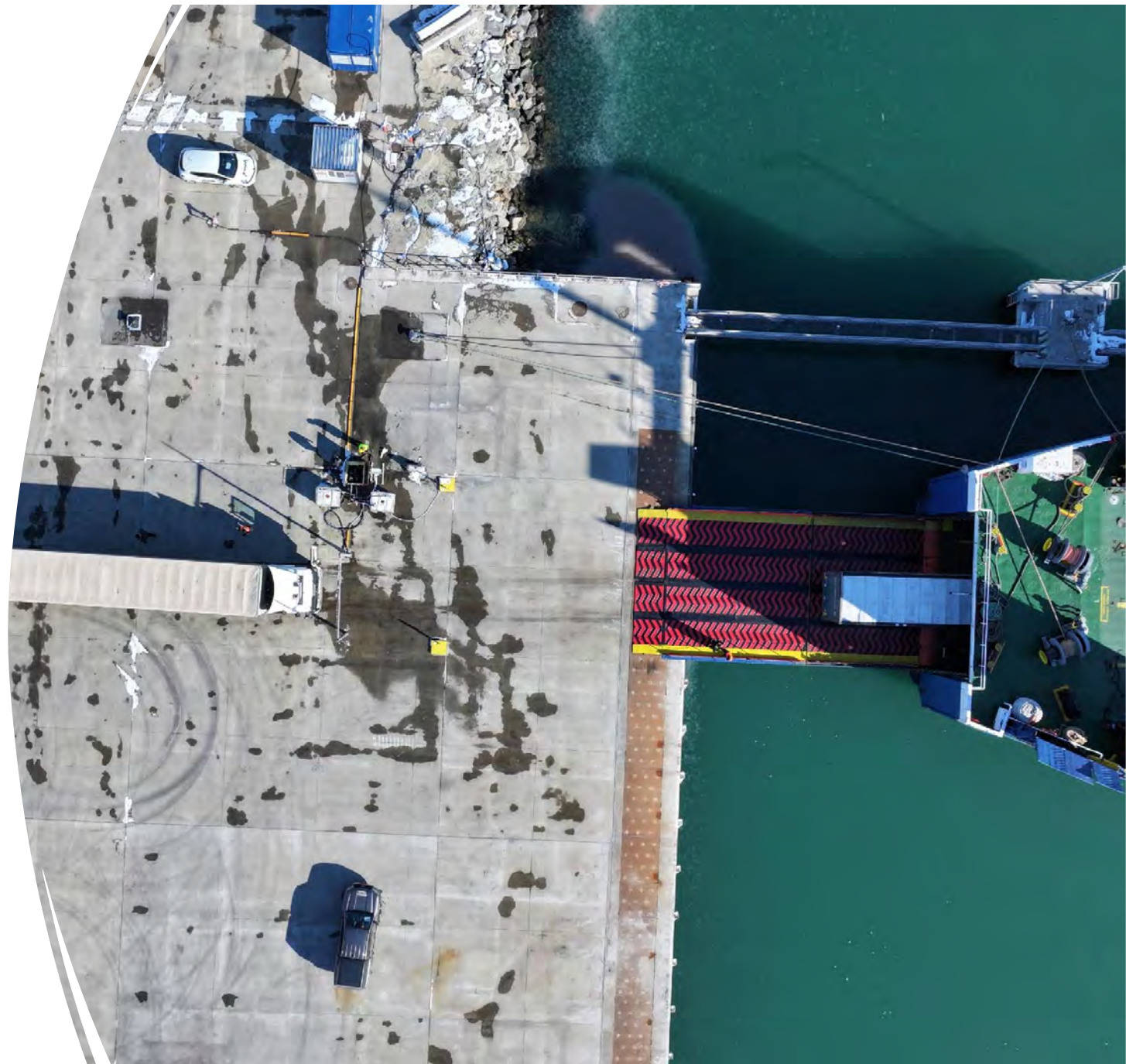




Strengthening Black Sea Connectivity in the Middle Corridor

Ro-Ro Complex at BMF Port Burgas

June 2026

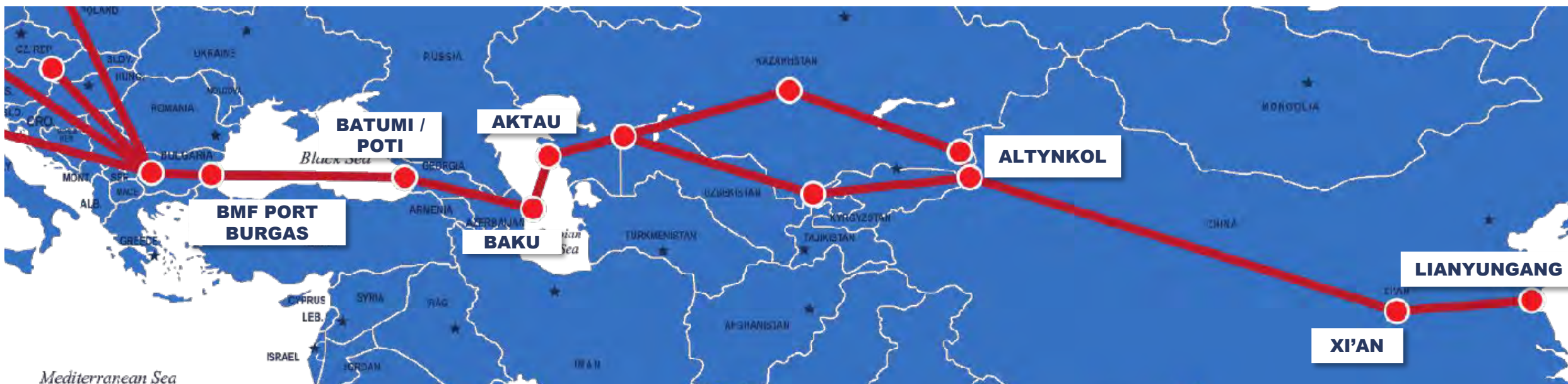


BMF PORT BURGAS AS A STRATEGIC LINK ALONG TITR

As of June 2023, **BMF Port Burgas is a member** of the **International Association "Trans-Caspian International Transport Route"**:

- ✓ Only port member on the European Black Sea coast
- ✓ One of the very few private member companies

BMF Port Burgas is a **vital link along the Middle Corridor**, serving as a key Black Sea gateway that connects Asia to Europe. It enables **faster transit, strengthens supply chain reliability**, and positions Bulgaria as a strategic entry hub for regional and EU trade.



**TRANSIT
TIMES:**

**XI'AN – BURGAS PORT:
21 -23 DAYS**

**BURGAS PORT - BUDAPEST:
1-2 DAYS**

/ ≈ 1 190 km in railways /

**BURGAS PORT - WESTERN EUROPE:
4-5 DAYS**

/ ≈ 2 300–2 500 km in railways /

COMPANY PROFILE

Concession contract for **Port Terminal Burgas East-2** , *open tender procedure*

Three Seas Initiative Investment Fund purchases a significant stake in BMF Port Burgas, *open tender procedure*

2011 **2012** **2013** **2022** **2059**

Company established in Bulgaria by **Advance Properties**

Concession contract for **Port Terminal Burgas West** , *open tender procedure*

This is the Funds' **first investment in a solely Bulgarian enterprise**

Expiration of the concession contracts



Terminal Operator and Concessionaire of PT “Burgas East-2” and PT “Burgas West”

Specialized complexes:

- ✓ Container terminal
- ✓ Liquefied Petroleum Gas
- ✓ Diesel and other fuels
- ✓ Sulphuric acid
- ✓ Ro-Ro Complex
- ✓ Silos for grain
- ✓ Copper concentrate
- ✓ General cargo terminal

Outstanding historical performance:

- ✓ **7,3 M** tons total throughput in 2025
- ✓ **7%** avg. annual growth in total throughput (last 10 years)
- ✓ **121%** growth in total throughput 2025/ 2013
- ✓ **156 k** TEUs for 2025
- ✓ **10%** avg. annual container traffic growth (last 10 years)
- ✓ **222%** growth in container traffic 2025/ 2013

BERTH 28 – the only deep-water container berth of Bulgaria



UPGRADING THE CAPACITY OF THE CONTAINER TERMINAL:

	2022	2026
Annual capacity	200 000 TEU	350 000 TEU
Max vessel characteristics	<p>LOA: 225 m up to 245 m with additional permission from harbor master</p> <p>Max draft: 11 m</p> <p>TEU capacity: up to 3 400 TEUs</p>	<p>LOA: 270 m up to 299 m with additional permission from harbor master</p> <p>Max draft: 15 m</p> <p>TEU capacity: up to 4 500 TEUs</p>
Vessels handled simultaneously	2 /2 800 TEU + 1 500 TEU /	3 /4 500 TEU + 2 800 TEU + 1 500 TEU /

Construction of new deep-water berth #28:

- ✓ Construction of **new quay wall** at terminal Burgas West;
- ✓ Designing of **shore-side electricity** supply solutions;
- ✓ **Improved accessibility** of Burgas Port and facilitation of maritime and rail freight transport;
- ✓ **Reduction of the harmful emissions** produced by the transport sector;

RAILWAY INFRASTRUCTURE UPGRADE



RECENT UPGRADE*:

- ✓ **2 new tracks at Burgas East-2:**
614 m and 412 m long
a new scissors crossover
- &
- ✓ **1 new connecting track:**
456 m long
- ✓ **6 new tracks at Burgas West:**
565 m to 822 m, each and
3,975 m in total

*finished April 2026

CURRENT CAPACITY AT PORT TERMINAL BURGAS WEST:

- ✓ **up to 10 block trains/ 24 h,**
maximum operational capacity

RO-RO COMPLEX AT BMF PORT BURGAS

Berth No. 34:

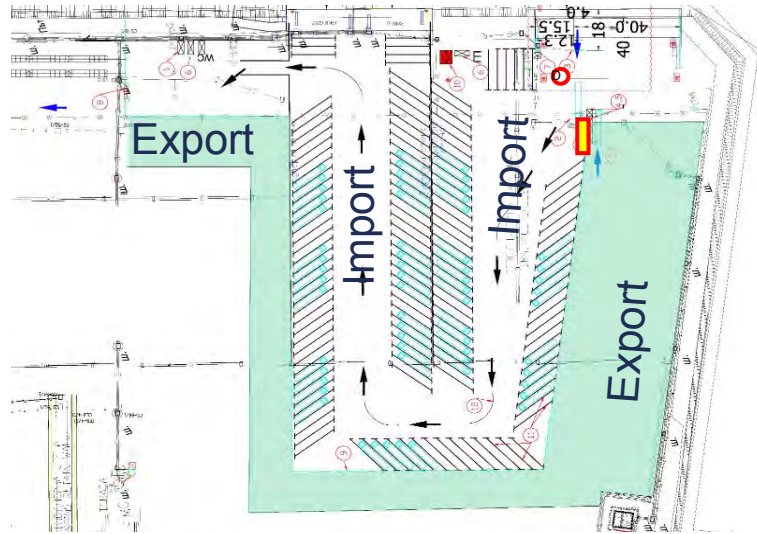
- ❑ Draft max: - **12.00 meters**
- ❑ Length pier/dolphins:
223.00 m + 54.00 m quay wall





- ✓ Fast maneuvering
- ✓ Easy access from sea
- ✓ Alongside berthing, avoiding need for anchor dropping
- ✓ Heavy duty storage and maneuvering area, able to handle heavy project cargoes.

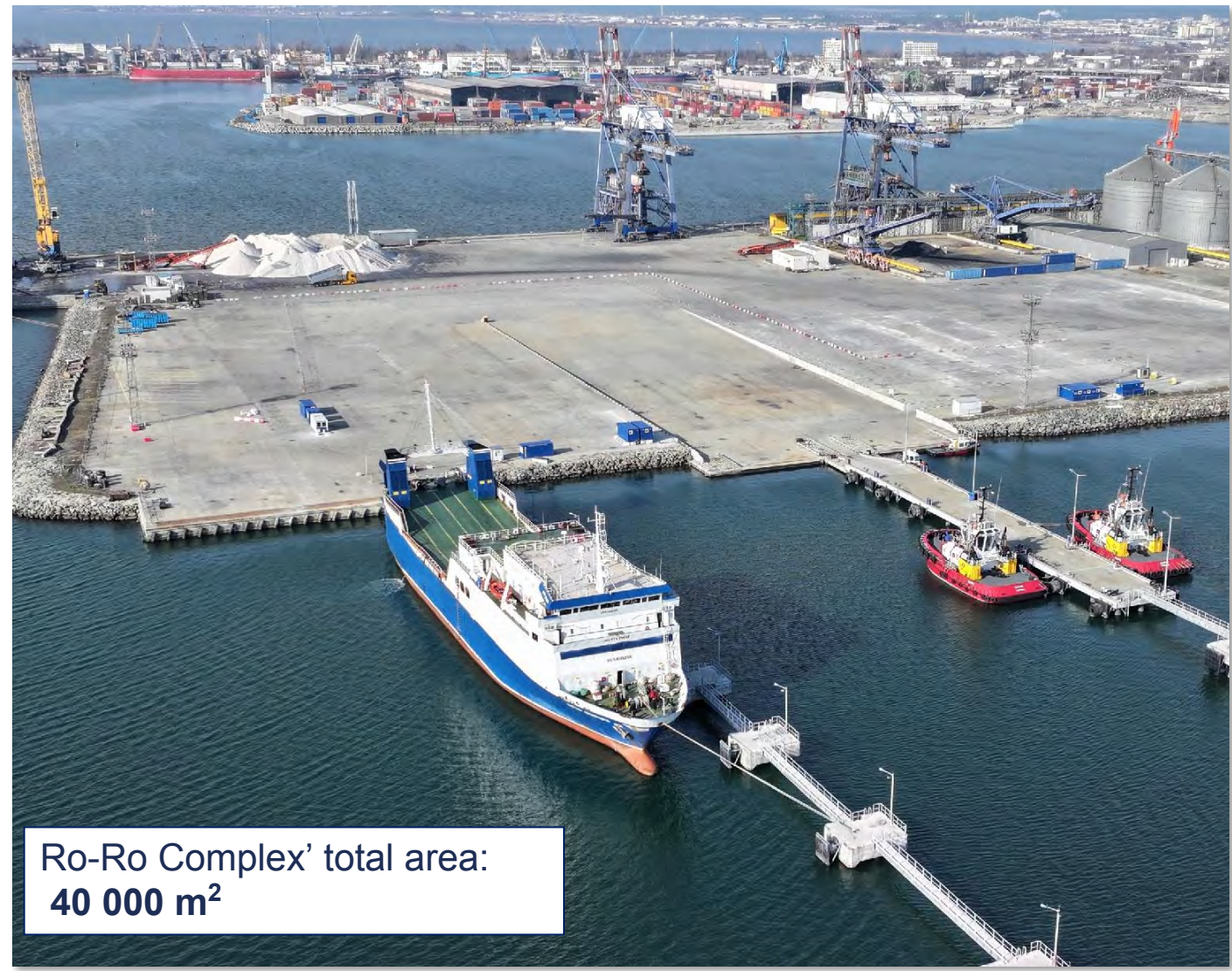


RO-RO COMPLEX - LAYOUT

Berth No. 34



-  Customs Clearance and Border Crossing Checkpoint
-  Disinfection station
-  Dedicated recreation area for the drivers
-  Parking area: **11 000 m²** for import
4 000 m² for export



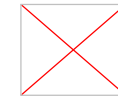
Ro-Ro Complex' total area:
40 000 m²

RO-RO SERVICE – CHARACTERISTICS



Planned services to be handled:

- Middle Corridor Ferry connection with Georgia
- Turkiye to Burgas connection to avoid land border congestion
- Possibility for trailers handling only and further rail transport to EU



Terminal capacity:

- Between 50 to 150 regular trucks with trailers per shift
- Subject to market conditions and documents handling



The port operates **24/7- all year around**

RO-RO SERVICE – FUTURE DEVELOPMENT



Shipping containers on designated platforms



Cargo in BB on platforms



Close to main international trade lines



FURTHER POTENTIAL FOR BLACK SEA RO-RO LINE



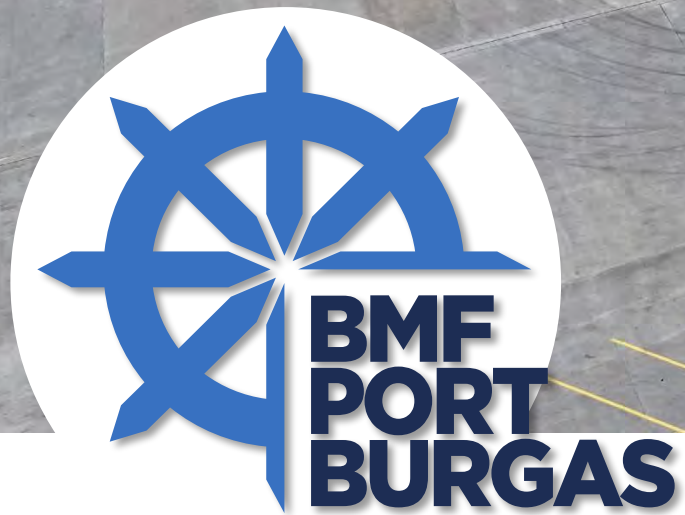
Potential marine routes for a Ro-Ro line from several ports in Türkiye to Burgas port

From - to	Distance (nautical miles)	Transit time (hours)
Karasu Port – Burgas Port	170	12
Filyos Port – Burgas Port	230	18
Samsun Port – Burgas Port	420	28
Trabzon Port – Burgas Port	557	37
Port Rize – Burgas Port	591	40
Port Hopa – Burgas Port	625	42

Current road routes of freight traffic through Türkiye

Downsides for the carriers of the current logistics scheme:

- Passing through Istanbul bridge # 3
- Significant route extension when passing through Çanakkale
- Massive congestions at Kapitan Andreevo - Kapıkule Border check point



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