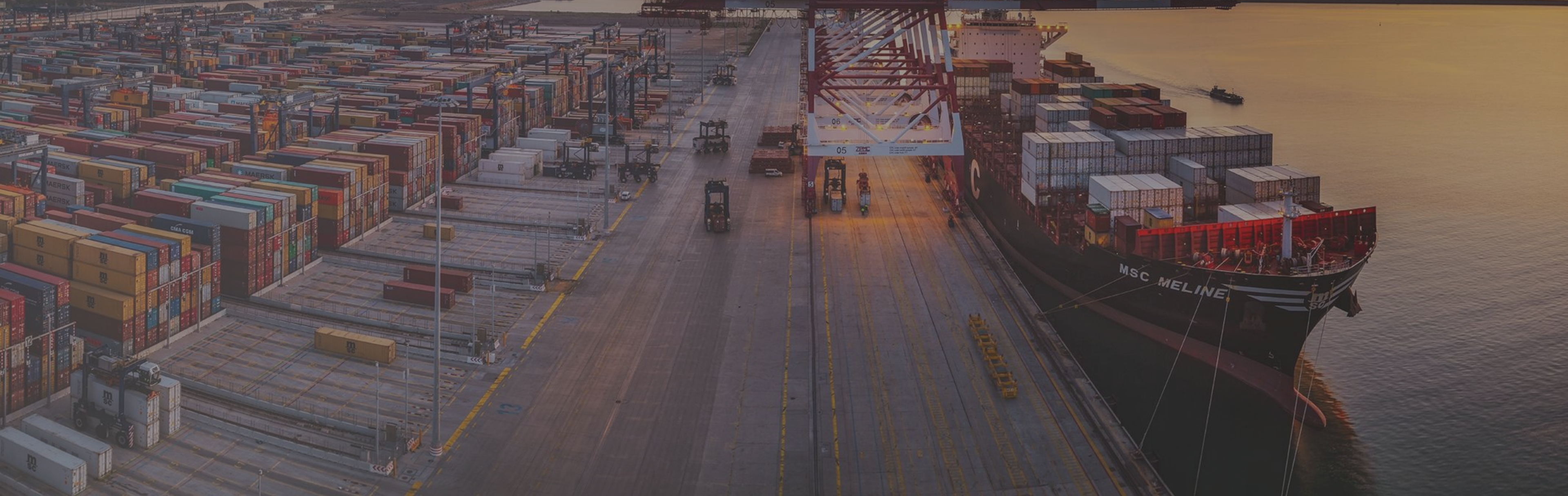
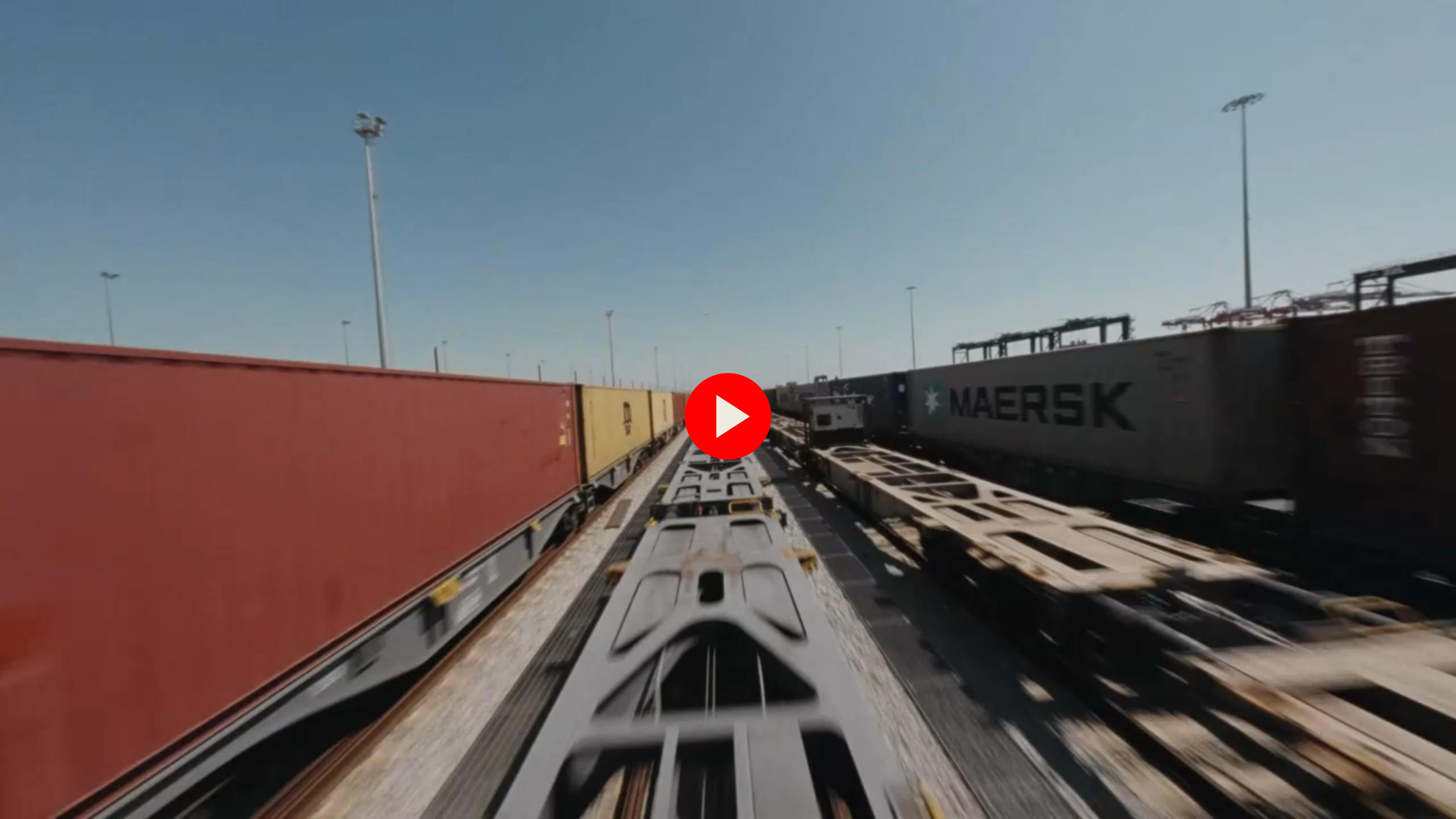




Your gate to Europe & the Mediterranean Sea





The Port of Barcelona today



**ECONOMIC
IMPACT**

7,1%
GVA of Catalonia

11,5B€
generated

88B€
foreign trade



SOCIAL IMPACT

+1000
companies

40k
daily jobs

5M
passengers

16M
Visitors

The Port of Barcelona today



45%
multinational
companies in
Spain



#1
in Spain by **value**
of goods



A port for
cruises

#1 In Europe

#4 In the
world



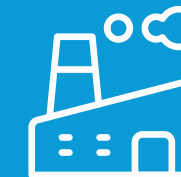
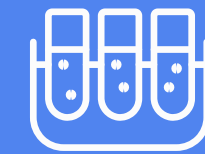
25%
of Spanish
maritime trade



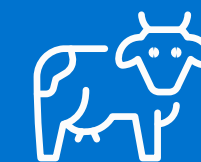
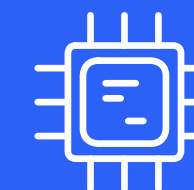
A true
automotive hub
with a strong
specialization in
electric cars



Global Clusters in the Port of Barcelona



Port de Barcelona



Barcelona, your best gate for South Europe



A diversified port

Commercial & City Port



Vehicles



Containers



Liquid Bulk



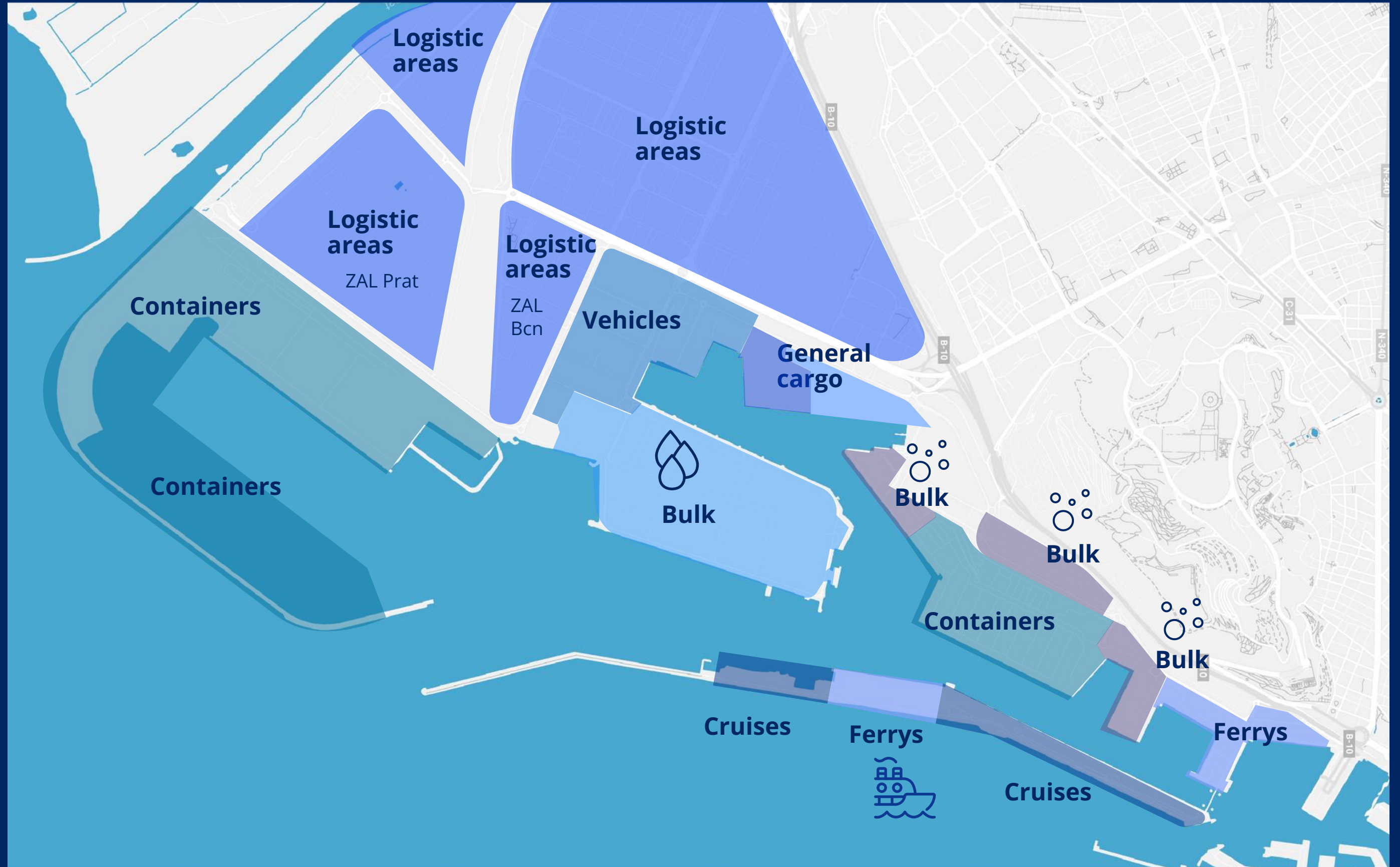
Dry Bulk



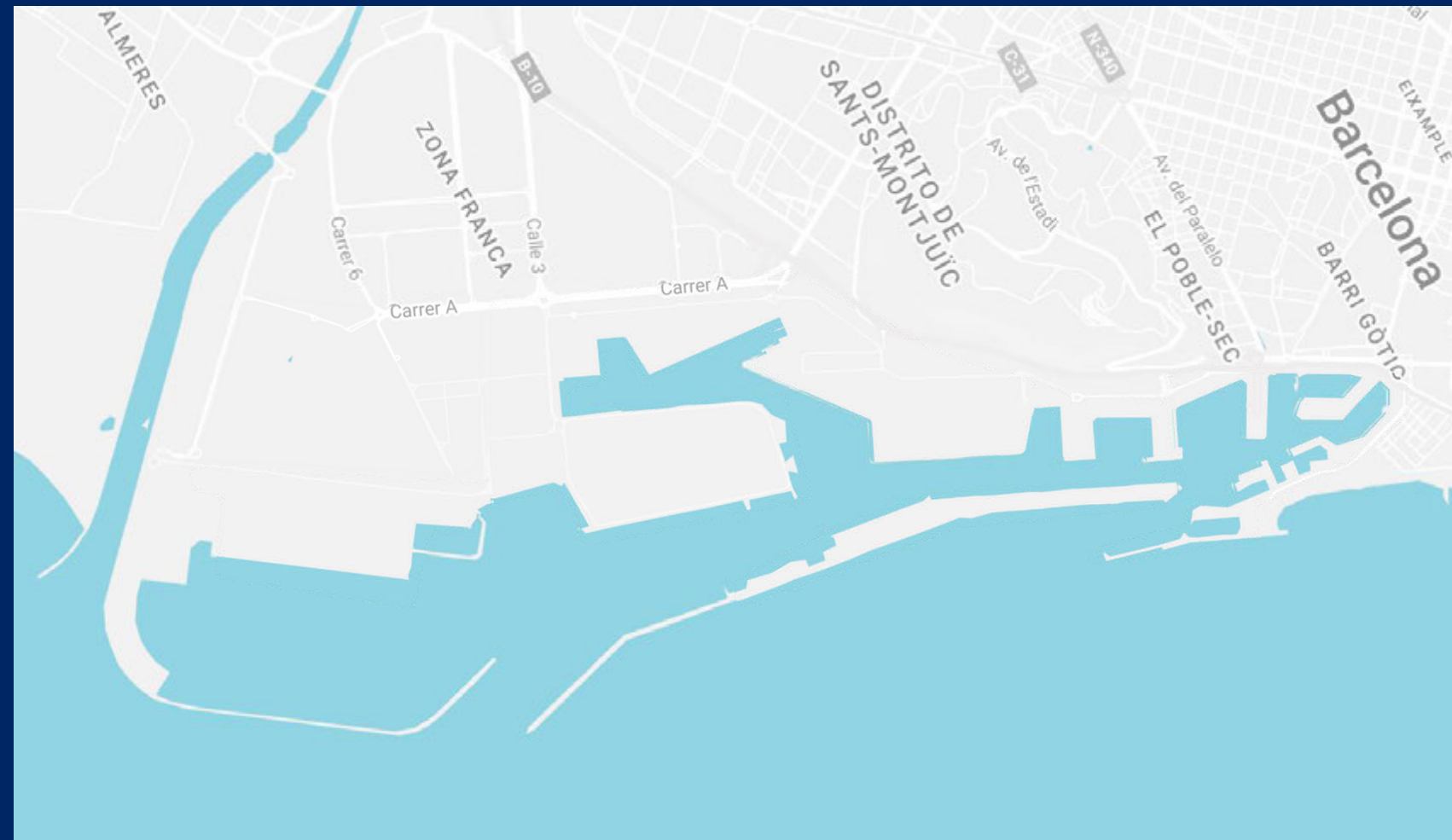
Cruises



Short Sea Shipping



Barcelona, 4 ports in 1



Port Commercial

Total Traffic: **64.0 M t**

- Containers: **3.3 M TEU**
 - Hinterland: **1.9 M TEU**
 - Transshipment: **1.4 M TEU**
- Liquid: **13 M t**
- Dry: **4,8 M t**
- Vehicles: **790,000 un.**
- Ro-Ro: **414,000 UTI**
- Passengers: **5.3 M pax**
- Calls: **8.766**

Port Vell

Nautical and leisure activities, repair, and maintenance of large yachts

Logistics Port

239 hectares for logistics activities in the ZAL port

1 M sqm of warehouses

The port beyond the walls

Intermodal terminals in the hinterland of the port of Barcelona



HUTCHISON PORTS
BEST



Port de Barcelona



Semi-Automated terminal



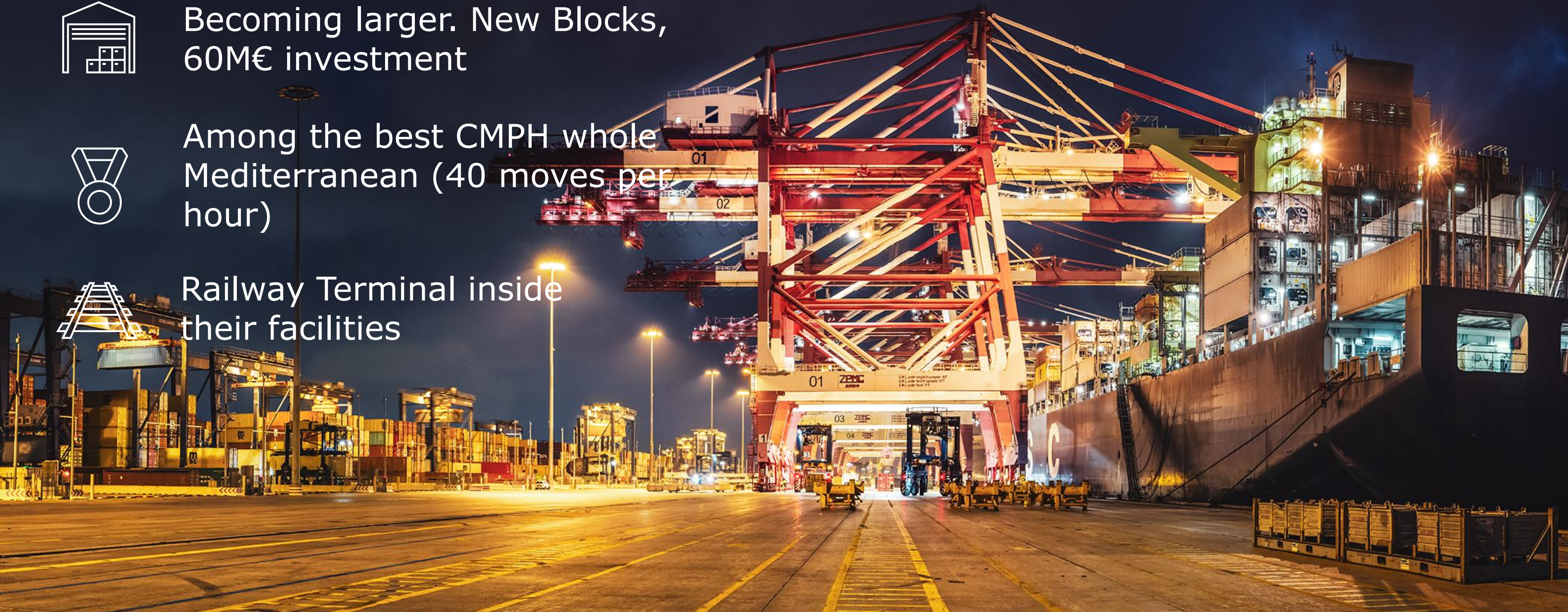
Becoming larger. New Blocks,
60M€ investment



Among the best CMPH whole
Mediterranean (40 moves per
hour)



Railway Terminal inside
their facilities





Lifting Global Trade™
**APM
TERMINALS**



Port de Barcelona



Automated gates



3 New Cranes Q1 2024
104M€ investment till 2028



Customer Oriented, Tailored Solutions



Railway Terminal inside their facilities

Grimaldi Terminal Barcelona



15Ha surface



12m draft



1300m berthing line



9 RoRo ramps





MARITIME CAR TERMINALS



3rd car carrier specialized terminal will be awarded in 2025

— Rail terminals

— Wharfs



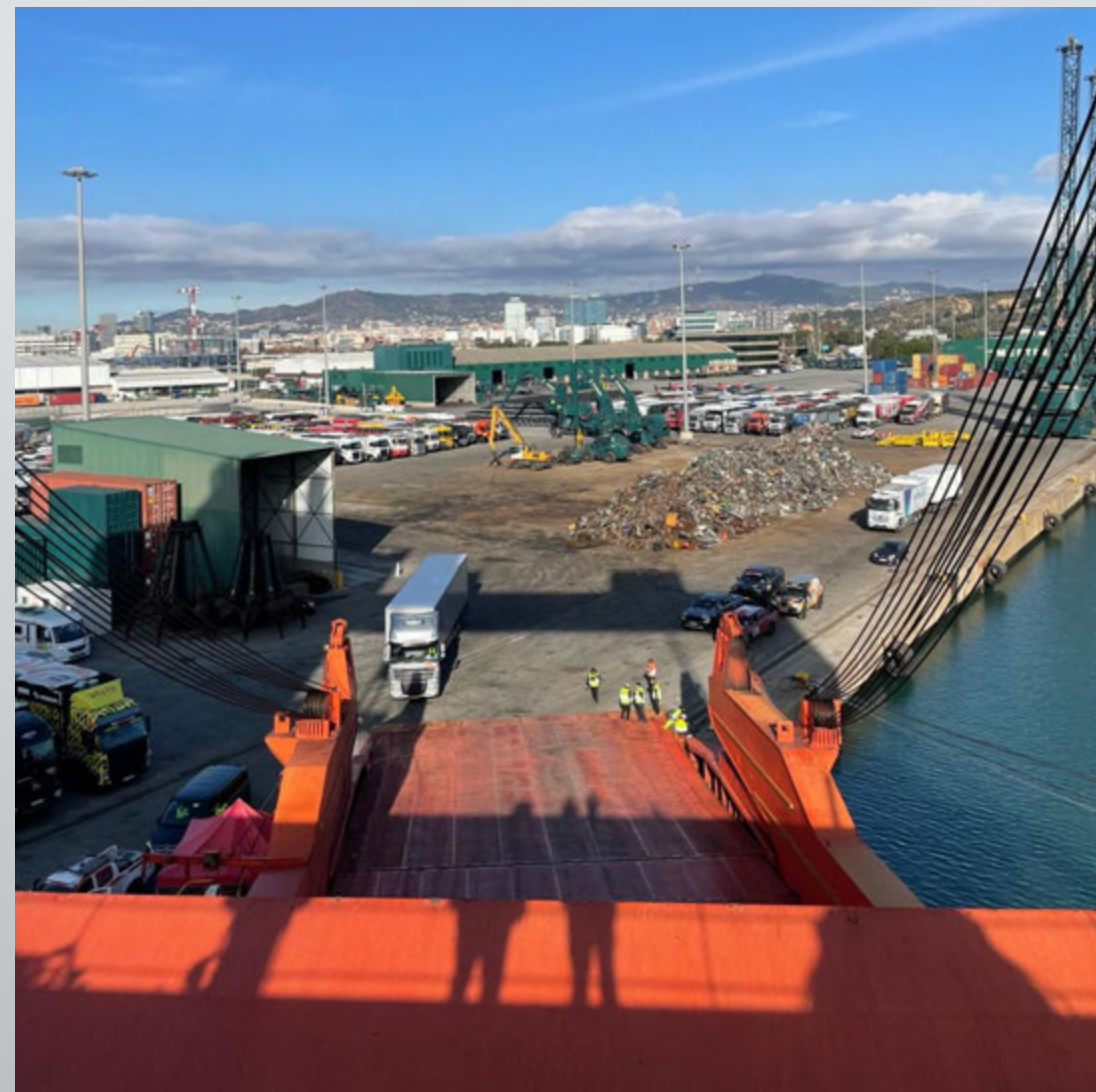
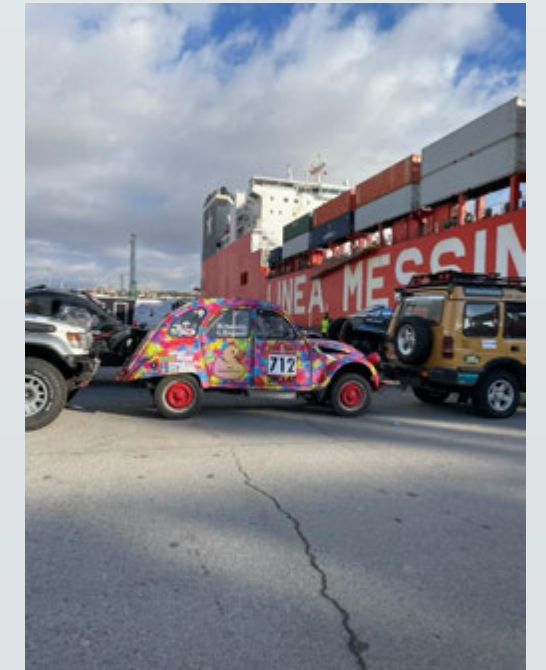
GRUPO MESTRE

Logística Integrada Marítimo Portuaria

A multipurpose terminal specializing in siderurgical traffics and project cargo as well

SAMMER

Area:	10 ha
Berthing line:	750 m
Draught:	14 m
Mobile harbour cranes: Lifting Capacity Max: Outreach: Max. Elevation:	4 x Gottwald HMK330 120 tn 50 m 45 m
Ro-Ro ramps:	1
Reach Stacker :	6
Tractors :	8
Covered Storage:	7,920 m ²



Liquid bulk terminals

Energy Wharf	Products	Capacity	Berths	Draught	Annual Traffic
ENAGAS	LNG	840,000 m3	2	13.7 m	3.9M tons
KOALAGAS	LGP	4,000 m3	1	12 m	5K tons
RELISA	Veg. oils and biofuels	200,000 m3	3	12 m	1.2M tons
TEPSA	Chemical prod.	351,000 m3	4	16.5 m	1.3M tons
TERQUIMSA	Chemical prod.	213,000 m3	4	16.5 m	740K tons
DECAL	Hydrocarbons	445,00 m3	4	16.5 m	1.9M tons
CLH	Hydrocarbons	476,000m3	3	16.5 m	
MEROIL - LUKOIL	Hydrocarbons	1,000,000 m3	4	16.5 m	1.7M tons
TRADEBE	Hydrocarbons	453,000 m3	3	16.5 m	3.5M tons
QUIMIDROGA	Chemical prod.	-	-	-	-





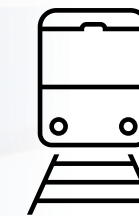
Railway Terminals in each Container Terminal

BEST Railway terminal

- 8 Rail tracks (750mts each)
- Total rail tracks of 21Km
- Mixed gauge UIC-Iberian
- 2 Rail RMG

APMT Railway terminal

- 6 Rail tracks (750mts each)
- Mixed gauge UIC-Iberian
- 2 Rail RMG



Railway Terminals near Port Facilities

Can Tunis

- 3 Rail tracks (750mts each)
- Mixed gauge UIC-Iberian
- 3 Rail RMG
- 1 Km from Port de Barcelona

Morrot

- 10 Rail tracks (515 mts each)
- Mixed gauge UIC-Iberian
- 7 Rail RMG
- Next to Port de Barcelona Facilities

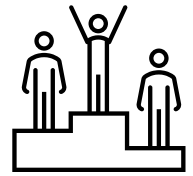
Granollers

- 4 Rail tracks (365 mts each)
- Mixed gauge UIC-Iberian
- 3 Rail RMG
- 30 Km from Barcelona

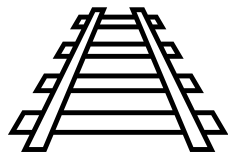


ZAL Port (BCN + Prat + Ciutat)

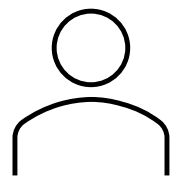
- Extension: 239 Ha
- Gross Leasable Area: 921,000 m²
- Home to +120 companies, +6,000 employees
- Customers: Retailers, Freight Forwarders, Carriers, NVOCC's
- Facilities adapted to newest technological needs
- Service Center with offices, meeting and formation rooms, auditorium, events zone, leisure and service facilities



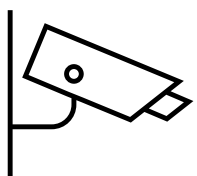
#1 Logistic Hub in Spain



Connected with 3 railway cargo platforms



Customer Care Service



Security and surveillance 24/7





Major Shipowners Partnerships

Almost 100 regular Shipping Lines, Operated by 48 Shipowners connecting Barcelona with 130 Ports

Ocean Alliance: CMA CGM, Cosco, Evergreen, OOCL

Premier Alliance: Yang Ming, ONE, HMM

Gemini Coop: Maersk, Hapag Lloyd



Direct Container Services – Main Maritime Routes



MAIN MARITIME ROUTES

Number of services from / to Barcelona

MAIN MARITIME ROUTES	Number of services from / to Barcelona
Europe – Far East	6
Europe – Indian Subcontinent	4
Europe – Middle East	3
Europe – Africa	25
Europe – North America	5
Europe – Central & South America	6
Mediterranean	40



You can check updated services at:
<http://www.portdebarcelona.cat/es/web/Port-dels-Negocis/lineas-regulares>

Short sea shipping connections Containers, RoRo & RoPax

- SSS – Ro-Ro / Ferry
- Container Feeder



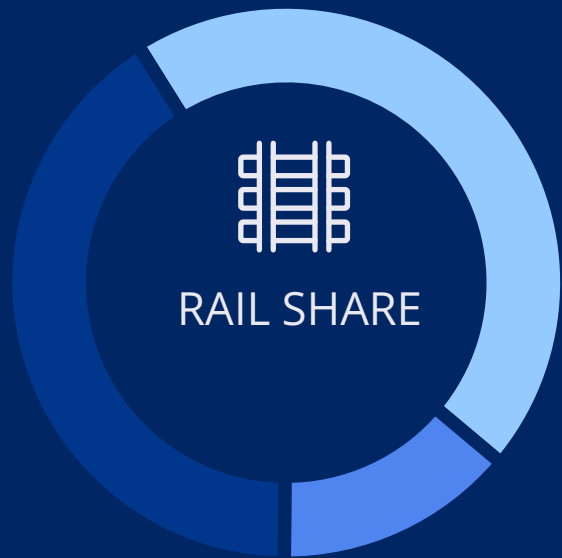
Intermodal Rail Services



Rail Share - Cars

Multiple national trains per week and 3 trains per week with Germany

45%



Rail Share - Containers

96 direct container services per week (85 domestic and 11 international).



14%

N° of weekly services Direct connections

- O/D port terminals: APMT and BEST
- O/D continental port terminals: Morrot and Can Tunis

Indirect connections

- Via Perpignan / Le Boulou
- Via Madrid
- - - Rail motorways: semitrailers & containers



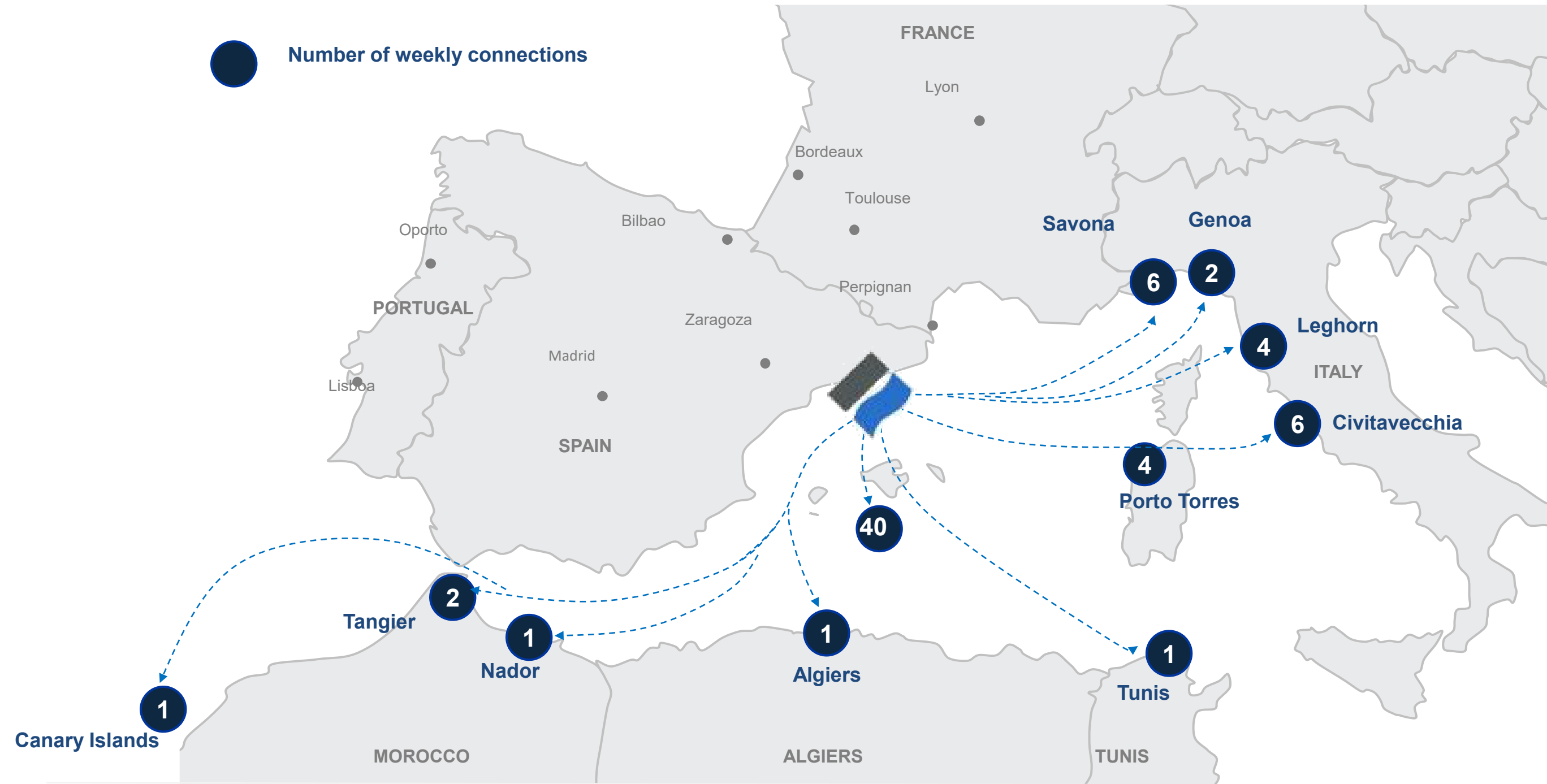


Car Carrier Short Sea Services





RoRo/RoPax Short Sea Services



Rome (RoPax)	20h
Porto Torres (RoPax)	12h
Savona (RoRo)	18h
Leghorn (RoRo)	24h

Genoa (RoPax)	19h
Tangier (RoPax)	29h
Nador (RoPax)	24h

Algers (RoPax)	19h
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Rades-Tunis (RoRo)	30h
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Las Palmas & Tenerife (RoRo)	3 days
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Balearic Islands (RoPax)	8h
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Istanbul-Barcelona RoRo Line

ROUTE 1
ALL ROAD

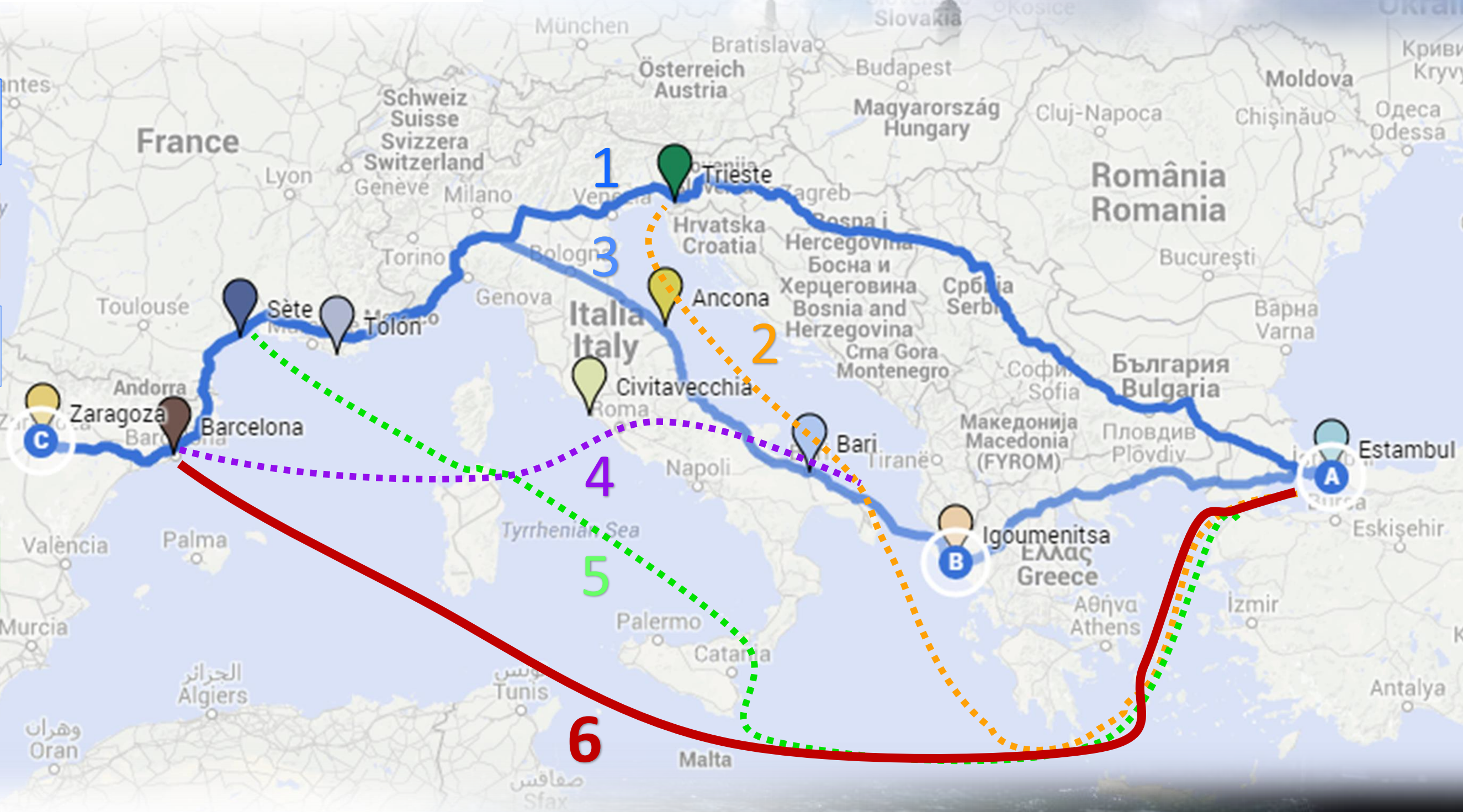
ROUTE 2
TRieste

ROUTE 3
IGOUMENITSA

ROUTE 4
LAND BRIDGE

ROUTE 5
SETE

ROUTE 6
BARCELONA



Istanbul-Barcelona RoRo Line

ROUTE	MODALITY	ROAD		SEA		TOTAL		PRICE OF REFERENCE ROAD	MARGIN	PROS	CONS
		KMS	COST	MILES	COST	TRANSIT	COST				
ALL ROAD	TRUCK	3.252	2.600	-	-	7	2.600	3.150	21%	High flexibility	All road, expensive, slow, permits limit, safety, pollution
TRIESTE	COMBINED	1.674	1.340	1.152	997	7	2.337		26%	Frequency	Drivers' permits, port congestion
IGOUMENITSA	TRUCK	3.016	2.400	196	500	6	2.900		8%	Flexibility	Expensive, slow
LONG BRIDGE	TRUCK	1.754	1.400	635	1.250	6	2.650		16%	Flexibility	Expensive, double sea transit
SETE	COMBINED	320	256	1.433	1.500	4	1.756		44%	Fast, Reachability West EU	Extra cost + longer road distance compared to Bcn
BARCELONA	COMBINED	20	16	1.469	1.300	3	1.316		58%	Fast, Cheap, Distribution in Barcelona, Peninsula and Morocco. Ferroutage to N. Europe.	One sailing per week

Environmental Sustainability



OPS (Onshore Power Supply)
Nexigen project



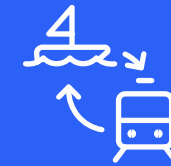
Circular Economy
Transformation of waste into BioLNG and biofuels



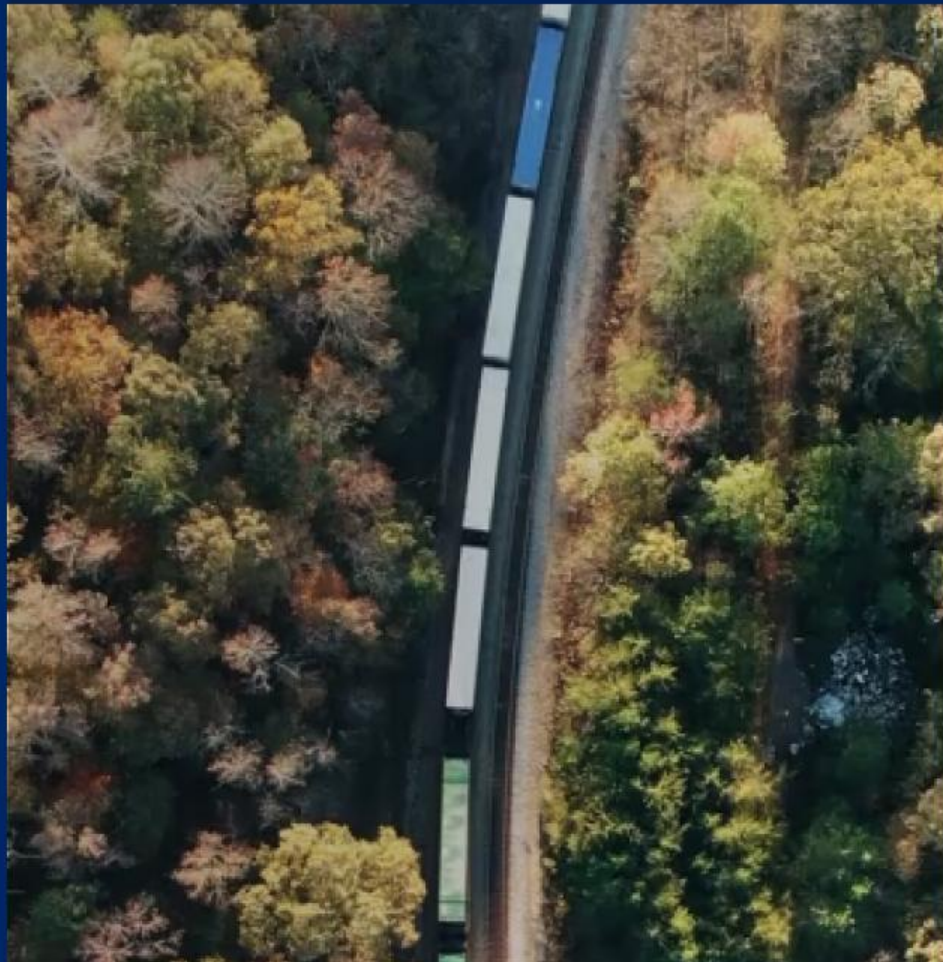
Renewable Energies
Energy self-sufficiency



Alternative fuels
and Planning of Port Infrastructure (AFIR)



Intermodality
Motorways of the sea and ferroutage



Intermodality: a driver of more efficient and sustainable transport

Barcelona: the only Spanish port with direct rail access to Europe



Increase rail share to 30%



Promote the Short Sea Shipping

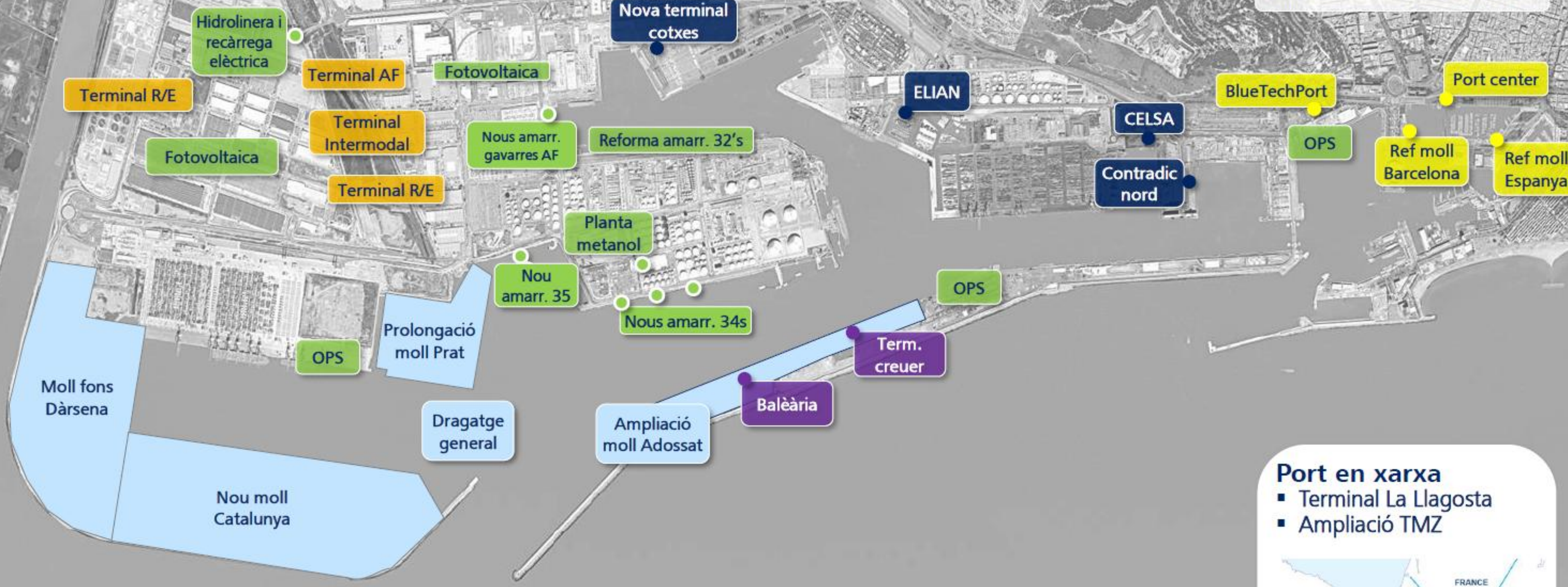


200.000

Trucks removed every year

Principals actuacions infraestructurals planificades

Ubicacions orientatives, no exactes



Port en xarxa

- Terminal La Lagosta
- Ampliació TMZ



Reordenació sud

Transició energètica

Terminals creuers i ferry

Accessos i terminals ferroviàries

Terminals i instal·lacions

Port Vell



Port de Barcelona

