



# Philippine Ports and Logistics 2026

Shuji Hashizume, Asian Development Bank

11 March 2026



PRIVATE SECTOR OPERATIONS

ADB

Solving Complex  
Challenges Together

# 2025 ADB Private Sector Results

Solving Complex Challenges Together

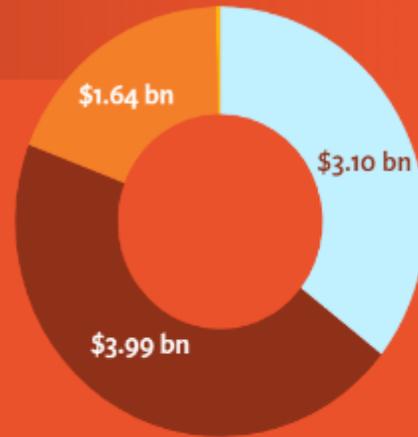
## Private Sector Development

### Financing for private investment

**\$8.56 bn** ↑ Up 80% vs. 2024

Of which, private direct capital mobilization

**\$3.99 bn** ↑ Up 163% vs. 2024



PSOD exceeded its target for Financing for Private Investment by 63% and its target for Private Direct Mobilization by 141%

Financing for private investments is adjusted to account for risk transfer arrangements under Project OCR and Private Direct Mobilization.

### Resilience and Empowerment

#### Financing for FCAS and SIDS

**\$22 mn**



#### Operations promoting gender equality

**53%**

of committed projects

Target: 52%

#### Operations in frontier economies

**27%**

of committed projects

Target: 23%

### Climate Action

#### Financing for climate action amount OCR

**\$1.61 bn**



#### Regional Cooperation and Public Goods

Operations supporting regional cooperation and integration

**6%**

of committed projects

Target: 10%

### Trade and Supply Chain Finance Program

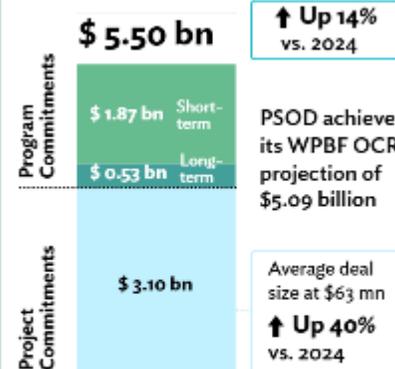
OCR	<b>\$2.2 bn</b>
Mobilization	<b>\$3.5 bn</b>
<b>Total Value of Transactions</b>	<b>\$5.7 bn</b>

### Microfinance Program

OCR	<b>\$0.2 bn</b>
Mobilization	<b>\$0.2 bn</b>
<b>Total Value of Transactions</b>	<b>\$0.4 bn</b>

### PSOD OCR Commitments

Projects, Trade Supply Chain Finance, and Micro Finance Program

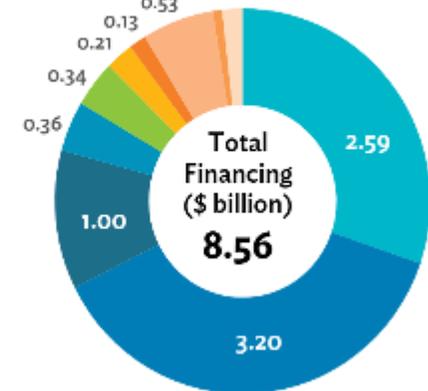


Trade and Supply Chain Transactions	<b>24,722</b>
Microfinance Transactions	<b>851,544</b>
Projects Committed	<b>49</b>

PSOD achieved its WPBF OCR projection of \$5.09 billion

↑ Up 40% vs. 2024

### Number of Committed Projects and Total Financing for Private Investments by Sector



The amount on Public Sector Management comes from private capital mobilized through a sovereign policy-based guarantee.

- Notes:**
1. FCAS = fragile and conflict-affected situations, OCR = ordinary capital resources, PSOD = Private Sector Operations Department, SIDS = small island developing states, WPBF = Work Program and Budget Framework
  2. Based on preliminary data available as of 3 February 2026. Figures are subject to validation and may change. Numbers may not sum precisely because of rounding.

# Sustainable Transport Achievements: Our Role and Impact in Southeast Asia

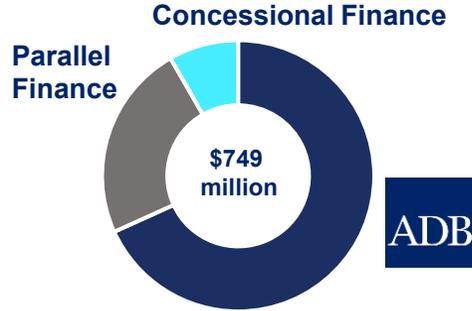
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## Our Role

### \$749 million

Mobilized Private Sector Financing

For sustainable transport projects



## Our Impact



**1,325**  
E-Buses



**2**  
MRT Lines



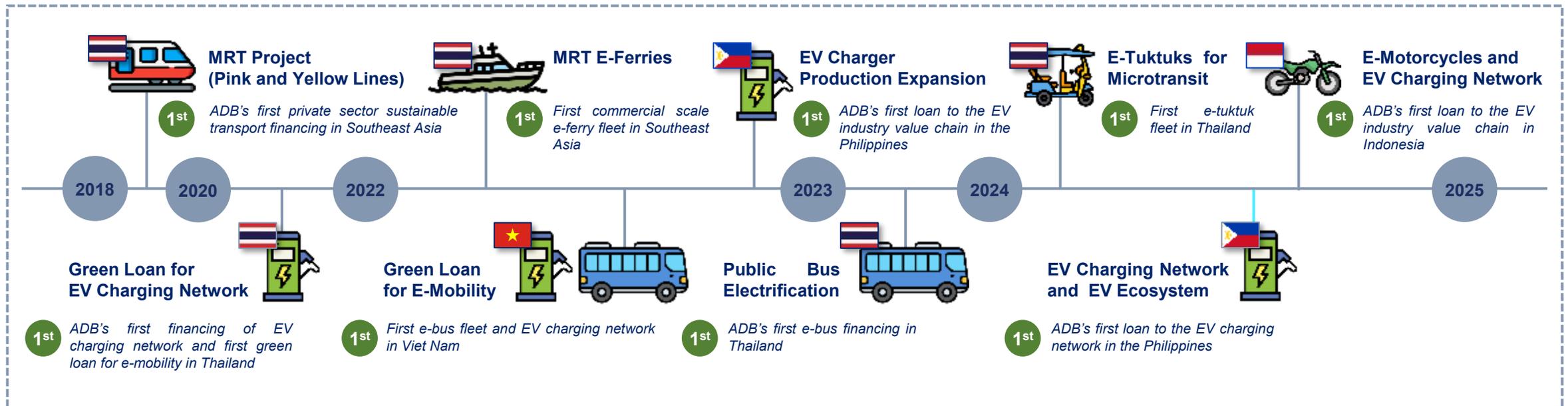
**27**  
E-feries



**>2,000**  
EV charging locations and EVs



**>1,500**  
E-2 wheelers and E-3 wheelers



# Promoting Sustainable Transport: Our Approaches

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GMS Subregional Transport Forum

16 July 2025

## Transaction Lead

### Structuring



**Innovative Financing Structure.** ADB led the structuring of the transactions, leveraging its industry experience to deliver tailored solutions and de-risk the projects amid the emerging e-mobility ecosystem in Southeast Asia.

### Mobilization



**Multifaceted Financing.** ADB mobilized parallel financing from development financial institutions and commercial banks, along with concessional financing.

**\$166 Million**  
Parallel  
Financing

**\$59 Million**  
Concessional  
Financing

### Due Diligence



**International Best Practice.** ADB managed the due diligence of the transactions, ensuring project's feasibility, and alignment with ADB's environmental and social safeguards.

## Concessional Finance

**Unique Features.** ADB catalyzed cofinancing from development and commercial partners through the mobilization of concessional finance, which crucially improves project's bankability through its unique features including concessional rates, longer tenors, and/or flexible repayment terms.

**Diverse Technologies Financed.** Concessional financing has been a key feature in 4 of ADB's 9 sustainable transport projects in Southeast Asia. Mobilized through ADB, this financing has supported the development of a range of EV technologies, including e-buses, EV charging networks, e-tuktuks, and e-motorcycles.

Concessional Financing  
Transactions



Concessional Financing  
by EV Type



## Technical Assistance

**Transaction Due Diligence.** ADB deployed technical assistance to support the technical and market due diligence of projects involving nascent technologies that are less familiar to the financing community, helping to build confidence among financing partners and catalyze cofinancing.

**Sustainability Enhancement.** Through close collaboration with ADB's sovereign department, the technical assistance was utilized to enhance the sustainability of the EV ecosystem by supporting initiatives regarding public awareness, women's participation, and the design of incentive and subsidy programs for EV development.

**Scalability.** The technical assistance also supported the scalability of EV technologies financed under ADB's projects, aiming to catalyze the replication of such operations across the region.

# Promoting Sustainable Transport: Opportunities

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**Electrification of commercial fleet**



**Sustainable aviation ecosystem**



**Green port and shipping decarbonization**



**Renewable energy integration**

# ADB Products – What We Offer

Instrument	Typical Size	Typical terms	When is it relevant?
Debt	\$20M - \$500M	<ul style="list-style-type: none"> <li>Market terms and tenors (generally 5 to 10 years)</li> <li>Market pricing</li> <li>Local or global currencies</li> </ul>	<ul style="list-style-type: none"> <li>Established issuers that meet ADB’s developmental objectives criteria</li> <li>ADB has strong local currency capability including in Thailand, Philippines, Indonesia, Malaysia, PRC</li> </ul>
Equity	\$2M - \$100M	<ul style="list-style-type: none"> <li>25% ownership maximum</li> <li>Board seat, Advisory Committee seat</li> <li>Minority protection rights</li> <li>Put on the parent company</li> </ul>	<ul style="list-style-type: none"> <li>Direct: growth companies at any stage through IPO (cornerstone or anchor investment)</li> <li>PEF: single, multi-sector, country and regional funds</li> <li>ADB Ventures: early-stage companies focused on new technologies</li> </ul>
Guarantees	\$20M - \$500M	<ul style="list-style-type: none"> <li>Partial credit guarantees (PCG): market-based, fees based off lenders’ margin</li> <li>Political risk guarantees (PRG): market-based, fees based off reinsurance market</li> </ul>	<ul style="list-style-type: none"> <li>Where other lenders are more efficient than ADB in mobilizing local currency, or reaching target customers (PCG)</li> <li>In frontier markets (PRG)</li> </ul>
Blended Finance (BF)	\$5M - \$20M	<ul style="list-style-type: none"> <li>Lower pricing, longer grace periods and/or tenors, subordination, sculpted repayment profiles, reduced security and/or collateral, and/or capped or collared returns</li> </ul>	<ul style="list-style-type: none"> <li>When transactions demonstrate strong rationale for BF and adherence to DFI-agreed principles – additionality, crowding-in, commercial sustainability, reinforcing markets, promoting high standards</li> </ul>
Technical Assistance (TA)	<p>TA provides tailored support to make projects ready for ADB financing such as</p> <ul style="list-style-type: none"> <li>Develop products for underserved markets</li> <li>Improve risk management and mitigation</li> <li>Strengthen governance, sustainability and ESG standards</li> <li>Capacity building</li> </ul>		<ul style="list-style-type: none"> <li>Tracking of greenhouse gas emission reduction</li> <li>Other support for due diligence activities</li> <li>Typical size of \$100k-\$1m</li> </ul>

# Case Study: Thailand Electric Tuktuks and PRC Lithium-Ion Batteries



## Project



**\$81.3 million climate finance package** to support BANPU's e-mobility business including:

- the procurement of up to 1,500 e-tuktuks and charging stations for micro transit services in Bangkok; and
- the expansion of a lithium-ion e-mobility battery manufacturing facility in Jiangsu, the PRC

## Our Support



- **ADB provided comprehensive climate finance package** which consists of \$70.6 million ADB loan and \$10.7 million concessional financing from Clean Technology Fund (CTF). The loans have 5-7 years tenor.
- **ADB mobilized concessional finance** on more concessional terms than those offered by commercial lenders, to support BANPU's pioneering e-tuktuk operations during the ramp-up phase, amid prevailing market and technology uncertainties.
- **ADB provided technical assistance** under One ADB Collaboration with Southeast Asia Department. The TA supported a market study on the urban mobility landscape in Southeast Asian cities, thereby demonstrating significant impact by catalyzing the replication of BANPU's e-tuktuk operation across the region.
- **ADB accelerated progress in gender equality** by empowering females with improved mobility through a safer and more reliable tuktuk service, and by encouraging their increased use of public transport.

# Case Study: Vietnam Electric Mobility Green Loan



## Project



**\$135 million climate finance package** to support VinFast Trading and Production Joint Stock Company's (VinFast) e-mobility business including:

- The manufacturing of Viet Nam's first fully-electric public transport bus fleet; and
- The manufacturing of Viet Nam's first EV charging network.

## Our Support



- **ADB led the syndication of the climate finance package** which consists of \$20 million ADB loan, \$87 million parallel loan facilitated by ADB as mandated lead arranger, and \$28 million concessional financing (\$25 concessional loan and \$3 grant).<sup>1/</sup> The loans have 7 years tenor.
- **ADB mobilized concessional finance** with longer tenor financing than offered by commercial lenders, to help support VinFast during the ramp-up stage.
- **ADB provided technical assistance** under One ADB Collaboration with Southeast Asia Department/Viet Nam Resident Mission. The technical assistance focused on raising public awareness about e-mobility and promoting the role of women studying for or working in science, technology, engineering, and mathematics (STEM) fields.<sup>2/</sup>
- **ADB assisted VinFast with the green loan verification process**

1/ Parallel loans were also mobilized by ADB from Export Finance Australia, the Finnish Fund for Industrial Cooperation, Oesterreichische Entwicklungsbank AG, and ResponsAbility. Concessional financing was utilized from ADB's managed trust funds comprising the Australian Climate Finance Partnership funded by the Australian Government (ACFP); the Clean Technology Fund (CTF); and the Climate Innovation and Development Fund.

2/ Technical assistance was funded by ACFP and CTF.

# Case Study: Philippines Ayala E-Mobility Ecosystem



## Project



**\$100 million climate finance package** to support Ayala Corporation's integrated e-mobility ecosystem in the Philippines, including:

- Procurement of up to 1,700 EV charging stations (EVCS) nationwide; and
- Procurement of electric vehicles for commercial distribution
- Up to \$85 million ADB OCR financing
- Up to \$15 million concessional financing<sup>1</sup>

## Our Support



- **ADB supported the development of a nascent e-mobility ecosystem** in the Philippines with strong long-term growth potential.
- **ADB integrated climate considerations into Ayala's business strategy**, securing a commitment that at least 40% of electricity used by the charging network will be sourced from renewable energy.
- **ADB provided technical assistance** to conduct EV and EVCS market studies and greenhouse gas (GHG) emissions analysis.
- **ADB advanced gender inclusiveness** by supporting Ayala to better reach female EV customers and enhance inclusiveness within its technical teams and work environment.

<sup>1/</sup> Concessional financing was utilized from Canadian Climate and Nature Fund for the Private Sector in Asia (CANPA).

# ADB Green Port Strategy

## What expertise we can offer

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GMS Subregional Transport Forum

16 July 2025

### Comprehensive Framework

- ▶ The strategy will offer a detailed framework to promote environmentally friendly and resilient port development across regions.

### Environmental Impact Minimization

- ▶ The Strategy will focus on reducing environmental footprints through sustainable practices and efficient resource management at ports.

### Climate Resilience Integration

- ▶ It will include recommendations to embed climate resilience into port planning and operational processes for long-term sustainability.

### Circular Economy Support

- ▶ It will aim to encourage transition to circular economy models by promoting resource reuse and waste reduction in port activities.