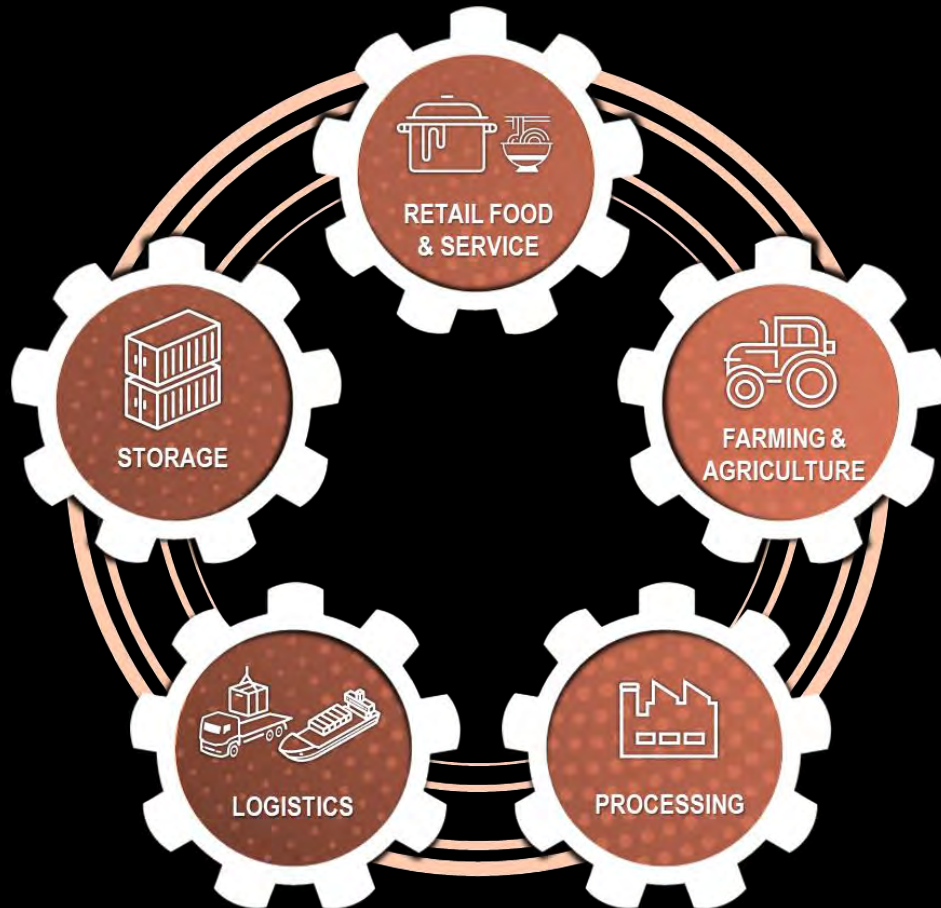




ICTSI: Strengthening the Global Supply Chain

Supply Chain and Logistics Disruptions



Poor port infrastructure developments

Absence of facilities in strategic locations impede movement of goods including inputs for commodity production

Prohibitive cost of hinterland drive logistics costs up

Lack of visibility and transparency of information inhibit business agility

Accelerating climate change

We are a global purveyor
of efficient and innovative
port management.



World's Largest Independent Terminal Operator



35

YEARS

Founded in 1987 to acquire the Manila International Container Terminal. Led by our Chairman Enrique K. Razon Jr. and a management team with an average of 25+ years of industry experience.



32

TERMINALS

Operator and developer of origin and destination (O&D) ports with a long-term commitment to the markets we serve



19

COUNTRIES

Expansion strategy focused on locations with a favorable competitive environment and potential for significant operational improvement

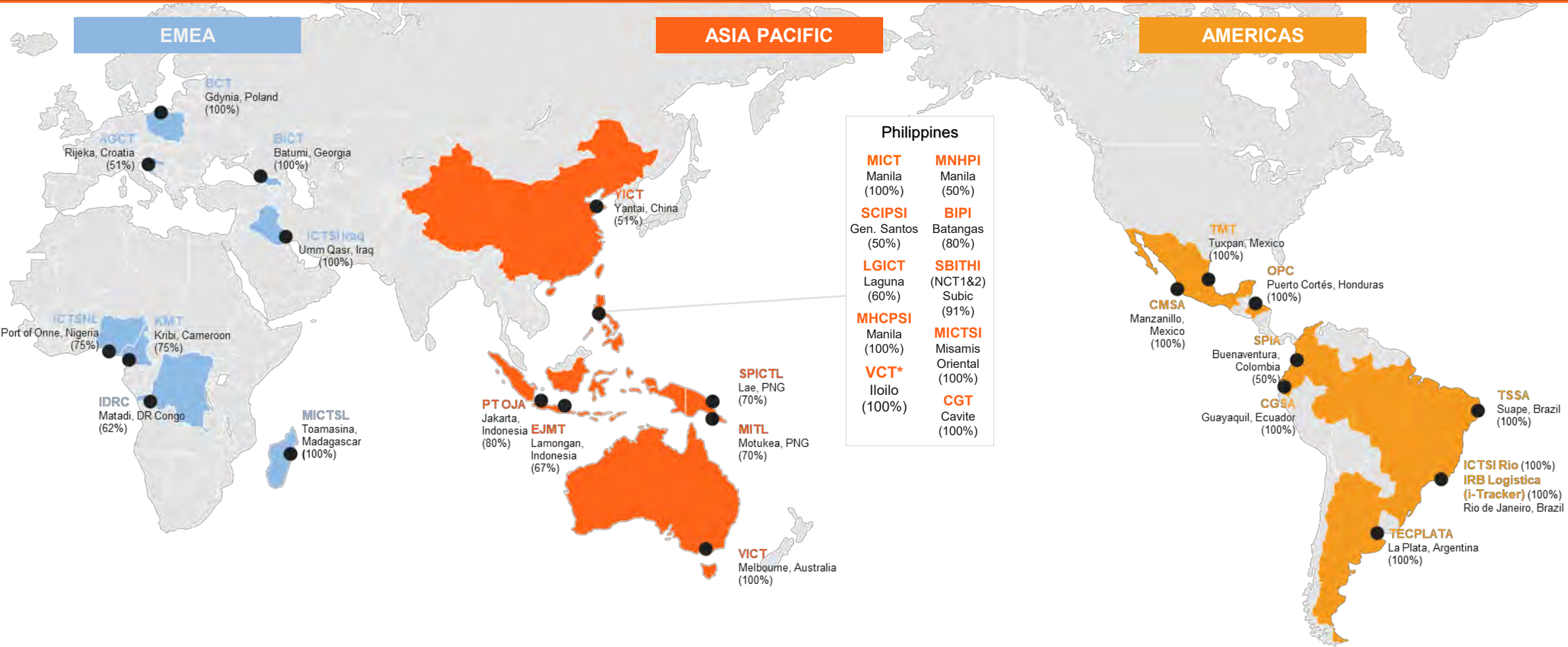


6

CONTINENTS

Grown to become the world's largest independent global terminal operator

Globally Diversified Footprint



No. of Terminals



ICTSI PH Terminals

support supply chain and
logistics resilience through
port infrastructure
investments and
interconnectivity.



Philippine Terminals



NORTH LUZON



International Gateway for North Locators



Next major agriculture transshipment hub providing connectivity to North and Central Luzon



CENTRAL & SOUTH LUZON

Manila International Container Terminal



Philippines largest gateway terminal

Most modern and accessible terminal connecting the country to the rest of the world

VISAYAS & MINDANAO



International Gateway for South of the Philippines



Serving international and local cargo movement for nearby region's industrial estates

Visayas Container Terminal (VCT),

the future name of the facility after handover to ICTSI – is a critical gateway for trade in the Western Visayas.

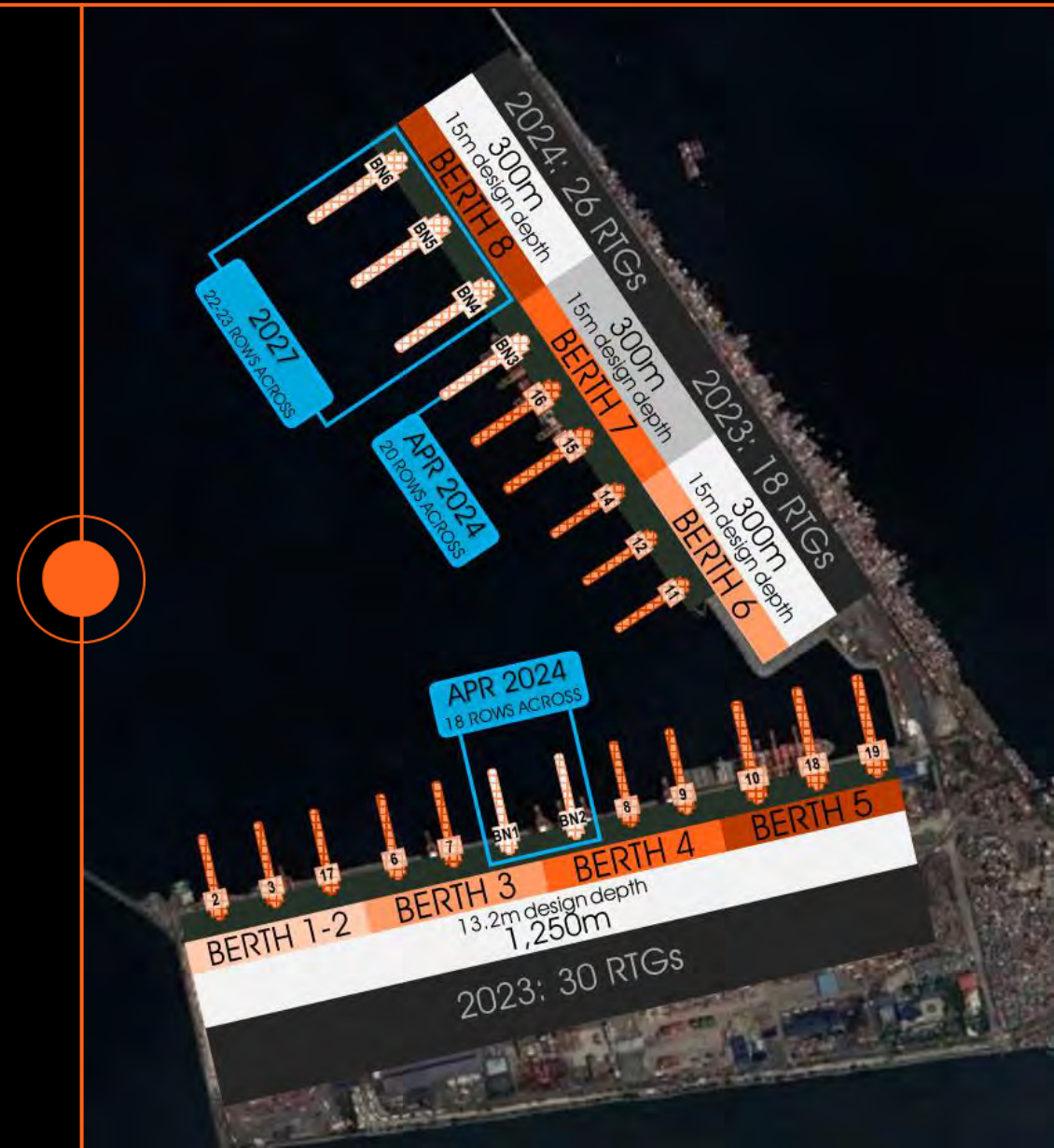
The Philippine Ports Authority (PPA) has awarded International Container Terminal Services Inc. (ICTSI) a 25-year concession contract to develop and operate the Iloilo Commercial Port Complex (ICPC) in Western Visayas.

MICT Development Plan: Berth 8

Our commitment to strengthen our capability is further demonstrated through the development of Berth 8.

Expanding our quay by another 300 meters and effectively increasing total quay length to 900m in Terminal 2 serves to accommodate very large container ships (VLCS) and to handle the growing volume demand.

To complement the expansion plan, 3 VLC capable cranes will be deployed in 2027.

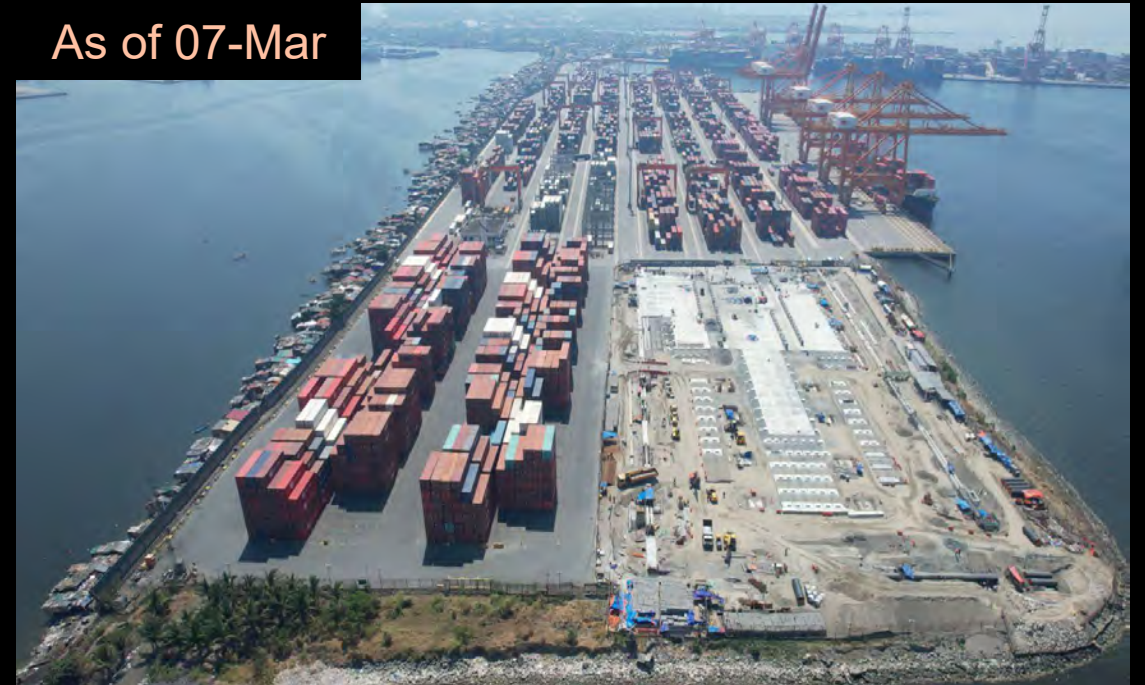


MICT Development Plan: Berth 8

Pre-construction



As of 07-Mar

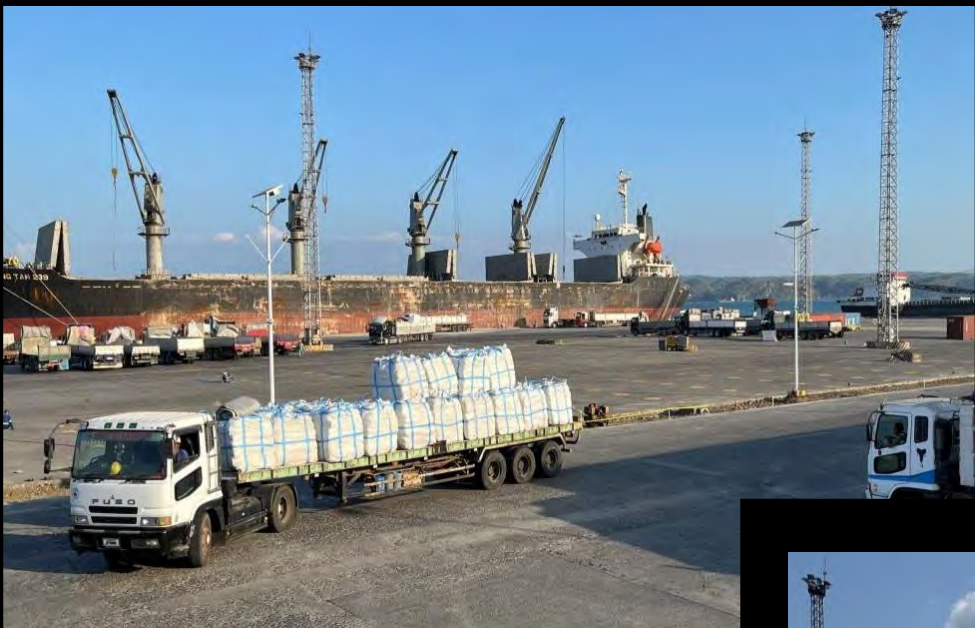



MICT Equipment Upgrades



Ongoing equipment upgrades include the delivery of new **2 Post Panamax** and **1 Neo Panamax** cranes in April 2024 that will improve the terminal's berth productivity and vessel turnaround time.

VCT Upgrades and Rehabilitation





Operational excellence and
technological innovations
bolster supply chain
resilience and improve
regional interconnectivity.

ICTSI App

Vessel Tracking

Container Tracking

Truck Tracking

Billing Computation

Online Payment

Biometrics Log-in

Terminal Advisories via Push Notifications

MICT Eyes

Port Tour Requests





Operational Tech

Video Surveillance

Terminal-wide 5G Coverage

Kalakbay Wifi

Equipment GPS Tracking

MICT e-Gate

Truck Manifesting

RFID

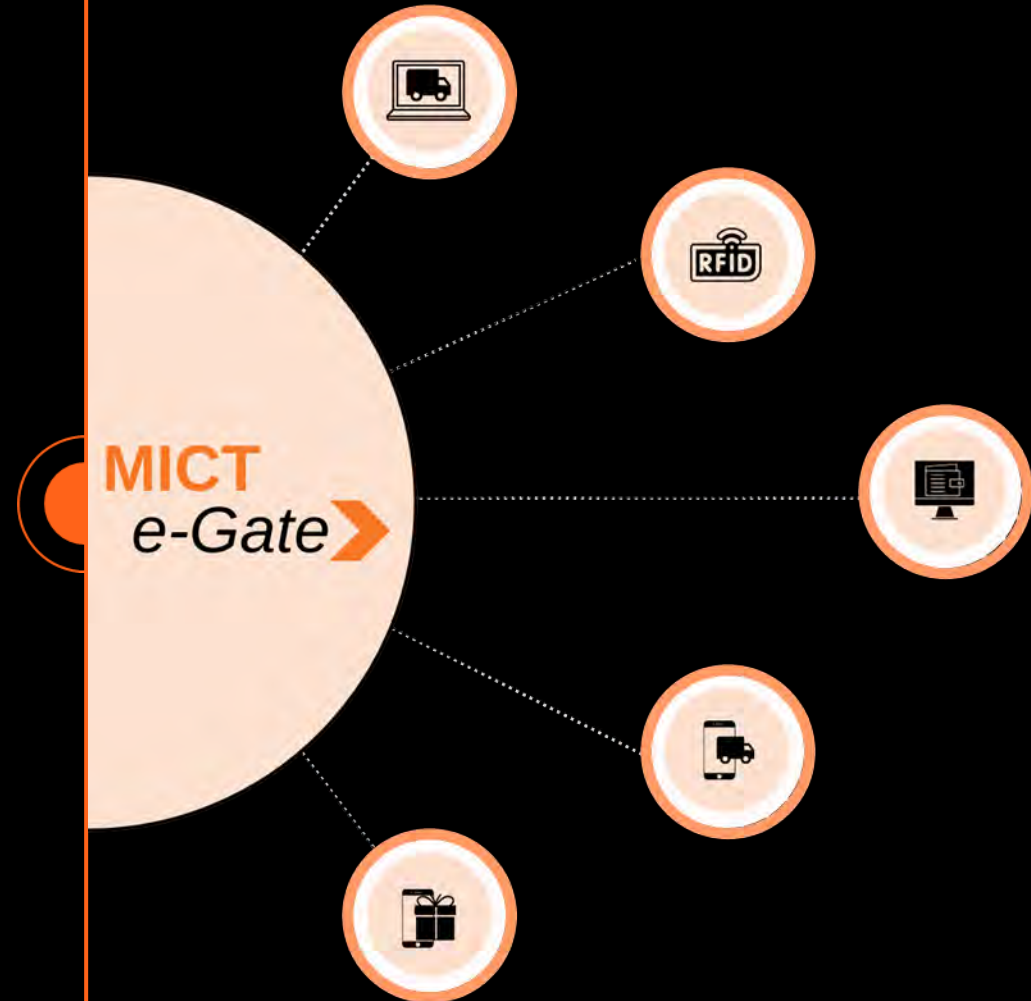
ACTS e-Wallet

EIR Online

Kalakbay Rewards

Driver SMS for Xray Holds Lifting

Driver SMS for yard location of box





Customer Experience

Live Chat Support

Live streaming of
MICT gates and access roads

MICT Virtual Tour

Knowledge Hub

Road Safety and Security Program

We provide solutions to
ensure global supply
chain sustainability.



ICTSI: Momentum Where It Matters



ENVIRONMENT



ECONOMY



SOCIETY



Delivering positive and sustainable growth in ports worldwide

CLIENTS

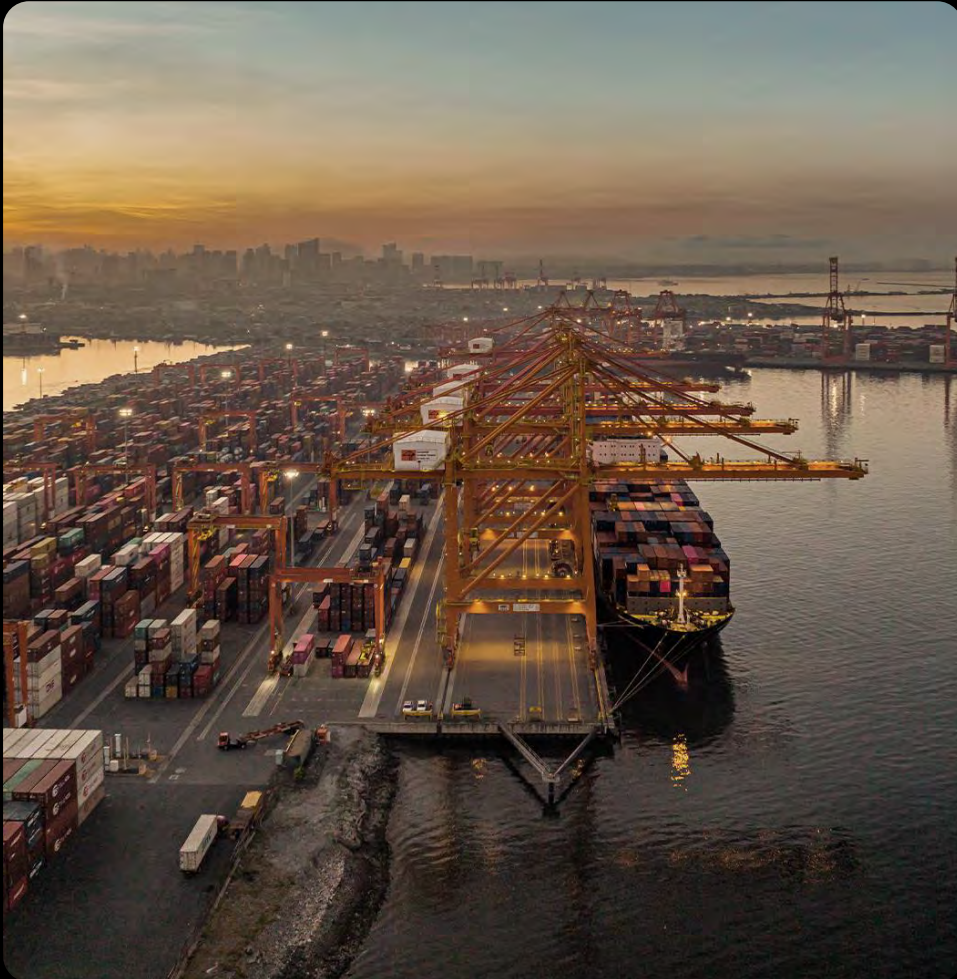


GOVERNANCE



EMPLOYEES





INFRASTRUCTURE & EQUIPMENT

Future-proofing supply chain and logistics ecosystem thru continuous investments and developments of ports

TECHNOLOGICAL ENHANCEMENTS

Leveraging digital transformation which paves way to a seamless flow of information and creates a more cost-effective supply chain

MULTI-MODAL SOLUTIONS

Enhancing connectivity through the links within our different terminals and network of outports and providing access and distribution capabilities to global and local markets

SUSTAINABILITY INITIATIVES

Integrating principles of sustainability to assure our customers and the community an unparalleled service and stable flow of trade and goods



Thank you!

