



Discovering World-Class Vertically Integrated Industrial Zone





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Who We Are



Our DNA

ARISE IIP provides world-class industrial ecosystems across Africa, contributing to the continent's industrialization agenda and enhancing manufacturing competitiveness.

It identifies industrial gaps in African countries and design tailor-made solutions to enable the sustainable and local transformation of raw materials, boost exports, and promote trade.

Acting as a *"Catalyst for Industrialization"* through long term vision, strategic investment & deeper government engagement

Arise IIP is backed by strong shareholders Africa Transformation and Industrialization Fund (ATIF) and Africa Finance Corporation (AFC).

What Set Us Apart



PPP Model with the host government



Easy availability and competitive local raw material sourcing



Robust and Advanced level Industrial Platform



Secure Eco-system Approach



Reliable, Clean and competitive energy



Single Window Clearance system



Attractive Fiscal and Non-fiscal Incentives for the host companies



Traceable and Sustainable systems



Ethical transformation of local raw material



Skill development and Local Entrepreneurship development

Our Positive Impact - Locations

Operational
Proposal stage

A Current portfolio
B Phase 1 expansion
C Phase 2 expansion



Côte d'Ivoire IIP **A**
Agro-processing (cocoa, cotton & cashew)



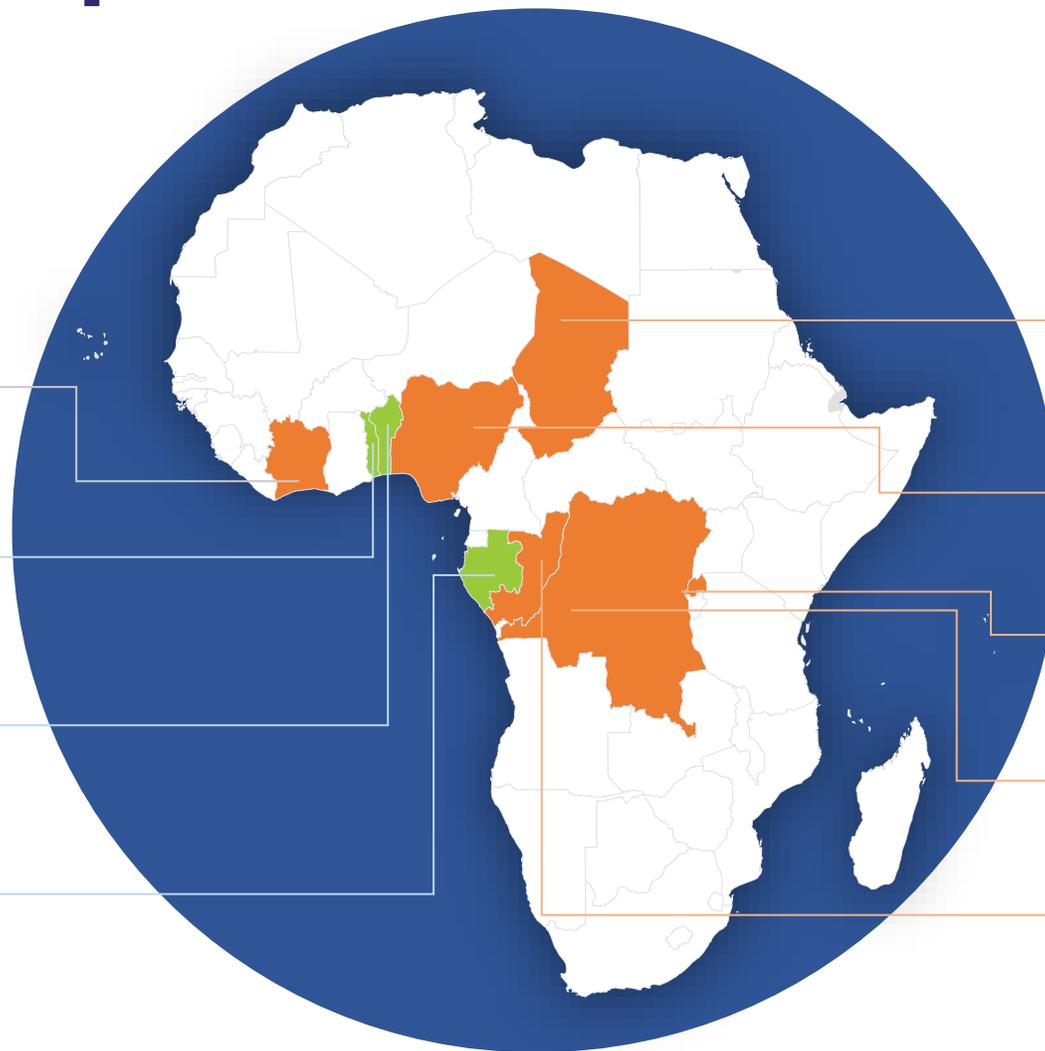
PIA **A**
Agro-processing (cotton) & logistics



GDIZ **A**
Agro-processing (cotton & cashew)



Nkok SEZ **A**
Timber sector



Chad IIP **A**
Meat & cotton processing



Nigeria IIP
Agro-processing, pharmaceutical & logistics



Rwanda IIP **A**
Agro-processing and light manufacturing



DRC IIP (Kinshasa) **A**
Wood, poultry, & glass



Republic of the Congo IIP (Brazzaville) **A**
Timber sector & others

Our Positive Impact - Overview



A light gray map of West Africa is positioned on the left side of the central content area. It is framed by four green L-shaped corner brackets, one in each corner.

	Wood processing and furniture manufacturing		Electrical motorcycle manufacturing
	Cashew processing		Cocoa processing
	Textile manufacturing		Pharmaceuticals
	Marble processing		Metallurgy industries

Generating a significant impact

-  **Job creation**
-  **Revenue generation**
-  **Carbon footprint**
-  **Local value-added**

Our Positive Impact – Nkok SEZ

Industrial Zone – >1,000ha



PPP with
Gabonese
government



USD > 1.7 BUSD
investment in the
country



100+ companies
attracted



USD 1.7+ bn
investment
attracted

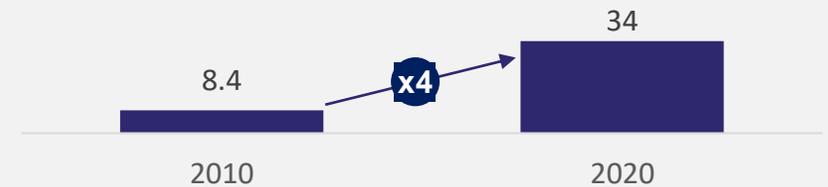


FDI Intelligence's Global
Free Zones of the
Year 2020 award (wood
products specialism)

Job creation



Jobs in the wood industry (k/jobs)



Economic impact

Gabon wood products exports, USDm



Carbon impact



- Reduction of carbon footprint through import substitution
- Fight against deforestation via certifications and forest exploitation monitoring (e.g., log tracking)

Our Positive Impact - PIA



Industrial Zone – 140ha (Phase 1)



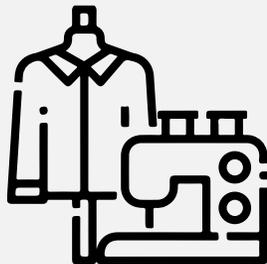
PPP with Togolese government



USD 220m investment in the country



Training center (GTC) to create a skilled workforce



Creation of thousand of jobs

Unique Agri Value Chain



Responsible, traceable and competitive access to raw materials

Best-in class **logistics infrastructure**



67,000 sqm storage facilities



Truck parking (484 trucks capacity)



Dry port (12,500 TEUs)*

Our Approach – Vertical Integration

For example processing cotton in PIA will have a crucial impact in terms of CO₂ emissions

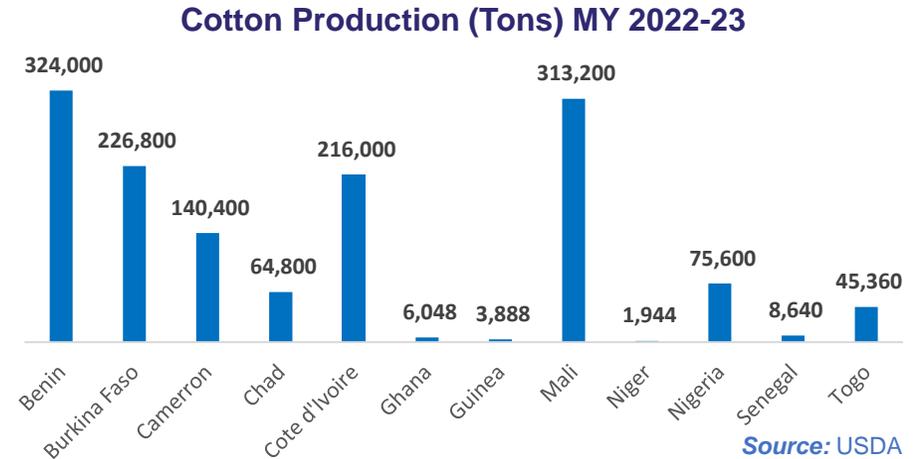


Source: AERA, ARISE

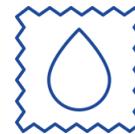
To date, total travelled distance from **Lome to Chittagong** (Bangladesh) and then **Chittagong to Hamburg** is equivalent to **31,000 km**, generating a **massive carbon impact**. With textile being manufactured in PIA Togo, distance **will be reduced by 23,000km**, **off-setting 5,300 MT of CO₂ p.a.**

Cotton Case Study – Vertical Integration

- West Africa produces on an average over **1 million tons** of lint cotton every year. It exports nearly 99% of its cotton produce to the Asian industry majors, such as **China, India, Pakistan, Bangladesh, etc.**
- There are **minimal or no forward integration** in the region and hence there is a void of value addition opportunities posing a significant barrier to employment and wealth creation potential.

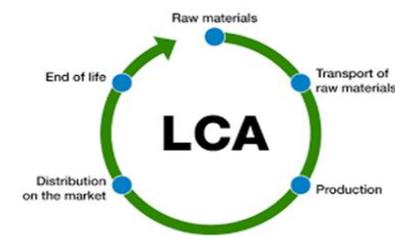


West Africa T&A Potential @ 100% cotton conversion level

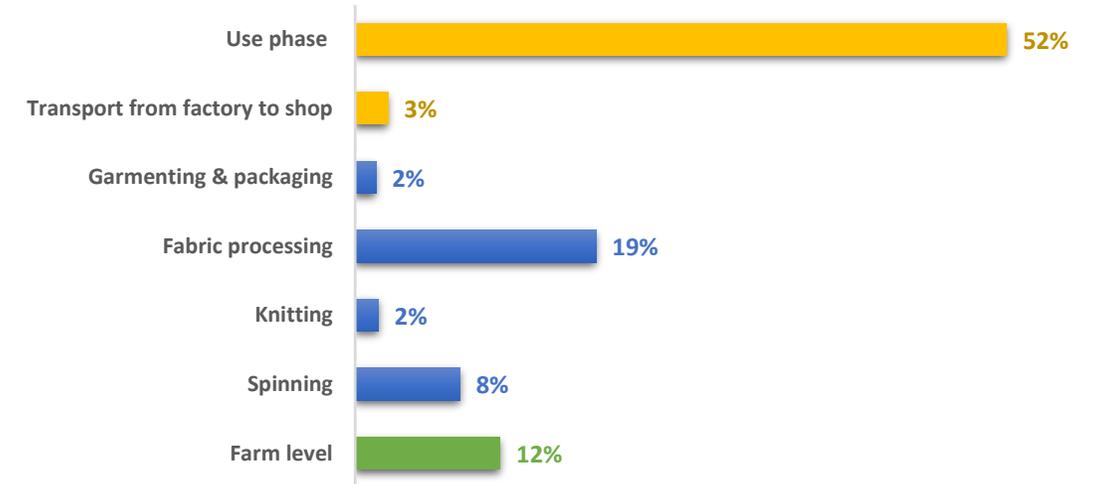
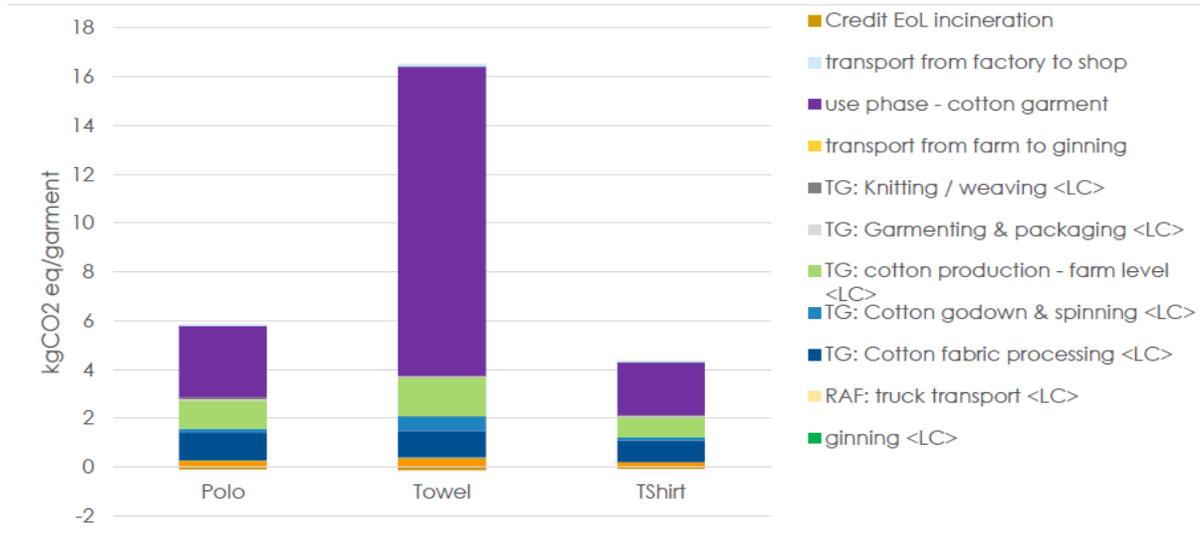


	Avg Cotton Production	Spinning	Weaving / Knitting	Processed Fabric	Garments / Apparels (FoB)	Apparels (Retail)
Capacity	1,000,000 Tons	850,000 Tons	4,080 million mtrs	3,876 million mtrs	3,256 million pieces	3,256 million pieces
Value	USD 2,000 millions	USD 3,400 millions	USD 5,712 millions	USD 9,302 millions	USD 19,535 millions	USD 39,070 millions

Cotton Case Study – Impact Indicators



Life cycle impact assessment - Climate change/Global warming potential from cradle-to-grave:



Source: We Loop, LCA of cotton products

Climate change impact **from Cradle to Gate** of the use of Green electricity.

100% Grey Electricity

- 14%

70% Renewable electricity

Climate change impact **from Cradle to Gate** of the use of Steam from natural gas.

100% Steam from coal

- 9%

Steam from natural gas



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Thank you for your attention!
Any questions?

